

# Presidents Forum

## 主席论坛



*26<sup>th</sup> September 2017 , Chengdu, China*

Presentation by Akira Onishi

President of JIVA

JIVA主席 Akira Onishi



# Today's agenda 议题

## 1. Trend of Japanese economy

日本经济趋势

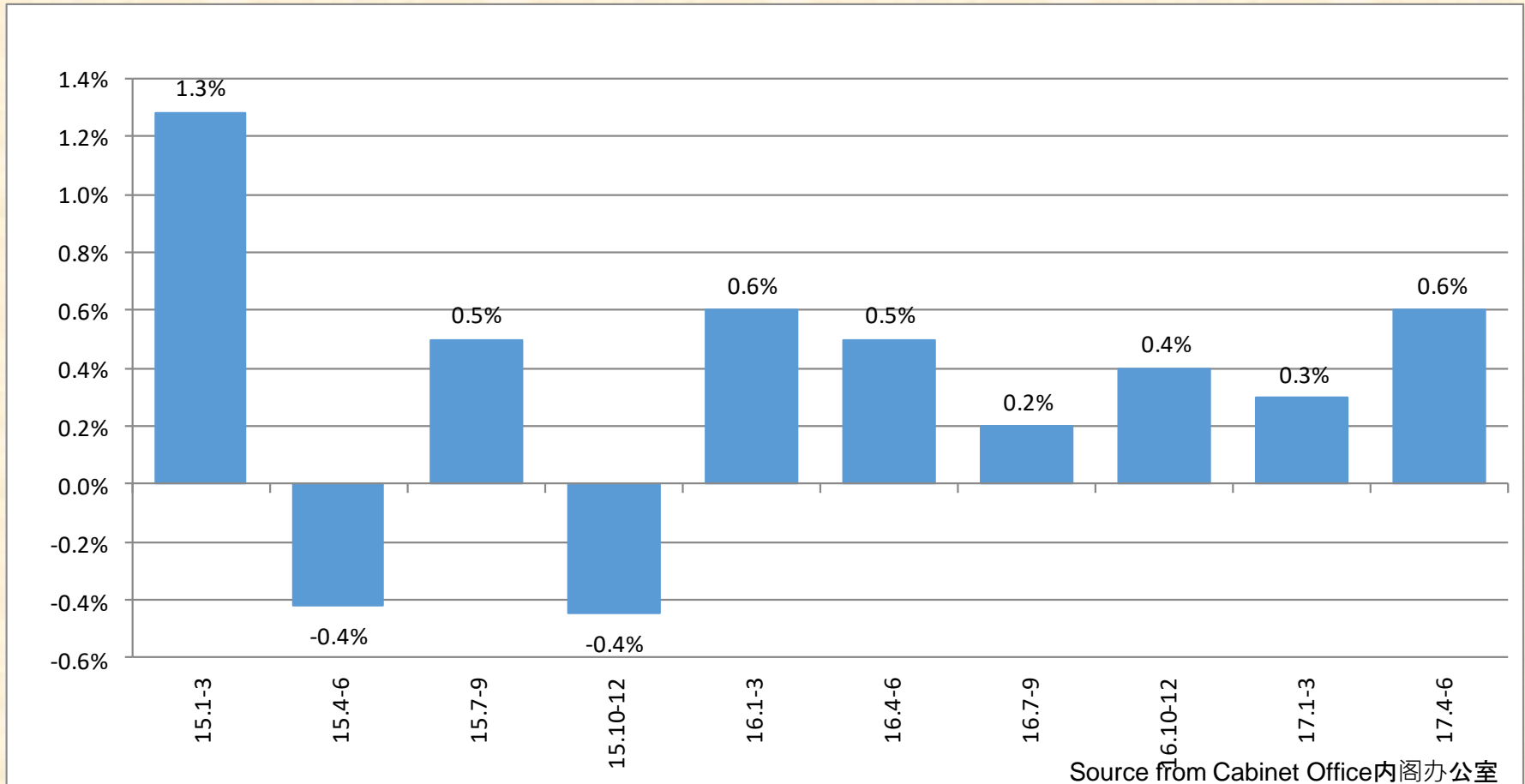
## 2. Current and future lift trucks market in Japan

日本叉车市场现状及未来

# Trend of Real GDP 实际GDP趋势

(seasonally adjusted 季节调整后)

(Changes from the previous quarter 与去年同期相比的变化)



