

# Presidents Forum



*13<sup>th</sup> September 2018 , Antwerpen, Belgium*



**Presentation by Hideaki Ninomiya  
Vice President of JIVA**

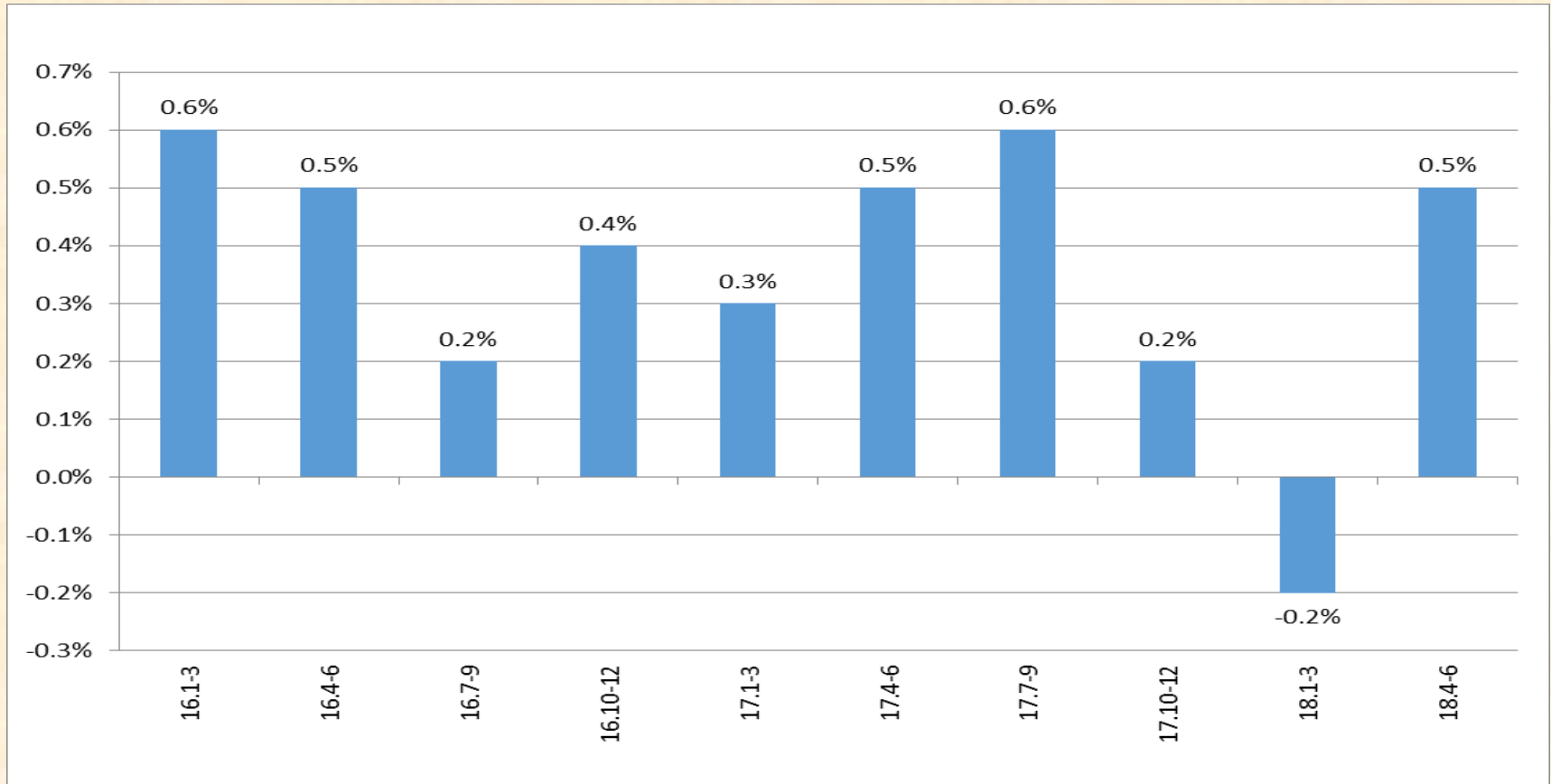
# Today's agenda

1. Trend of Japanese economy

2. Current and future lift trucks market in Japan

# Trend of Real GDP (seasonally adjusted)

(Changes from the previous quarter )



