



ALLIANCE OF INDUSTRIAL TRUCK ORGANIZATIONS

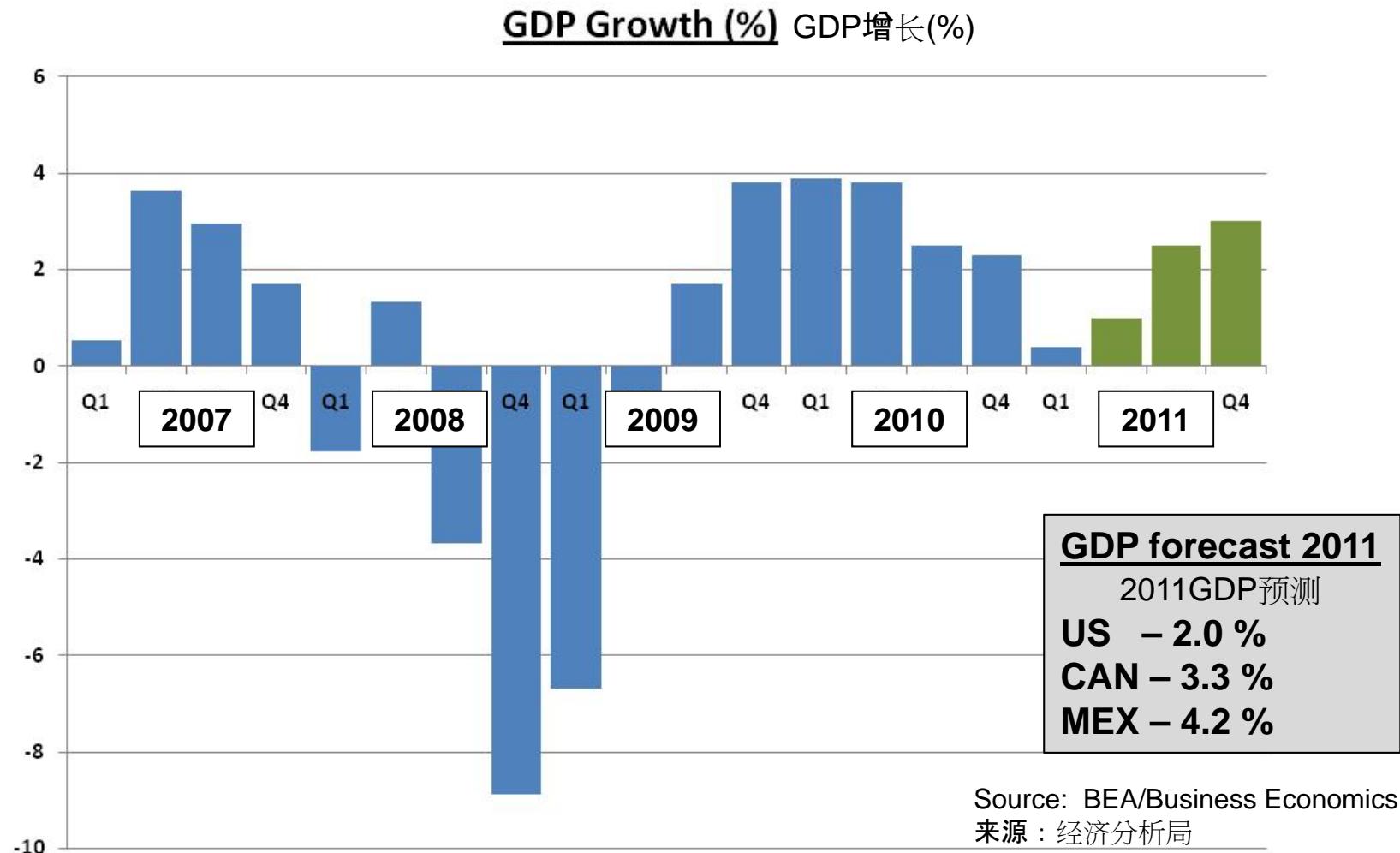


Presidents' Forum 主席论坛

Jeff Rufener (MCFA), ITA
杰夫 鲁芬勒（三菱-卡特彼勒），ITA

24 September 2011