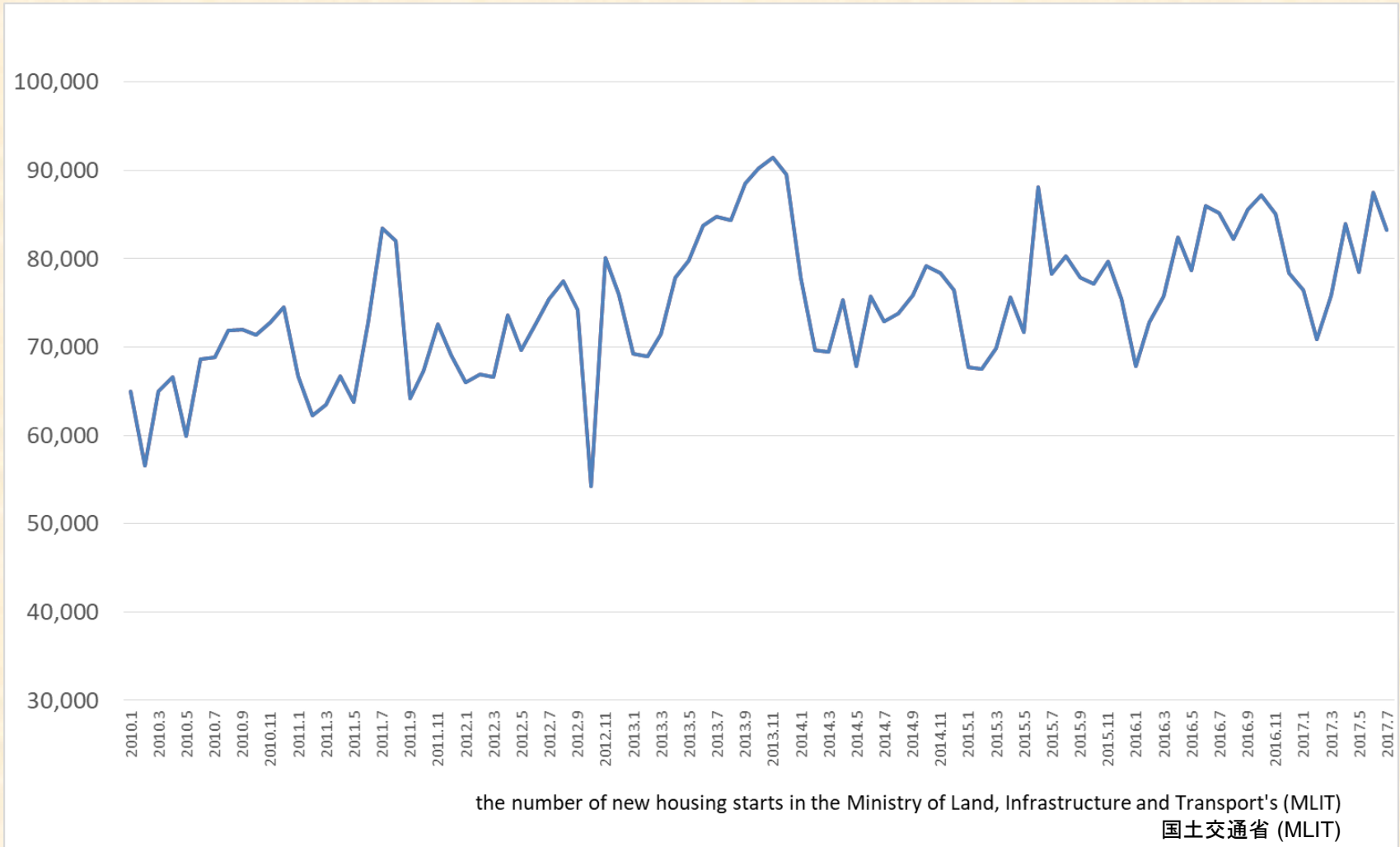
# Breakdowns for Real GDP

## 实际GDP细化内容

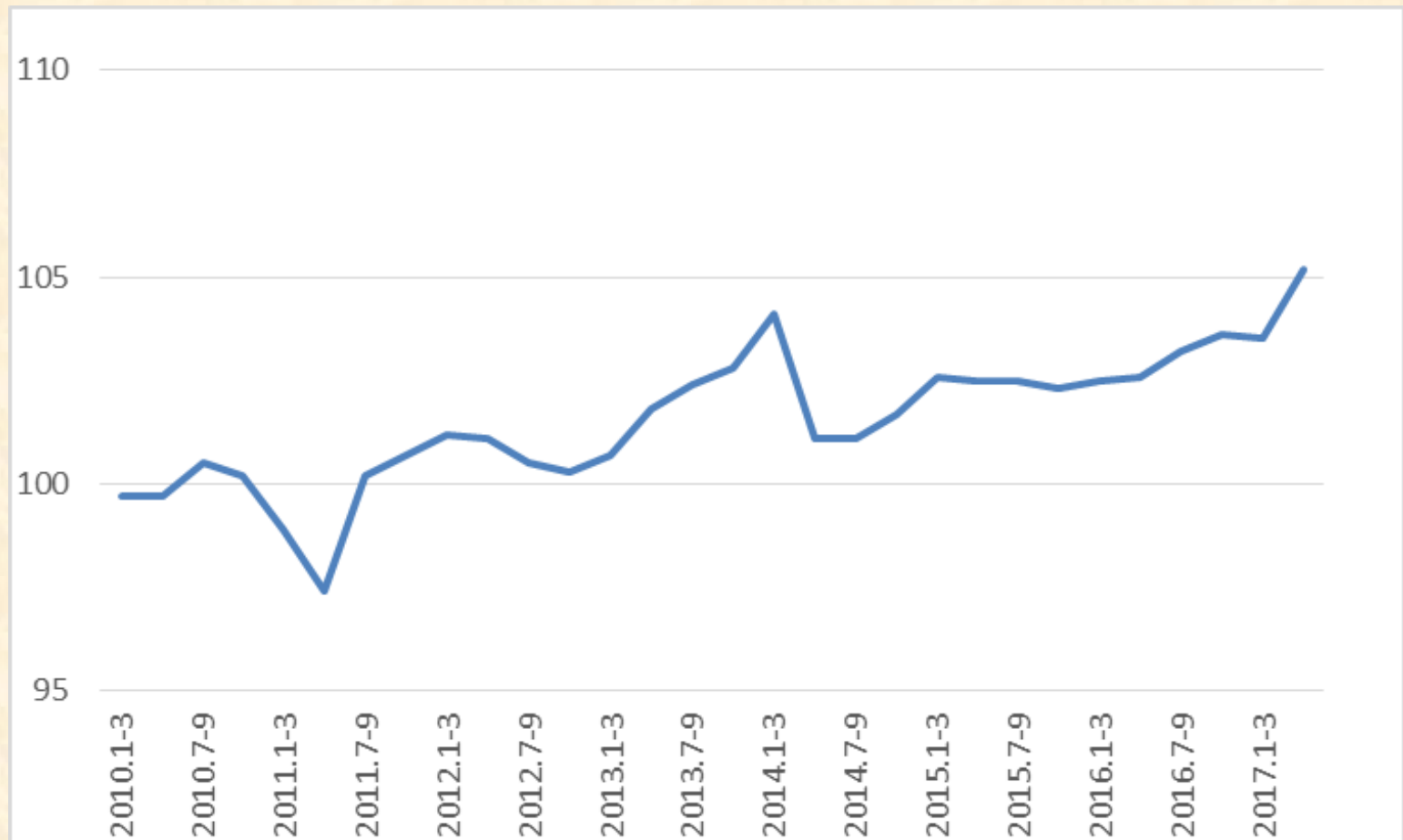
	2016 1-3	2016 4-6	2016 7-9	2016 10-12	2017 1-3	2017 4-6
GDP	0.6	0.5	0.2	0.4	0.3	0.6
Private Consumption 个人消费	0.3	0.1	0.4	0.1	0.4	0.8
Private Residential Investment 民间住房投资	1.2	3.2	2.8	0.2	1.0	1.3
Private Non-Resi. Investment 民间非住房投资	-0.1	1.4	-0.3	2.0	0.5	0.5
Government Consumption 政府消费	1.4	-1.3	0.2	0.0	-0.1	0.4
Public Investment 公共投资	-0.3	-0.6	-0.9	-2.4	0.4	6.0