Source from Cabinet Office

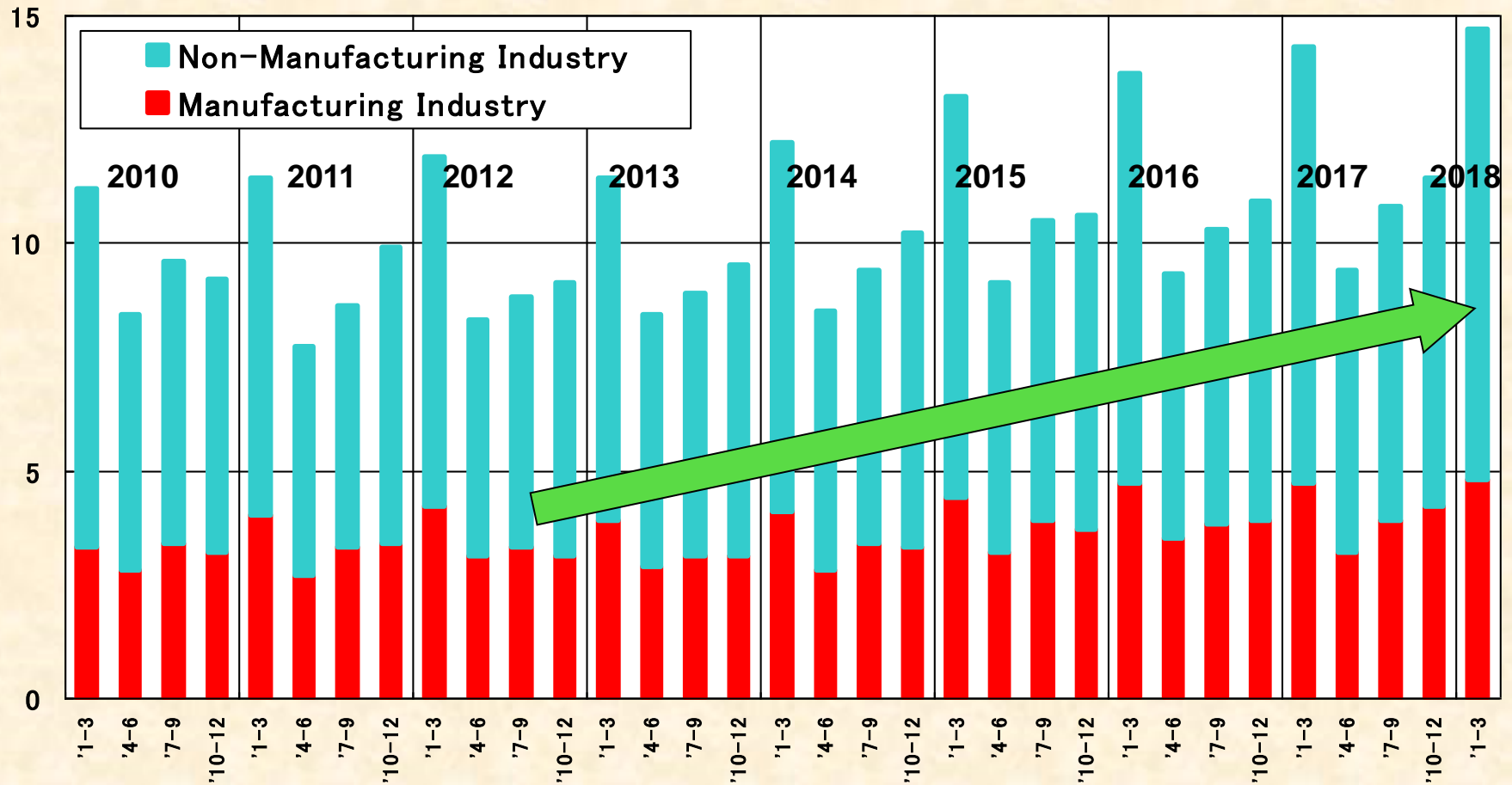
# Breakdowns for Real GDP

	2017 1-3	2017 4-6	2017 7-9	2017 10-12	2018 1-3	2018 4-6
GDP	0.3	0.5	0.6	0.2	-0.2	0.5
Private Consumption	0.4	0.8	-0.7	0.3	-0.2	0.7
Private Residential Investment	1.0	1.3	-1.3	-3.0	-2.3	-2.7
Private Non-Resi. Investment	0.5	0.5	1.2	0.8	0.5	1.3
Government Consumption	-0.1	0.4	0.1	0.1	0.0	0.2
Public Investment	0.4	5.4	-2.9	-0.6	-0.4	-0.1