Palm Beach, Florida

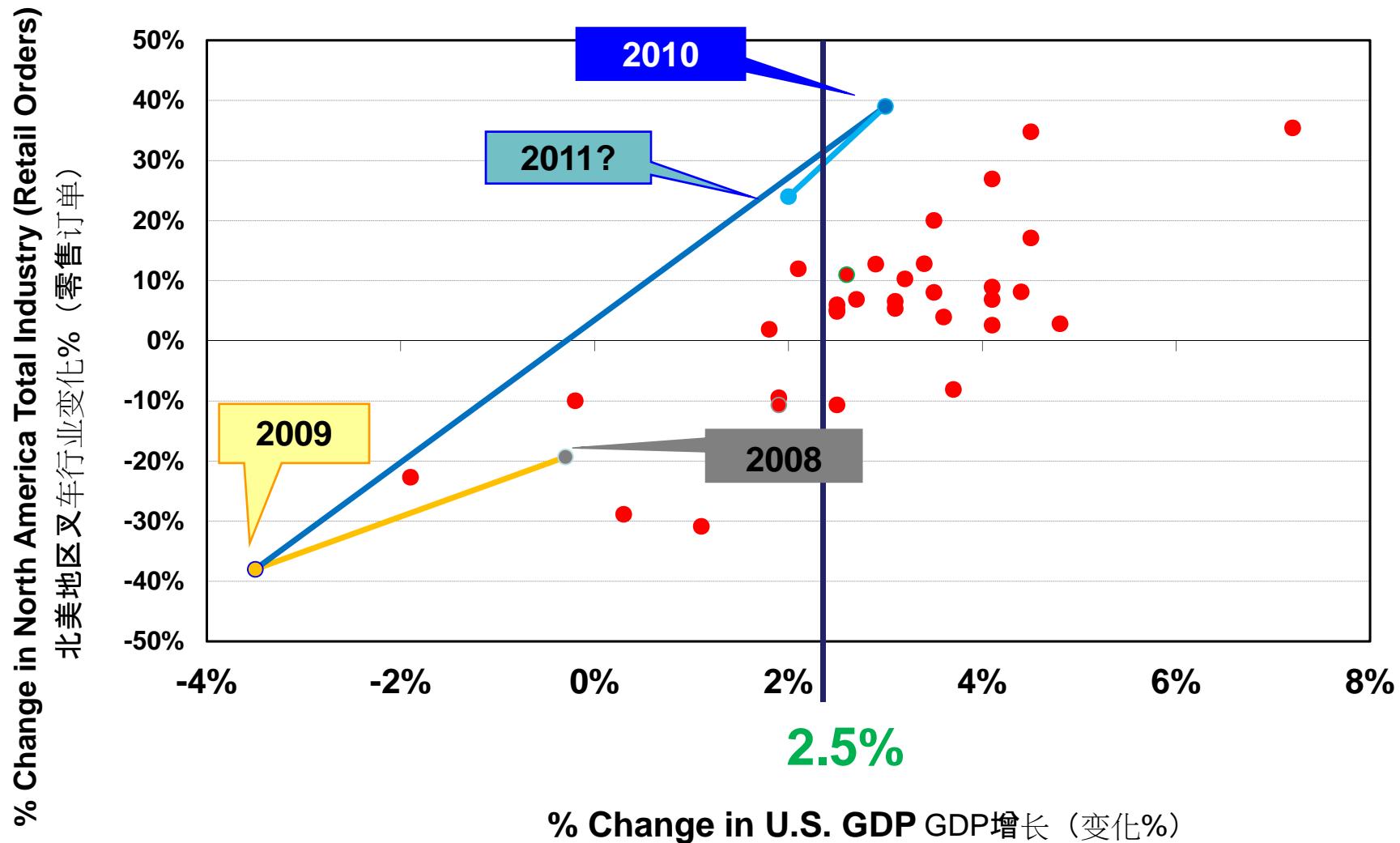
GDP Update 更新GDP



Industry Change and GDP 行业变化和GDP

GDP growth of $\geq 2.5\%$ drives market expansion