# New Housing Starts

## 新屋开工

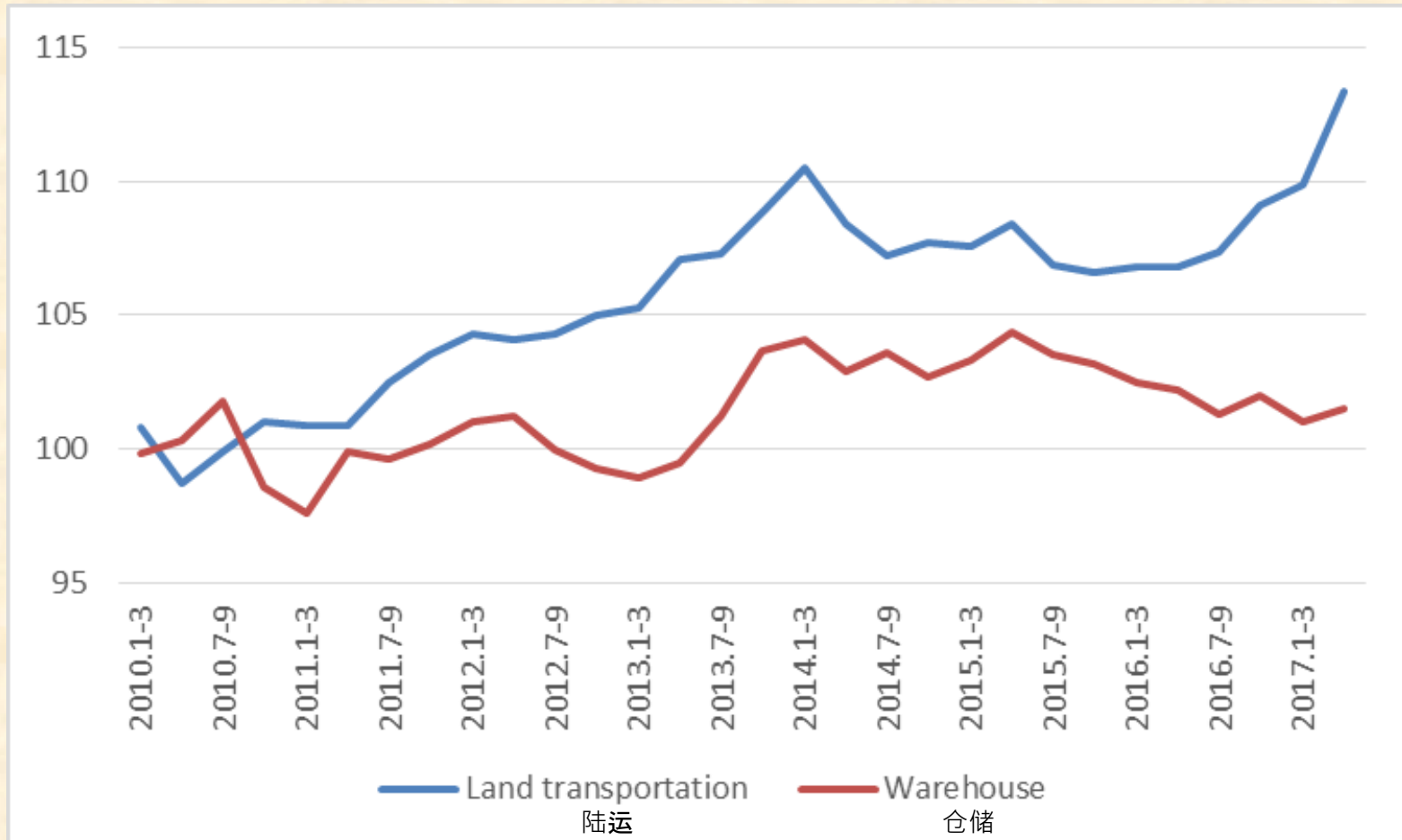


# Indices of All Industry Activity (IAA) 所有产业活动指数 (IAA)



Source from Ministry of Economy, Trade and Industry 2010=100  
来源:经济产业省

# Indices of Tertiary Industry Activity (ITA) (2010=100) 第三产业指数



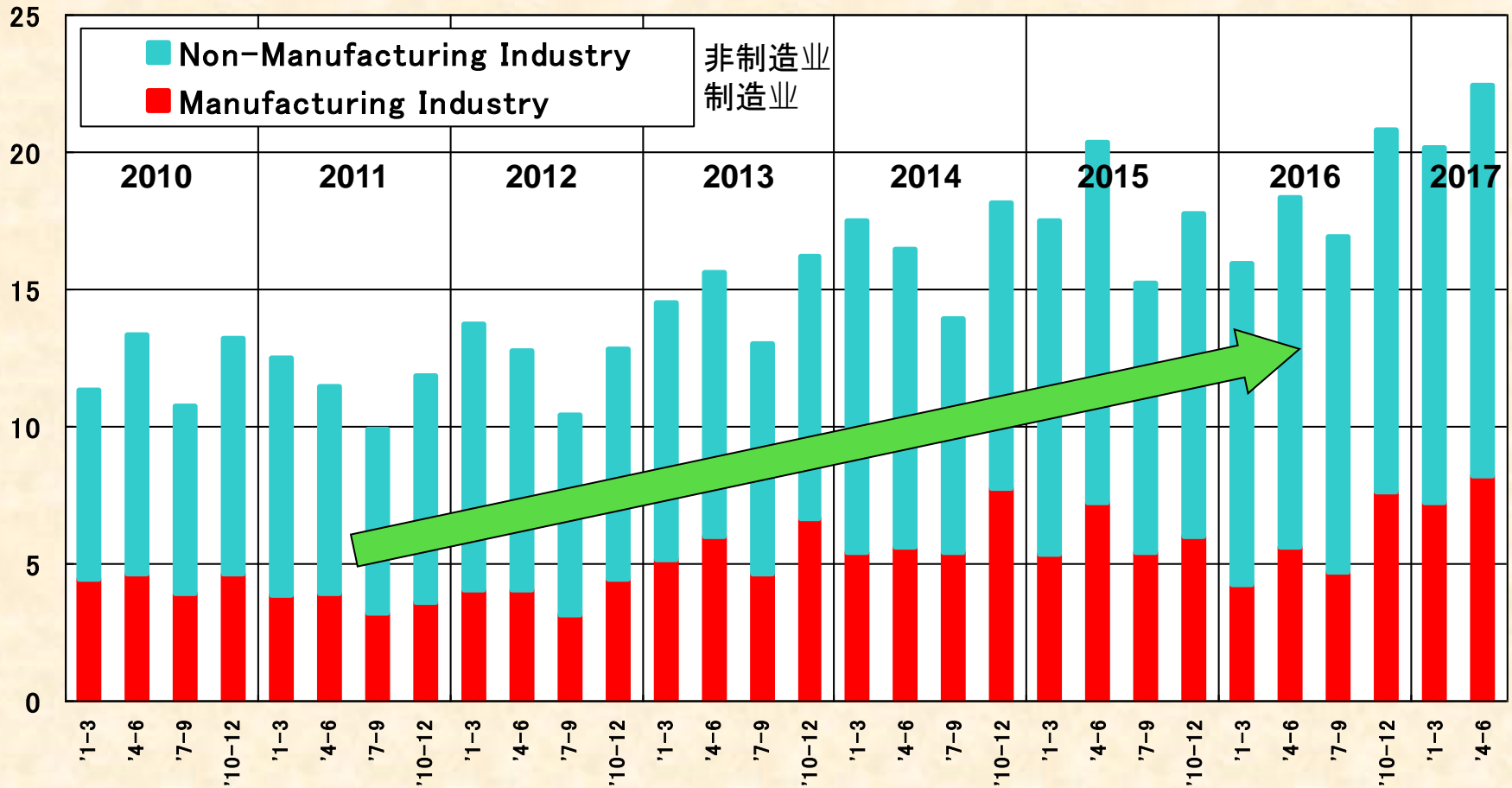
Source from Ministry of Economy, Trade and Industry 2010=100  
来源:经济产业省

# Current Profits in Corporations

## 企业当期利润

Ministry of Finance, Financial statements statistics  
 财政部财务报表统计

(trillion yen 万亿日元)