# Capital investment in Corporations

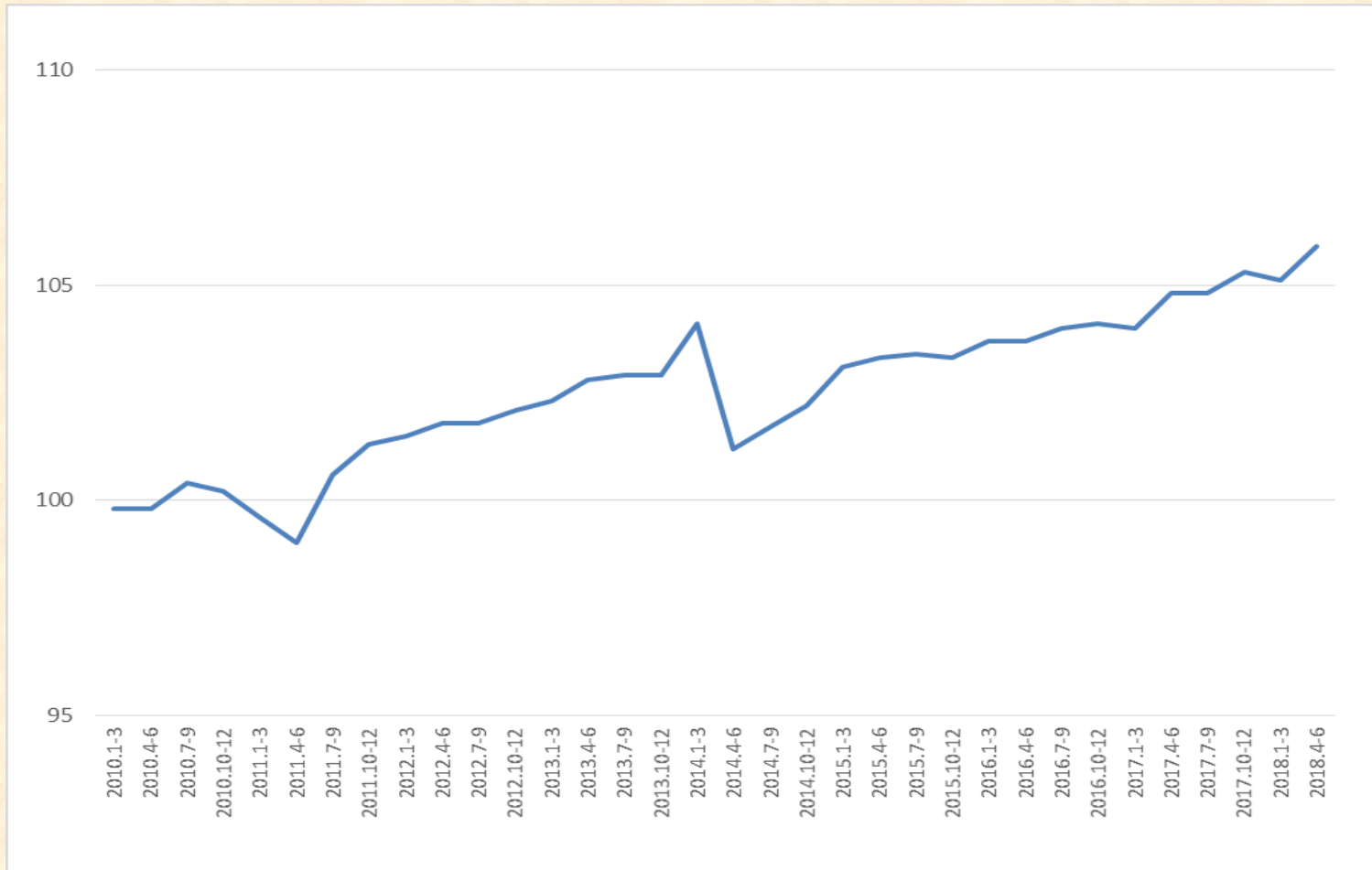
## Ministry of Finance, Financial statements statistics

(trillion yen)