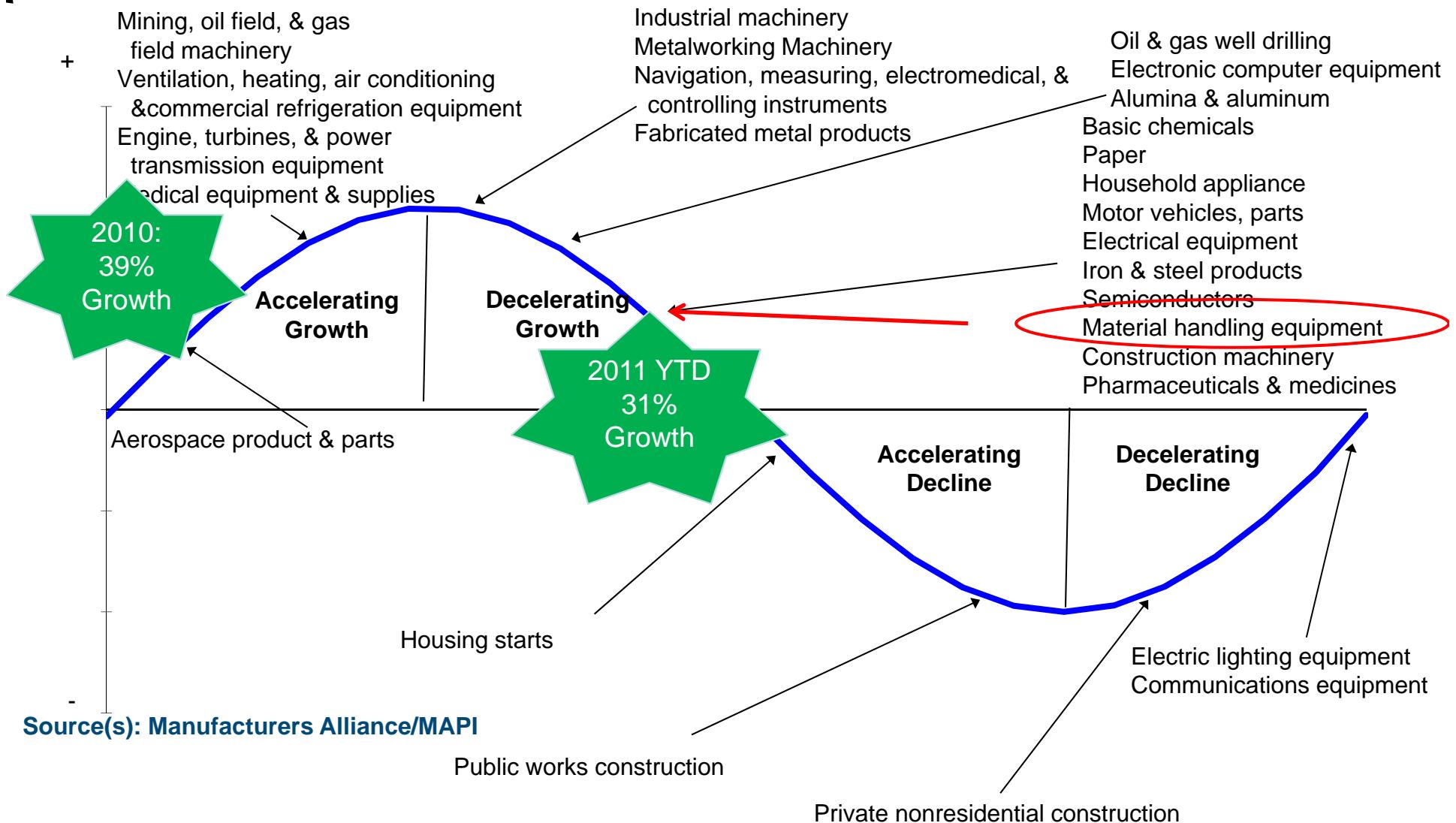
GDP增长 $\geq 2.5\%$ 时能驱动市场的扩张





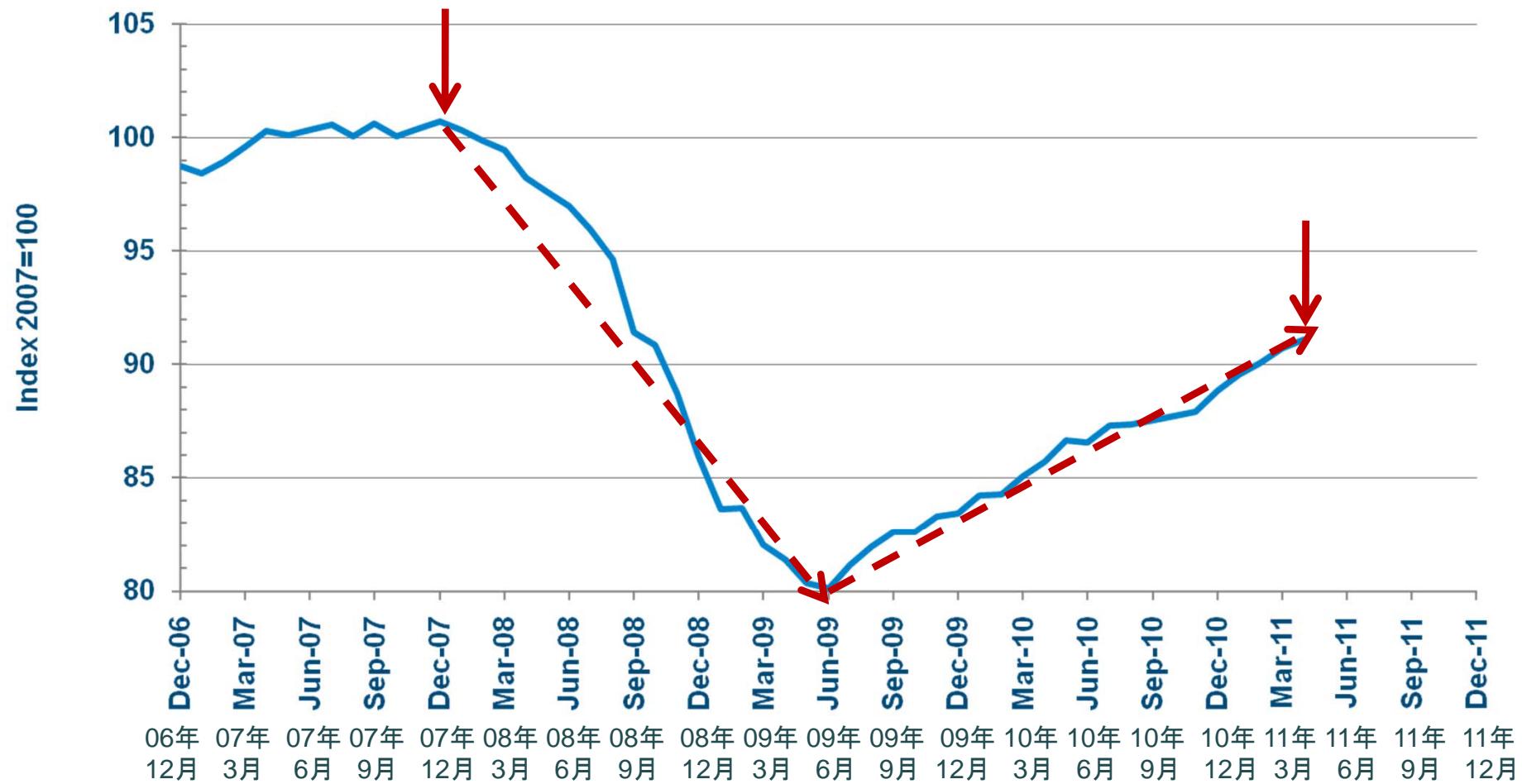
Industrial Truck
Association

U.S. Industrial Outlook