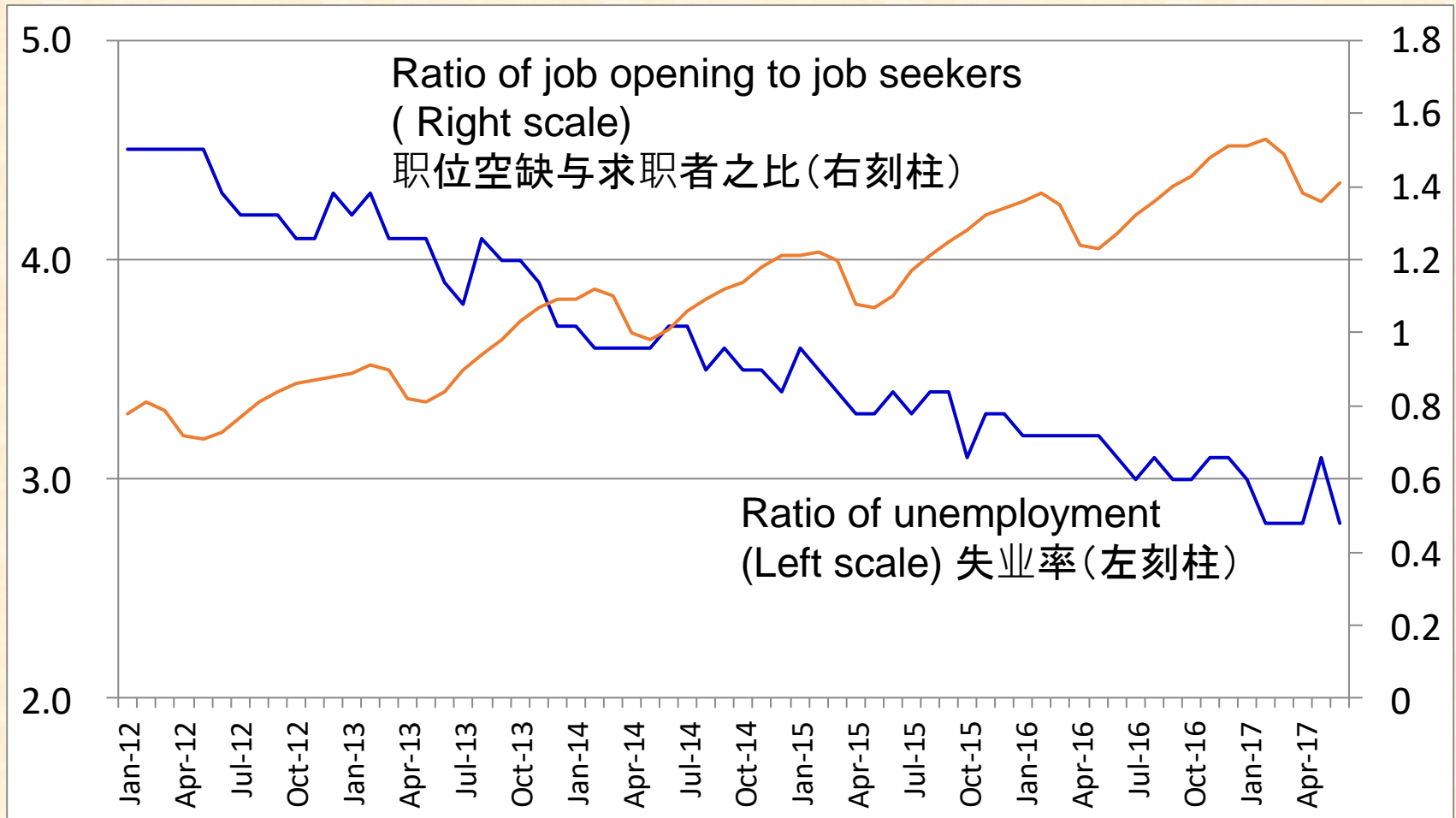


Source from Ministry of Finance 财政部



# Unemployment 失业 – Job seekers/Job opening 求职/职位空缺

(%)



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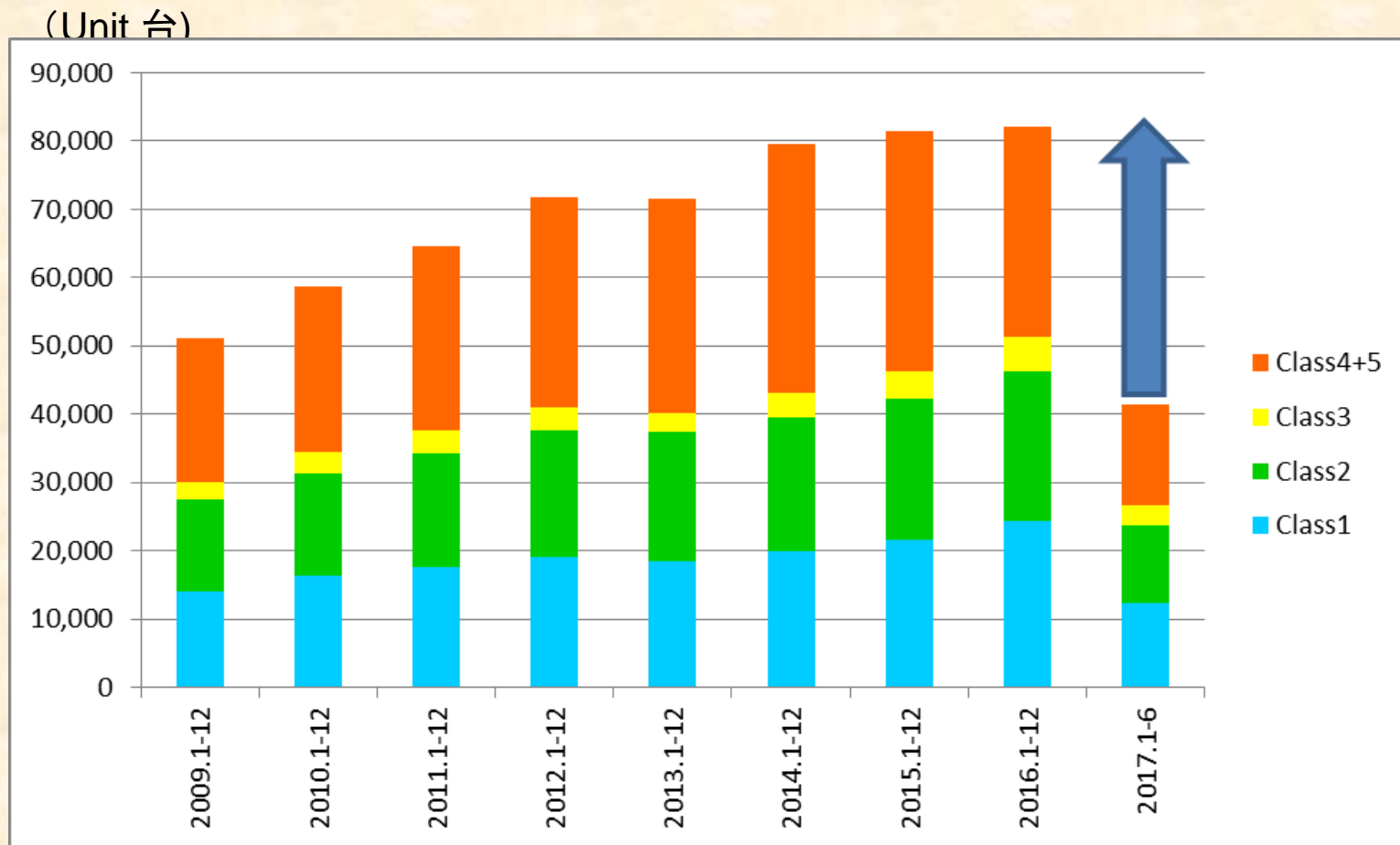
日本经济趋势