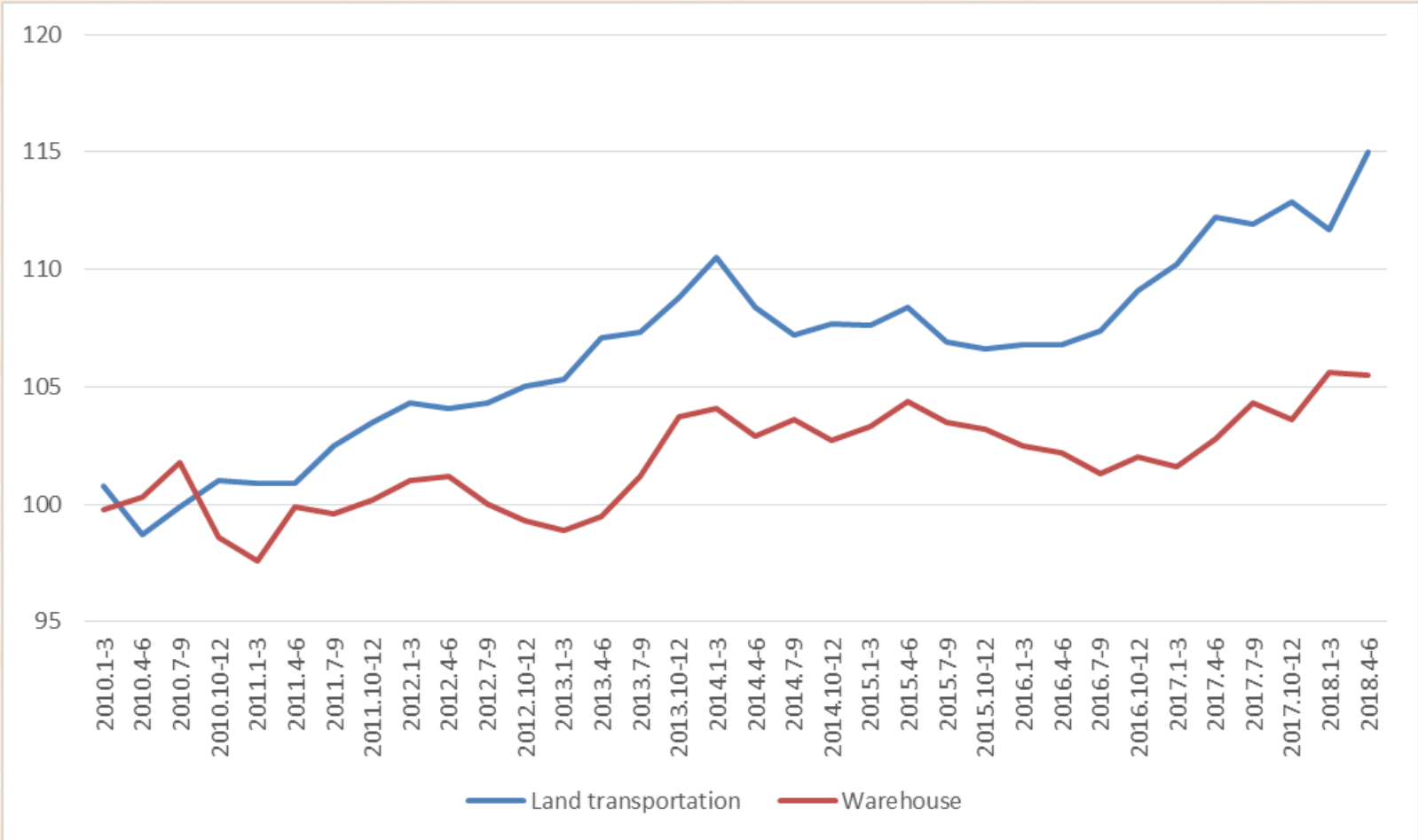
Source from Ministry of Finance

# Indices of All Industry Activity (IAA)



Source from Ministry of Economy, Trade and Industry 2010=100

# Indices of Tertiary Industry Activity (ITA) (2010=100)

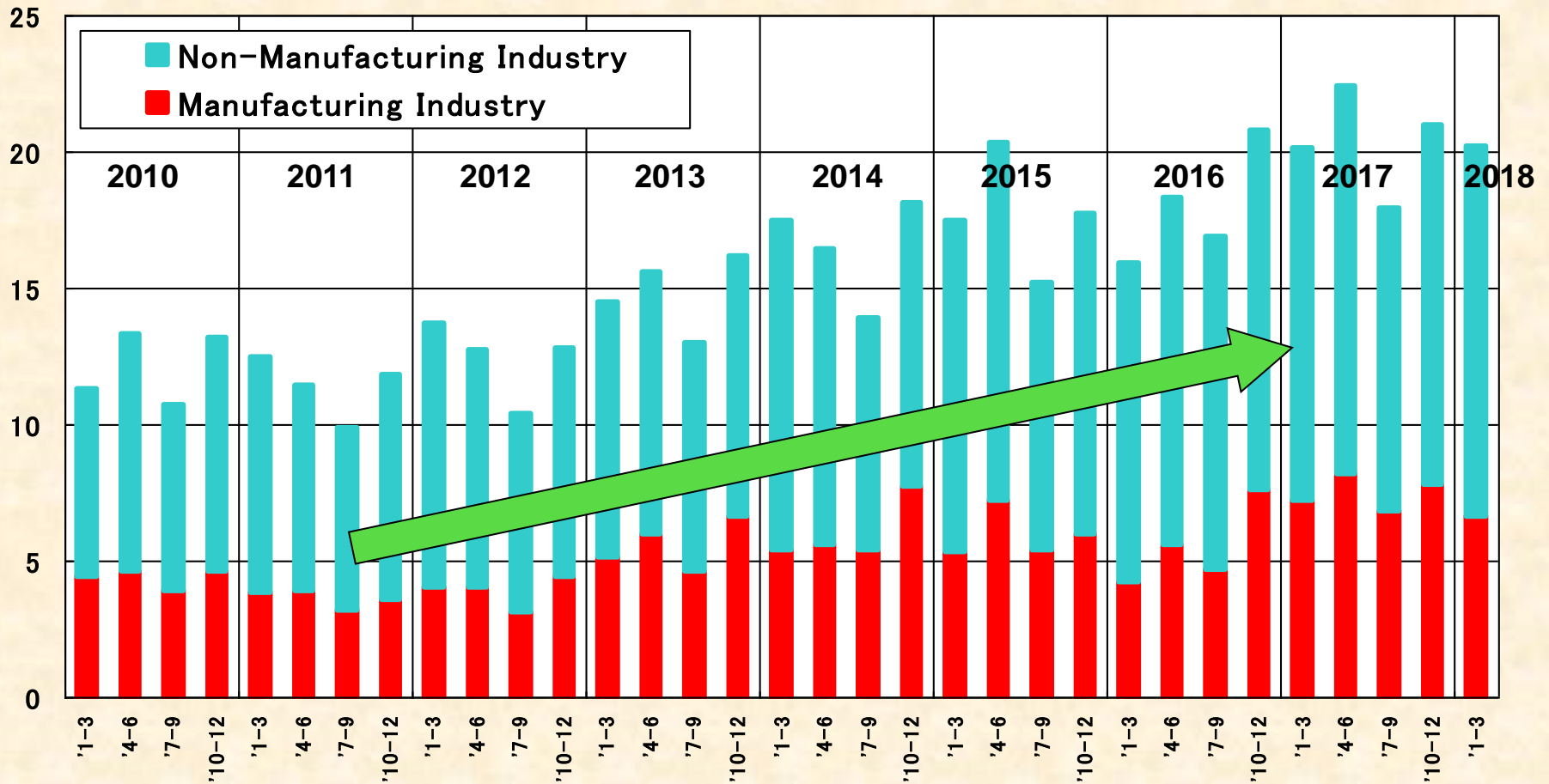


Source from Ministry of Economy, Trade and Industry 2010=100

# Current Profits in Corporations

Ministry of Finance, Financial statements statistics

(trillion yen)