Manufacturing Industrial Production

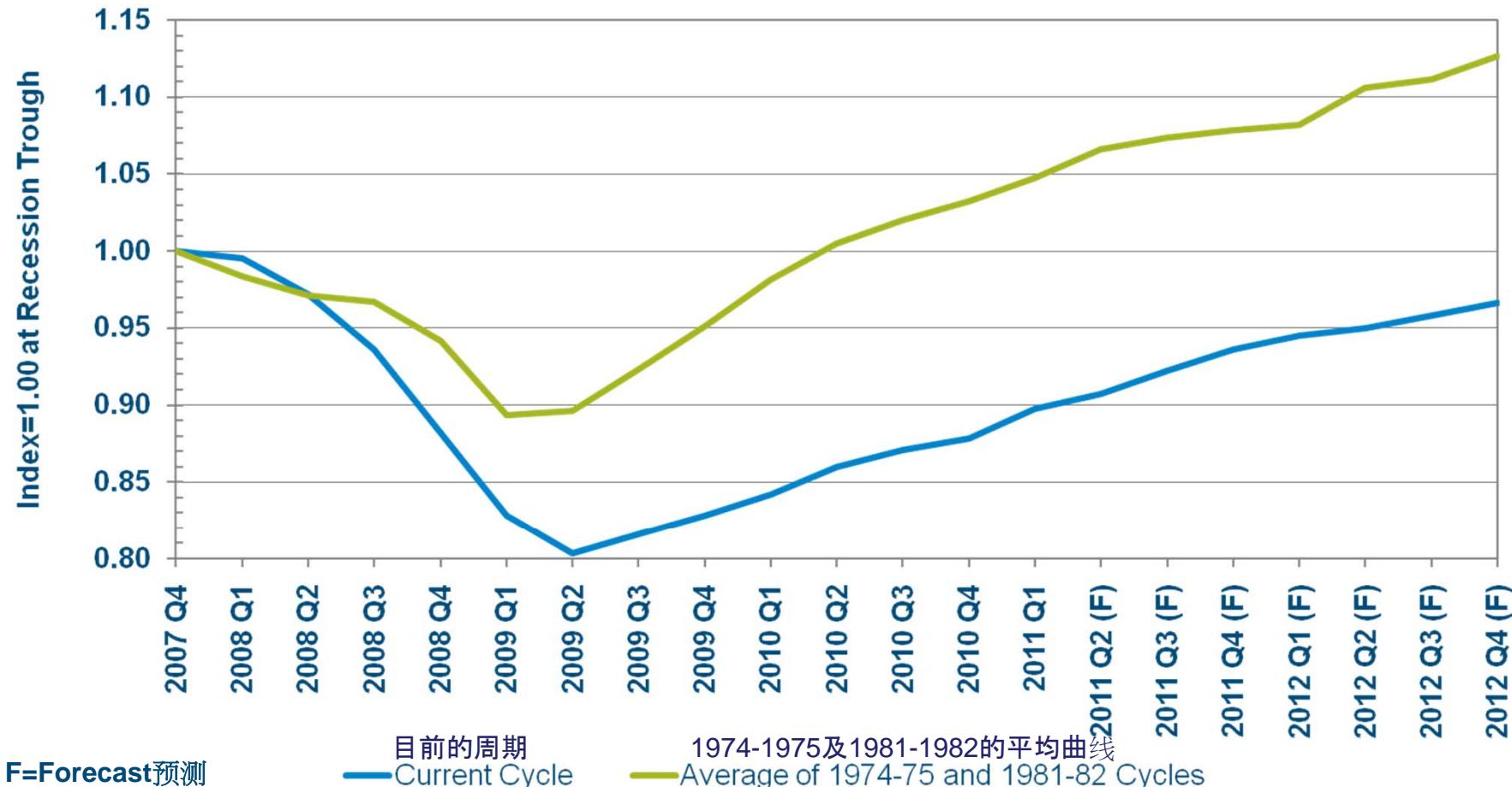
制造业生产指数



Source(s): Federal Reserve Board and Manufacturers Alliance/MAPI
来源：联邦储备金监察小组和美国制造商联盟