## 2. Current and future lift trucks market in Japan

日本叉车市场现状及未来

# 2017 Domestic demand in Japan is expected to slightly increase

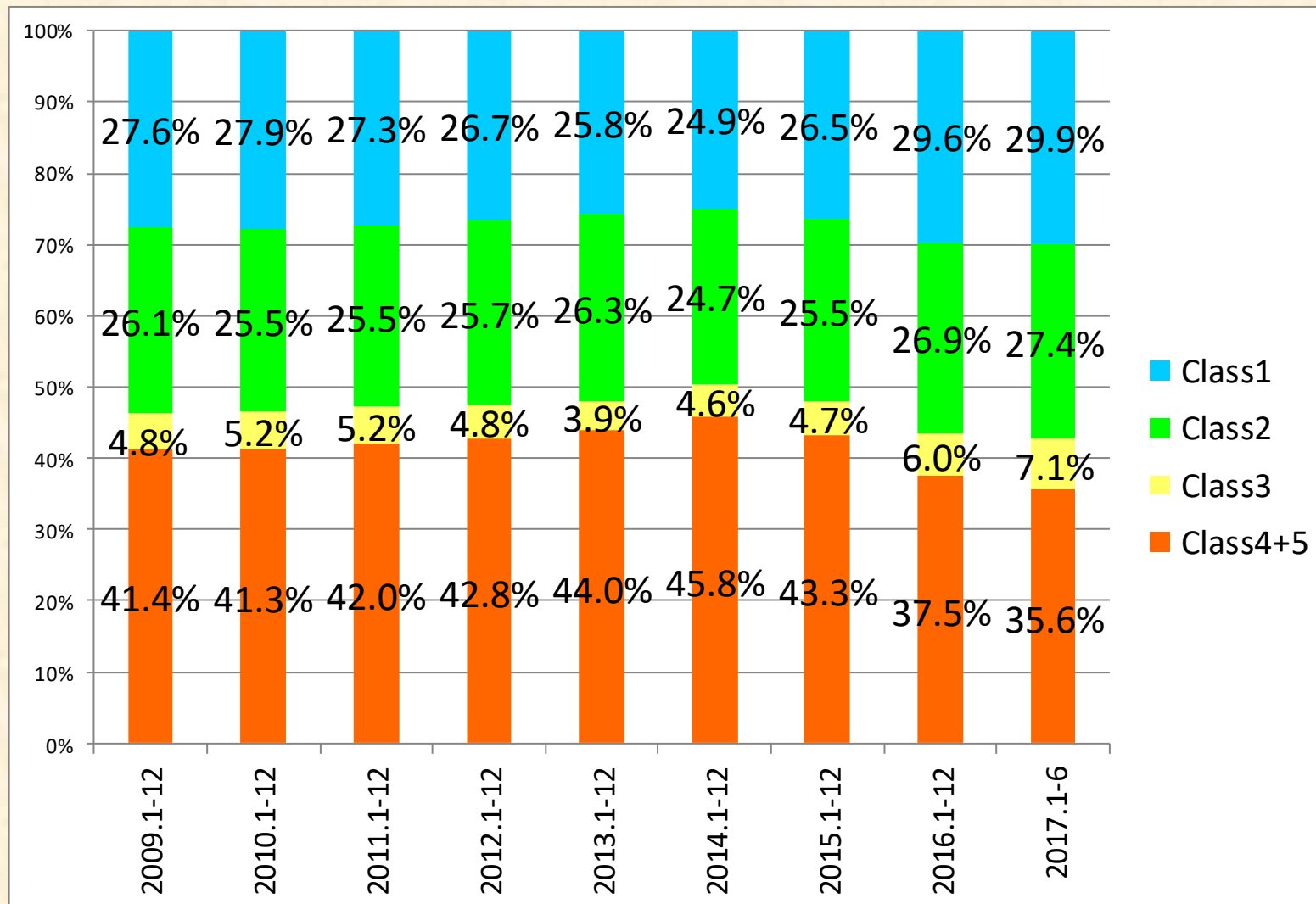
## 预计2017年日本国内市场需求略有增长



(Source from WITS shipment 来源WITS发货报告)