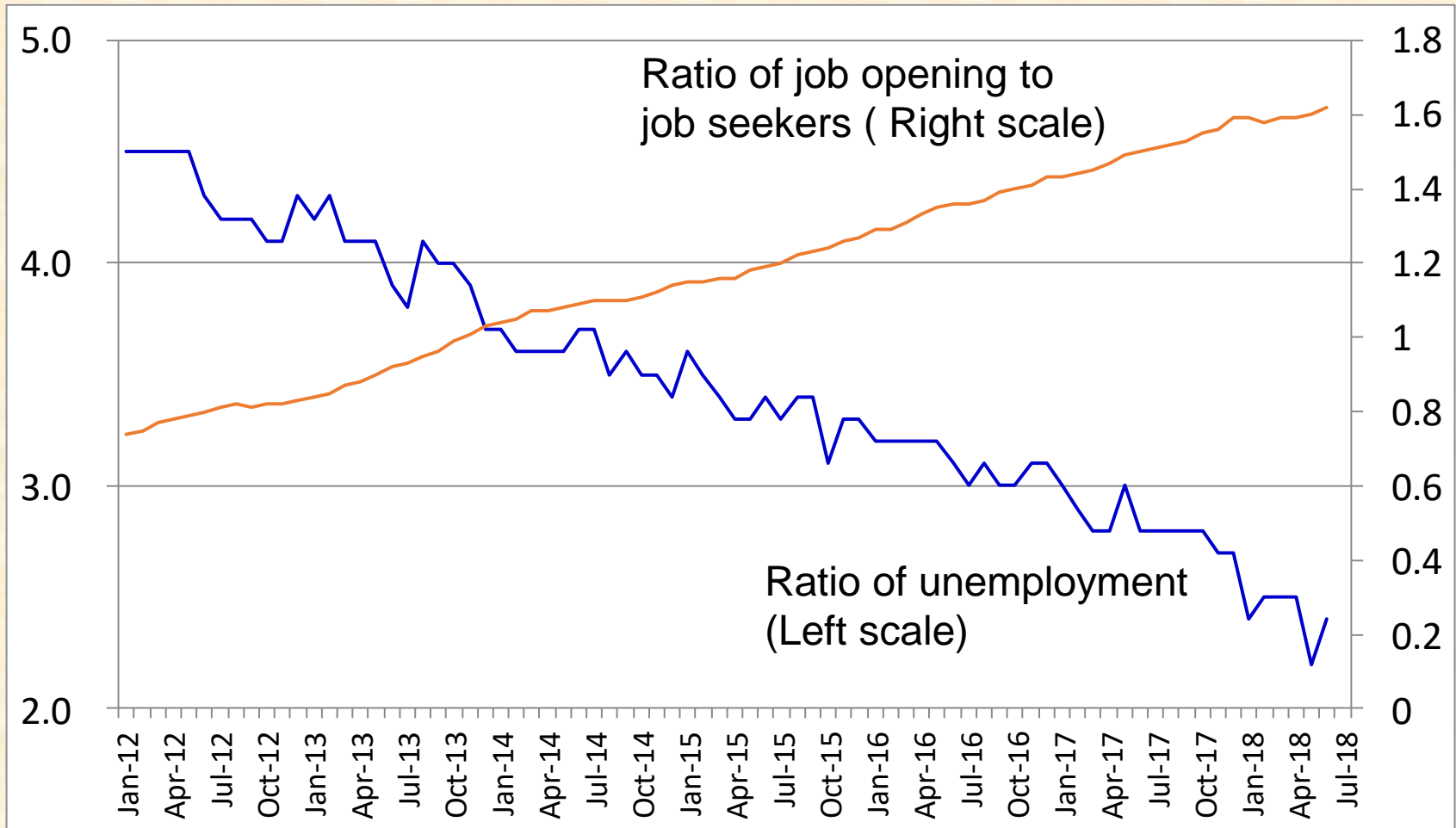


Source from Ministry of Finance



# Unemployment – Job seekers/Job opening

(%)