The Pace of Manufacturing Recovery 制造业复苏的步伐

Manufacturing Production 工业生产

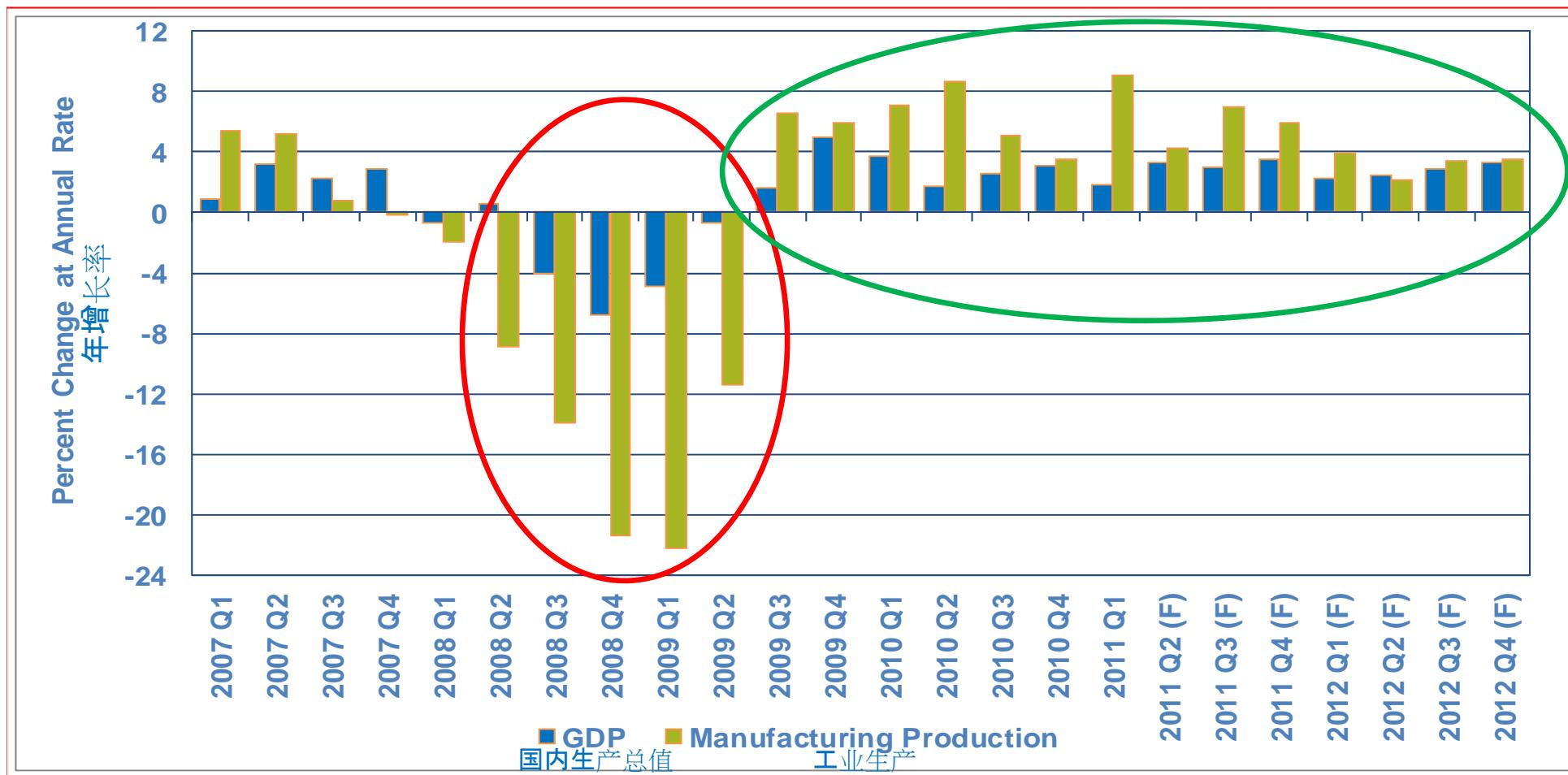


Source(s): Federal Reserve Board and Manufacturers Alliance/MAPI simulation of the IHS Global Insight model, May, 2011