# Trend of Truck Class in Japan

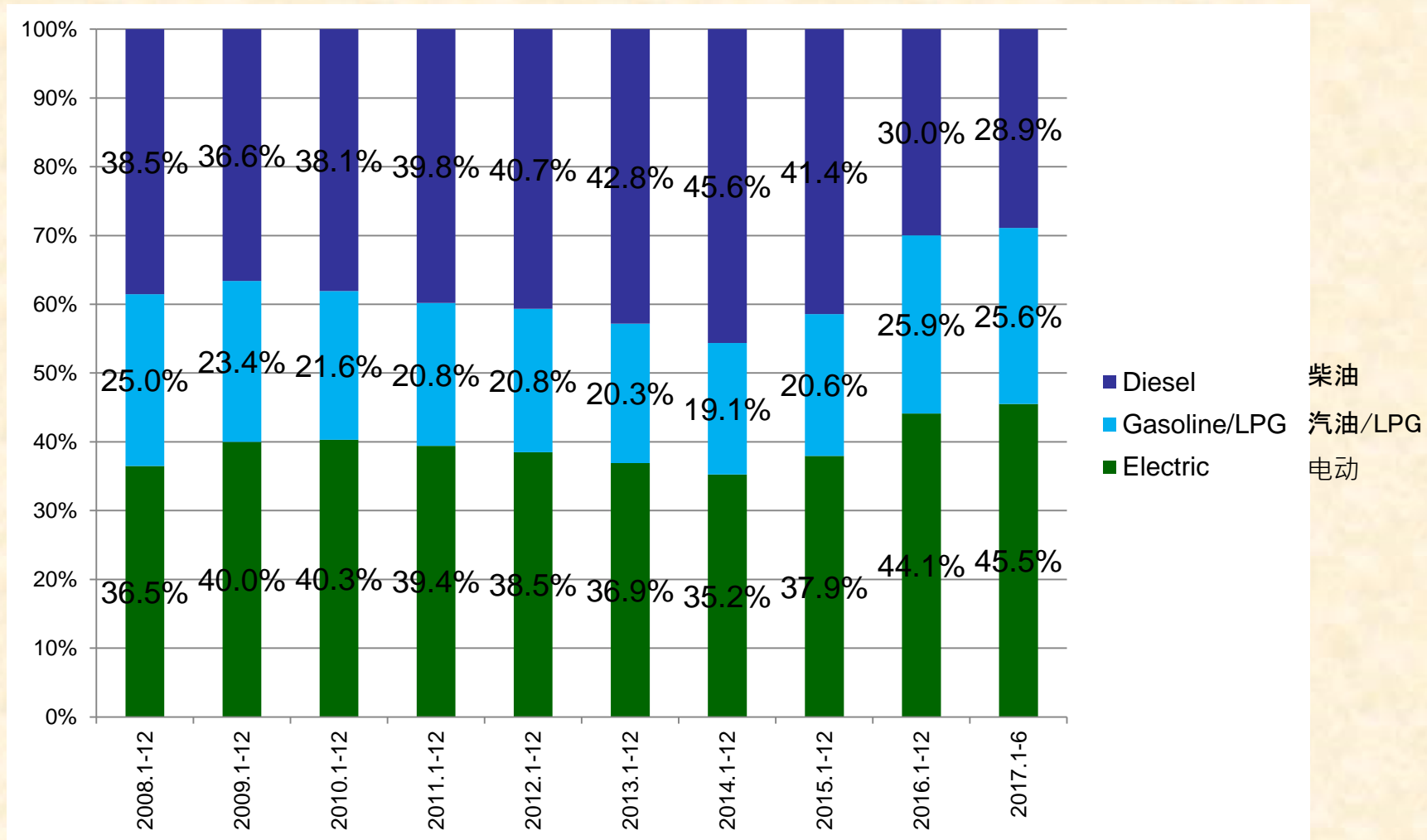
## 日本市场叉车趋势 (按车型类别)



(Source from WITS shipment 来源WITS发货报告)