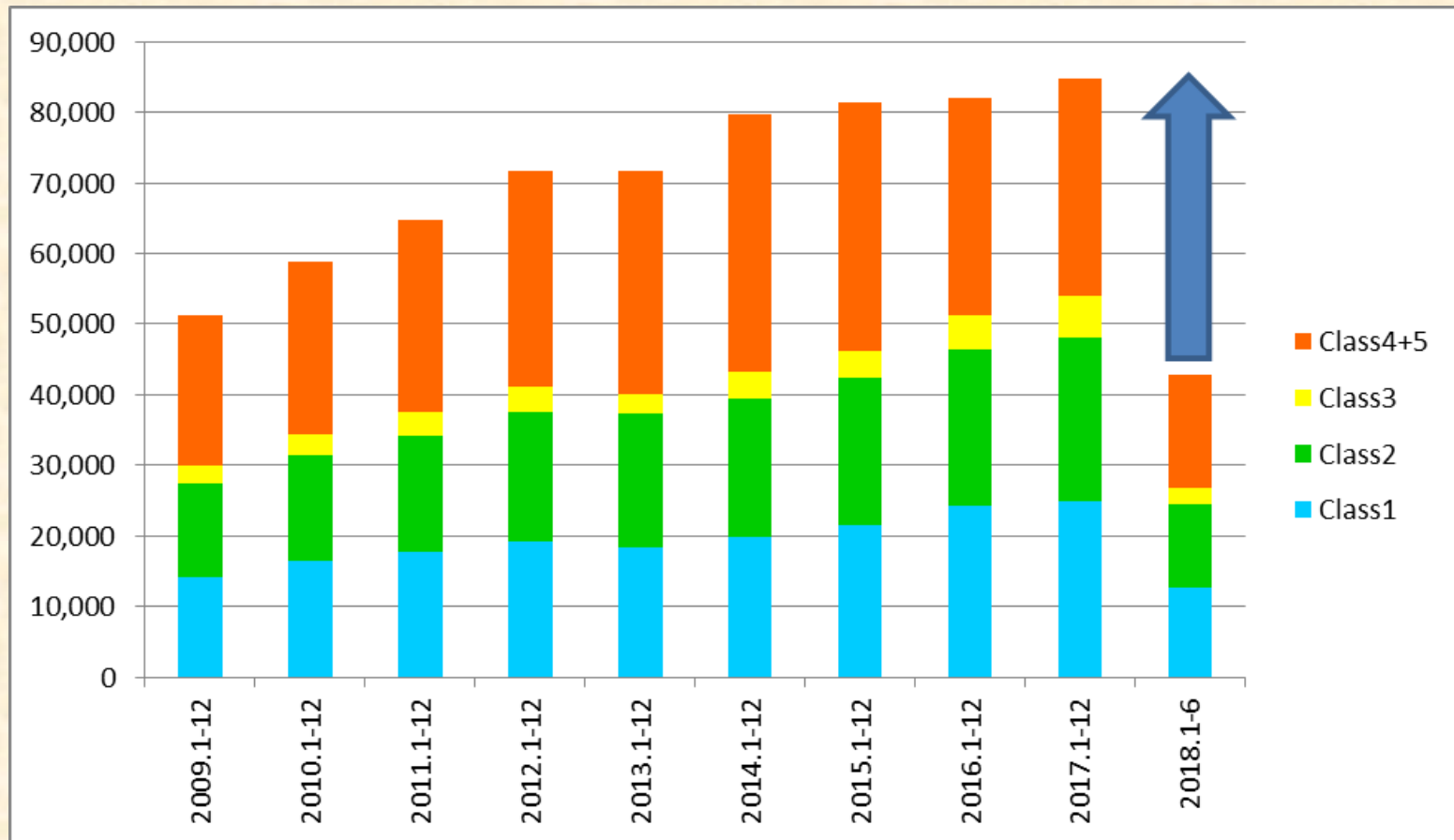
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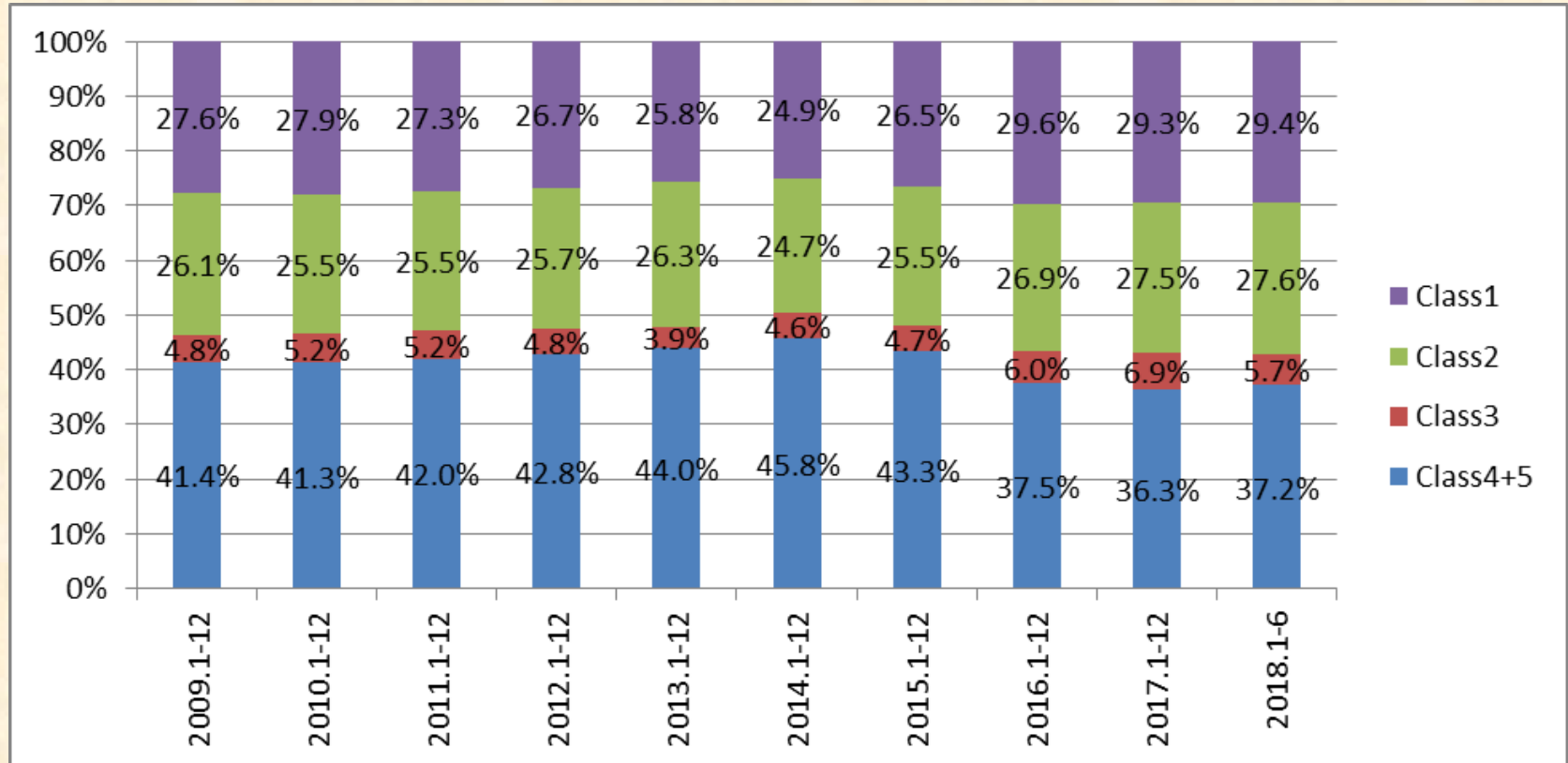
# 2018 Domestic demand in Japan is expected to slightly increase