来源：联邦储备金监察小组和美国制造商联盟，机械及联合产品研究所模拟HIS全球形势分析2011年5月

GDP and Manufacturing Production Growth

GDP及工业生产的增长



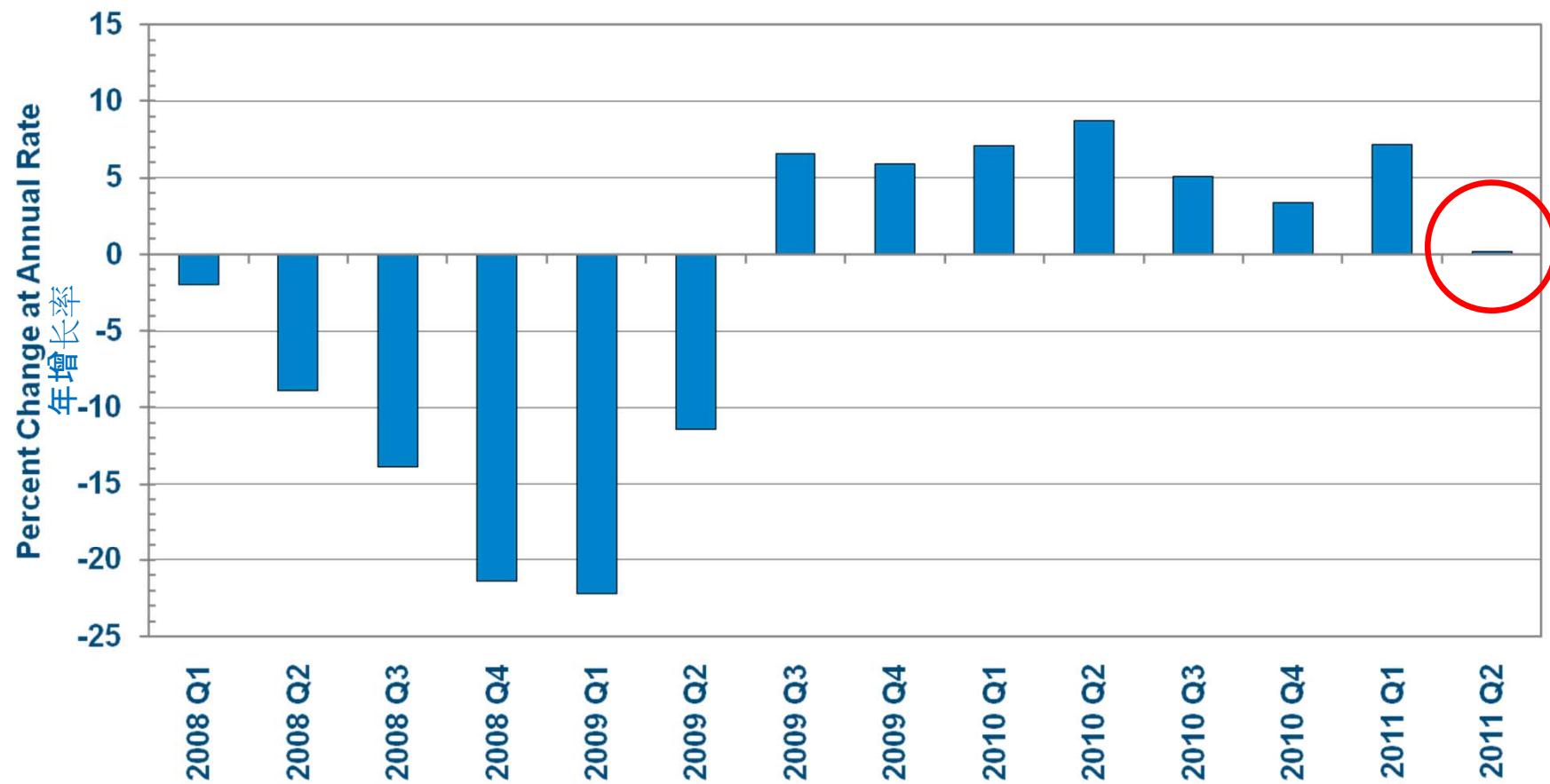
F=Forecast

Source(s): U.S. Bureau of Economic Analysis and Federal Reserve Board and Manufacturers Alliance/MAPI simulation of the IHS Global Insight model, May, 2011 来源：联邦储备金监察小组和美国制造商联盟，机械及联合产品研究所模拟HIS全球形势分析2011年5月