# Trend of Power Type in CB Trucks

## 平衡重叉车趋势(按动力类型)



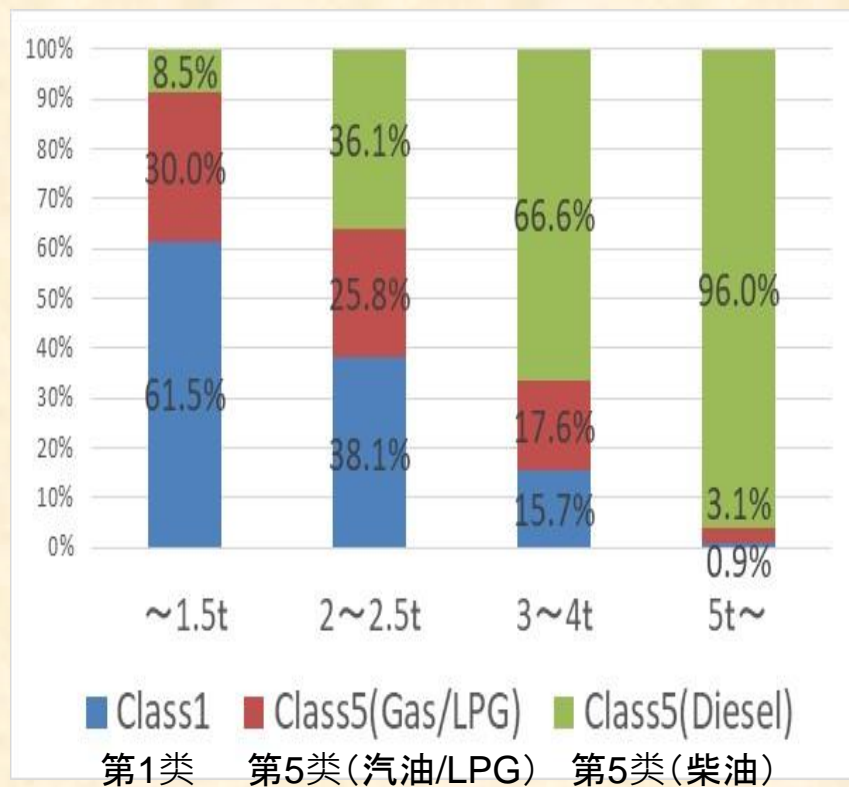
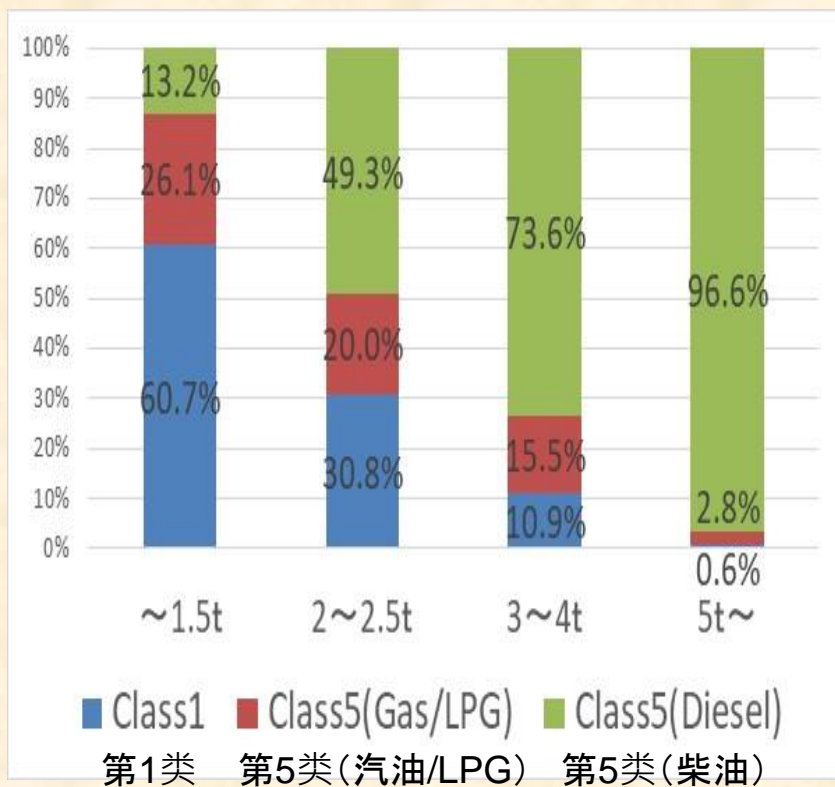
(Source from JIVA shipment 来自JIVA发货报告)