(Unit)



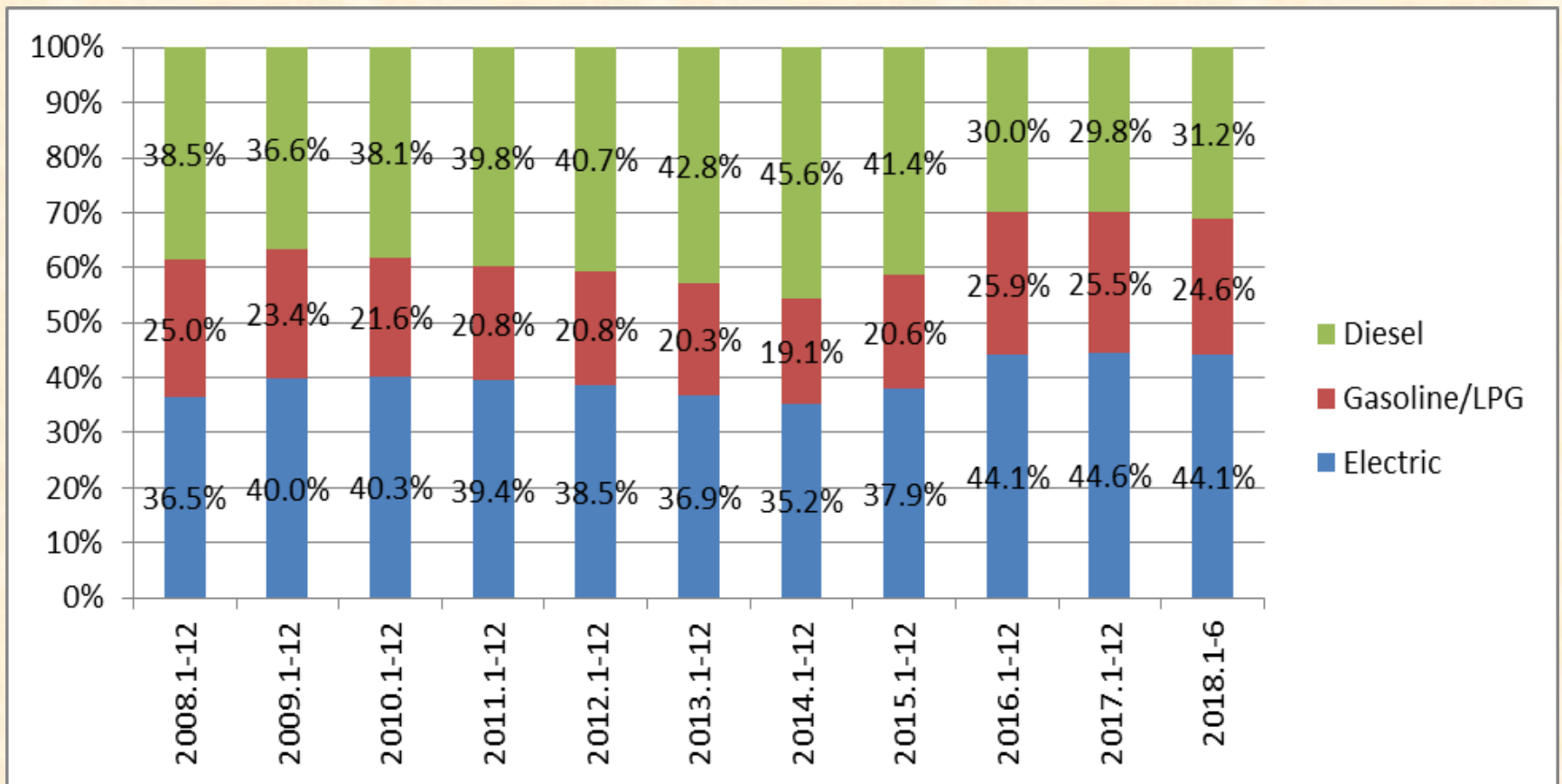
(Source from WITS shipment)