U.S. Manufacturing Production Growth

美国工业生产增长

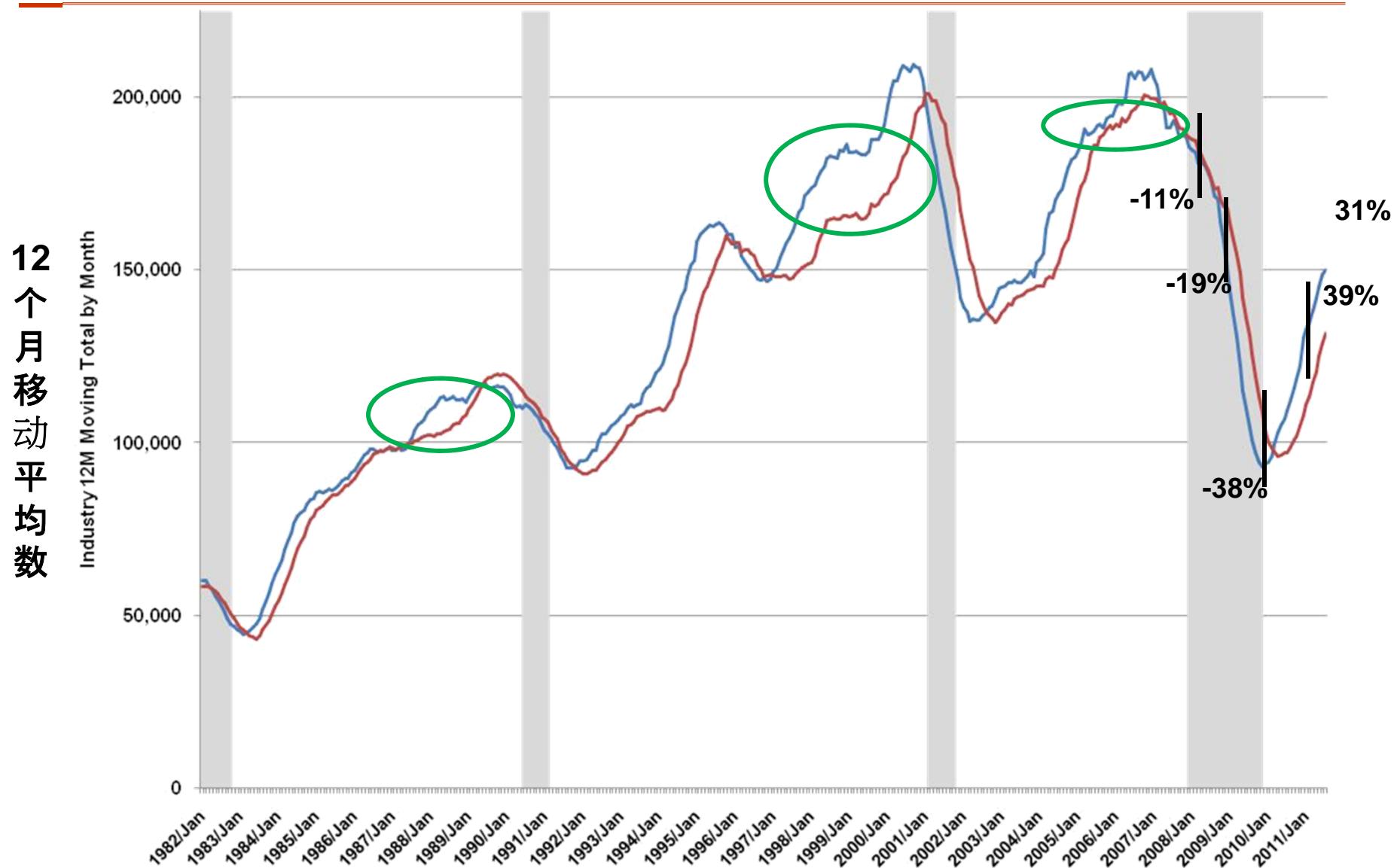


Source(s): U.S. Bureau of Economic Analysis
来源：联邦储备金监察小组



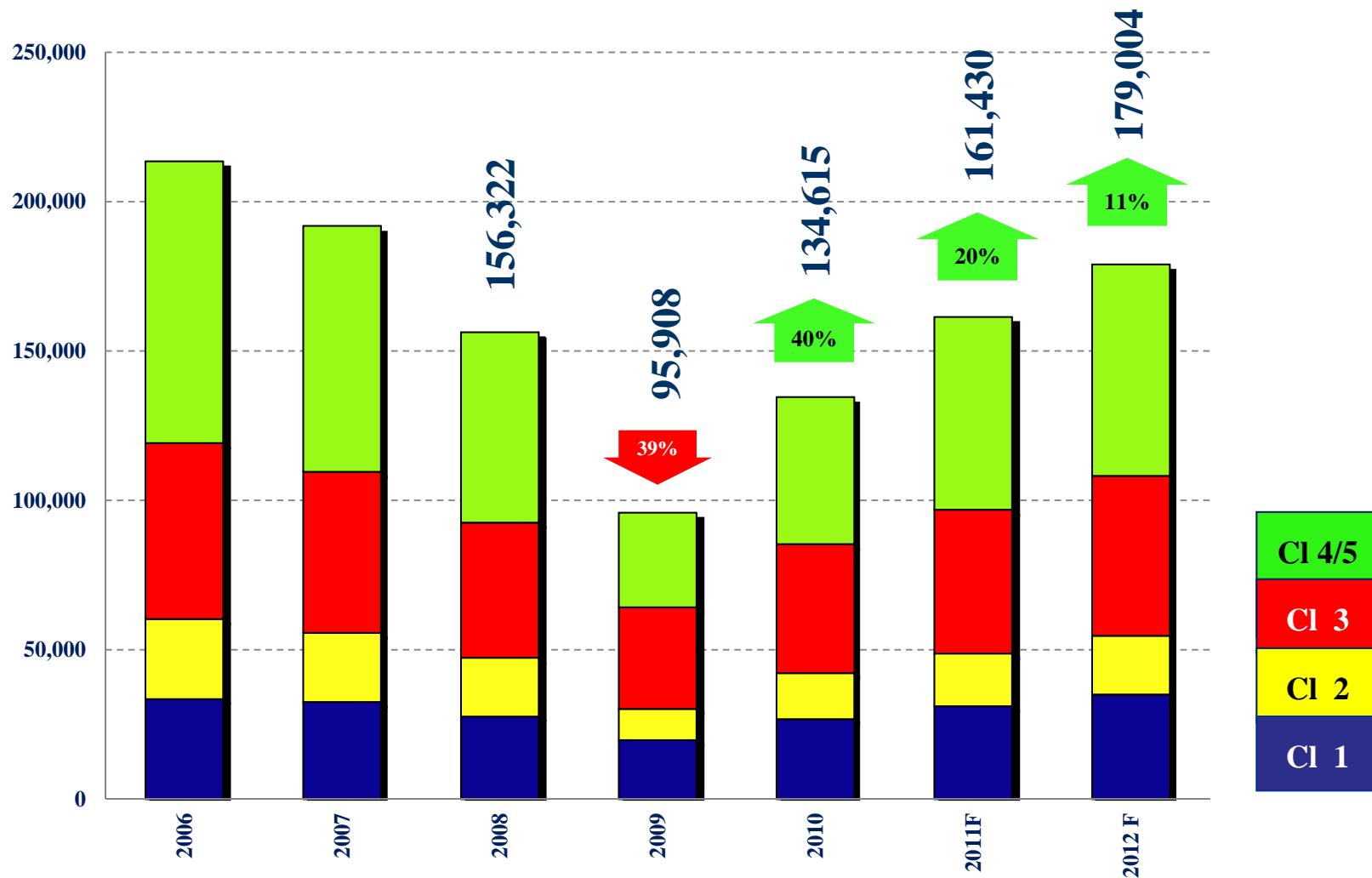
ITA Retail Orders and Shipments