# Trend of Power / Capacity in CB Trucks

## 平衡重叉车趋势(按吨位)

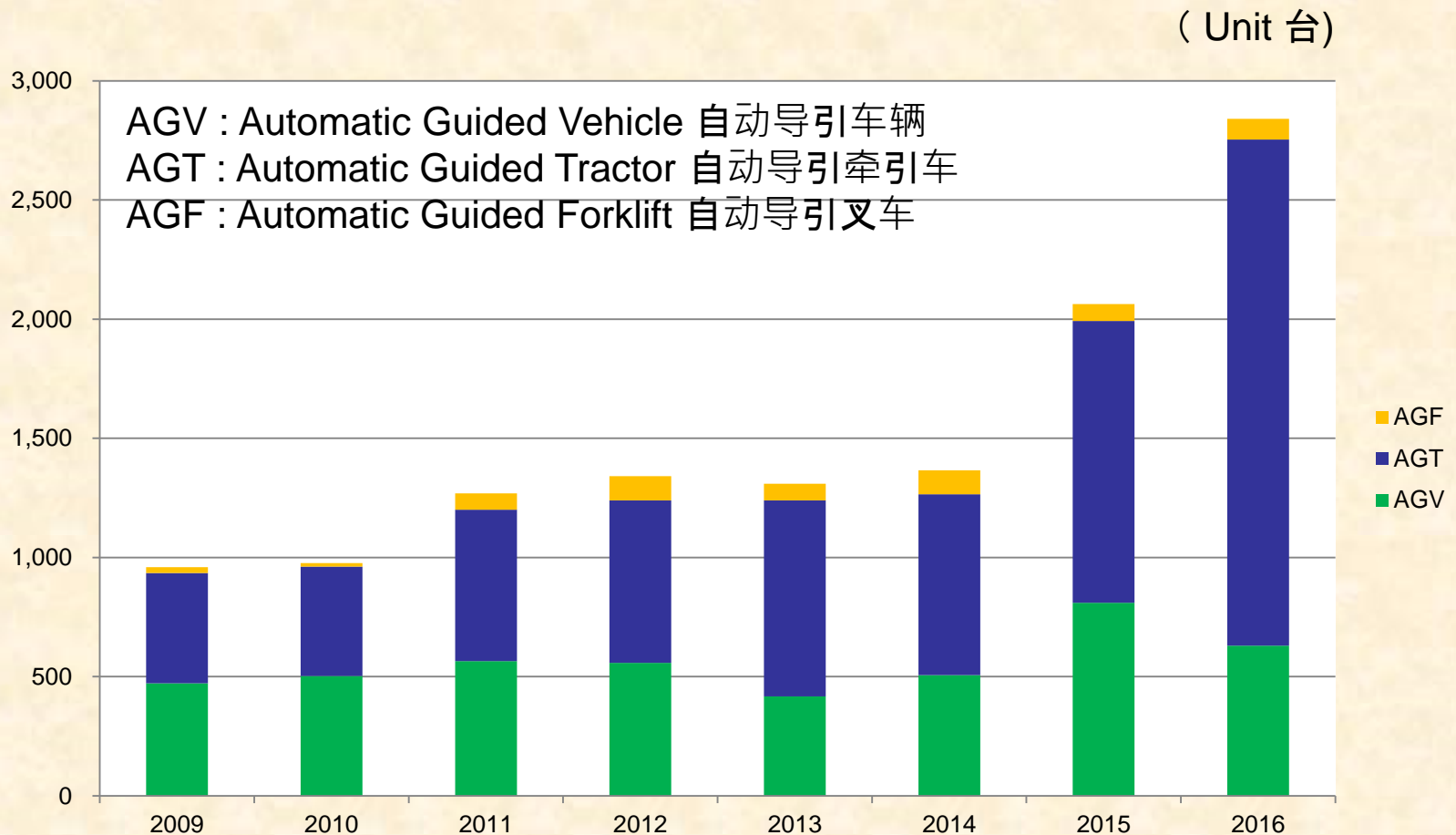
2010

2016



# Trend of AGVS market in Japan

## 日本自动导引车辆系统市场趋势



Thank you for your attention

感谢聆听