# Trend of Truck Class in Japan



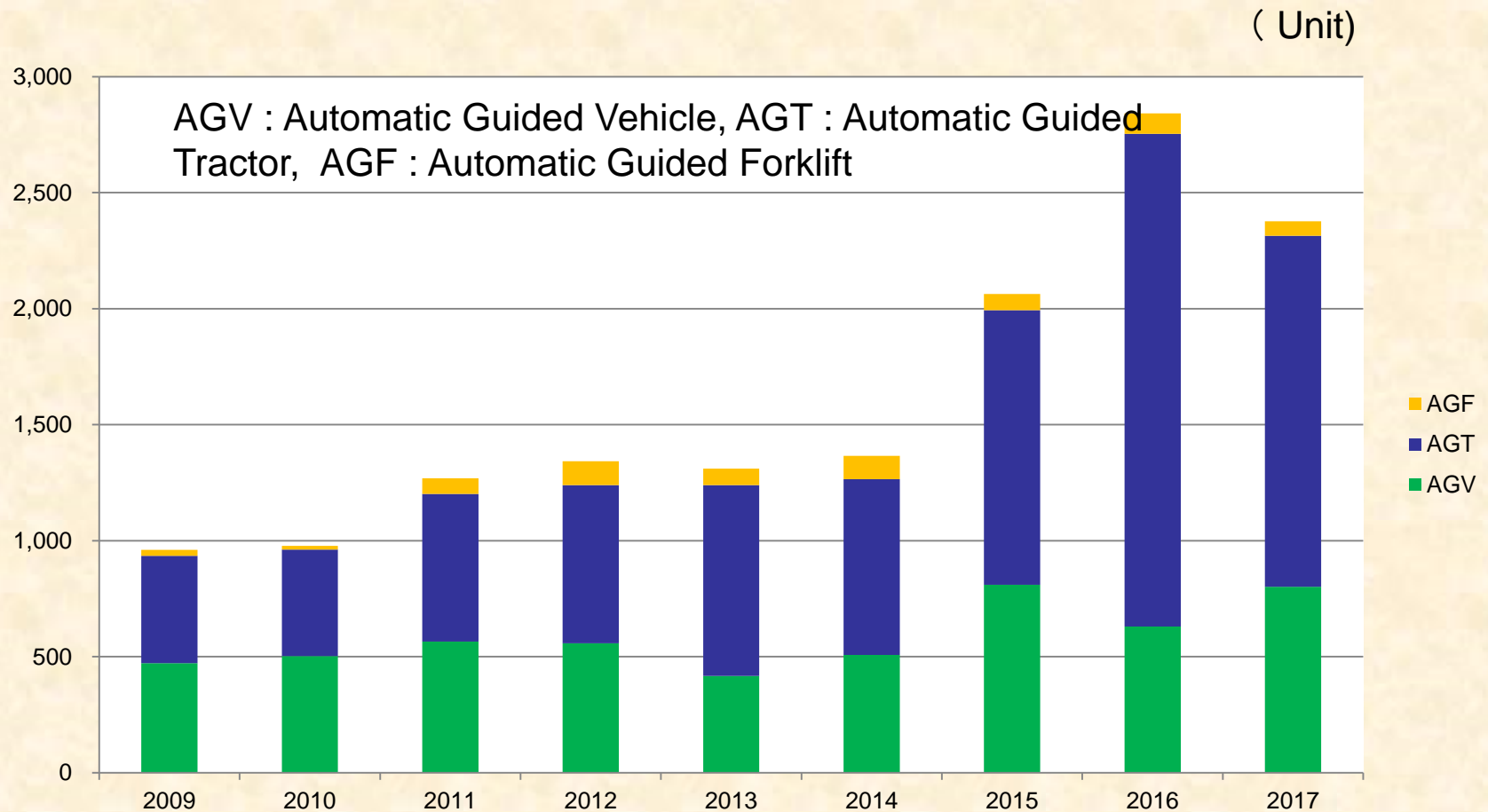
(Source from WITS shipment)

# Trend of Power Type in CB Trucks



(Source from JIVA shipment)

# Trend of AGVS market in Japan



Thank you for your attention