ITA的零售订单和发货



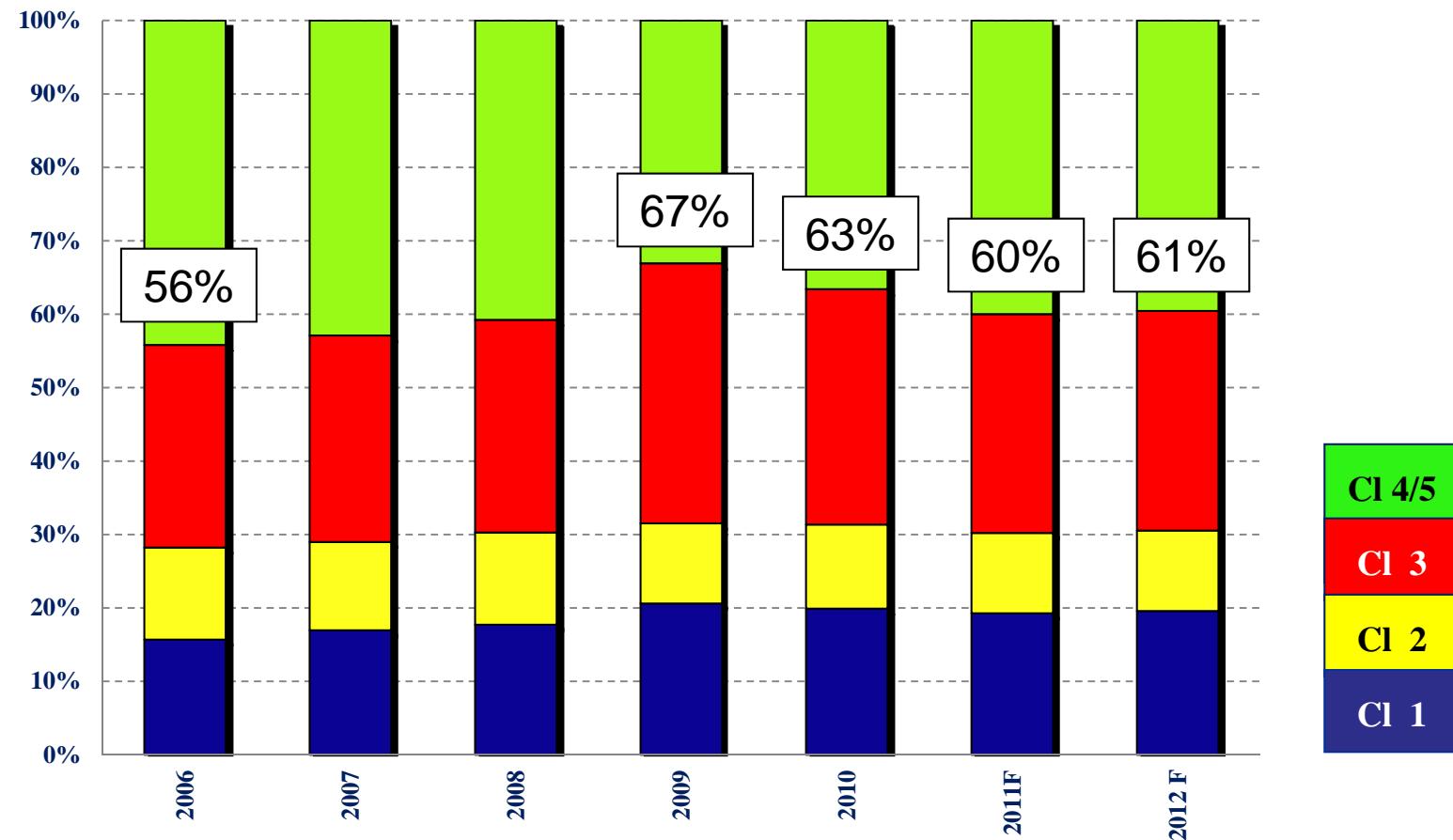
ITA Retail Orders(US, CAN, MX)

ITA零售订单（美国、加拿大、墨西哥）



ITA Retail Orders(US, CAN, MX)

ITA零售订单（美国、加拿大、墨西哥）





ITA Retail Orders and Forecast (US, CAN, MX)

ITA零售订单及预测（美国、加拿大、墨西哥）

