



2019 Presidents' Forum

2019年世界联盟会议主席论坛

Zhang Dejin
张德进

Industrial Truck Institution, CCMA
中国工程机械工业协会工业车辆分会

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A. The Trend of Chinese Economy in Recent Years

近年来中国经济走势



1. China's GDP and GDP Growth Rate (2009-2019Q2)

2009-2019年二季度中国国内生产总值及同比增长率



- Since 2012, China's economic growth has gradually turned to medium-high-speed and high-quality growth under the New Normal, and maintained an annual growth rate of more than 6% with great resilience. In 2018, China's GDP surpassed 90 trillion RMB for the first time.
- 自2012年以来，中国经济增速逐步从高速增长转为新常态下的中高速和高质量增长，并保持巨大韧性，年增长率持续保持6%以上，2018年GDP首次突破90万亿元。

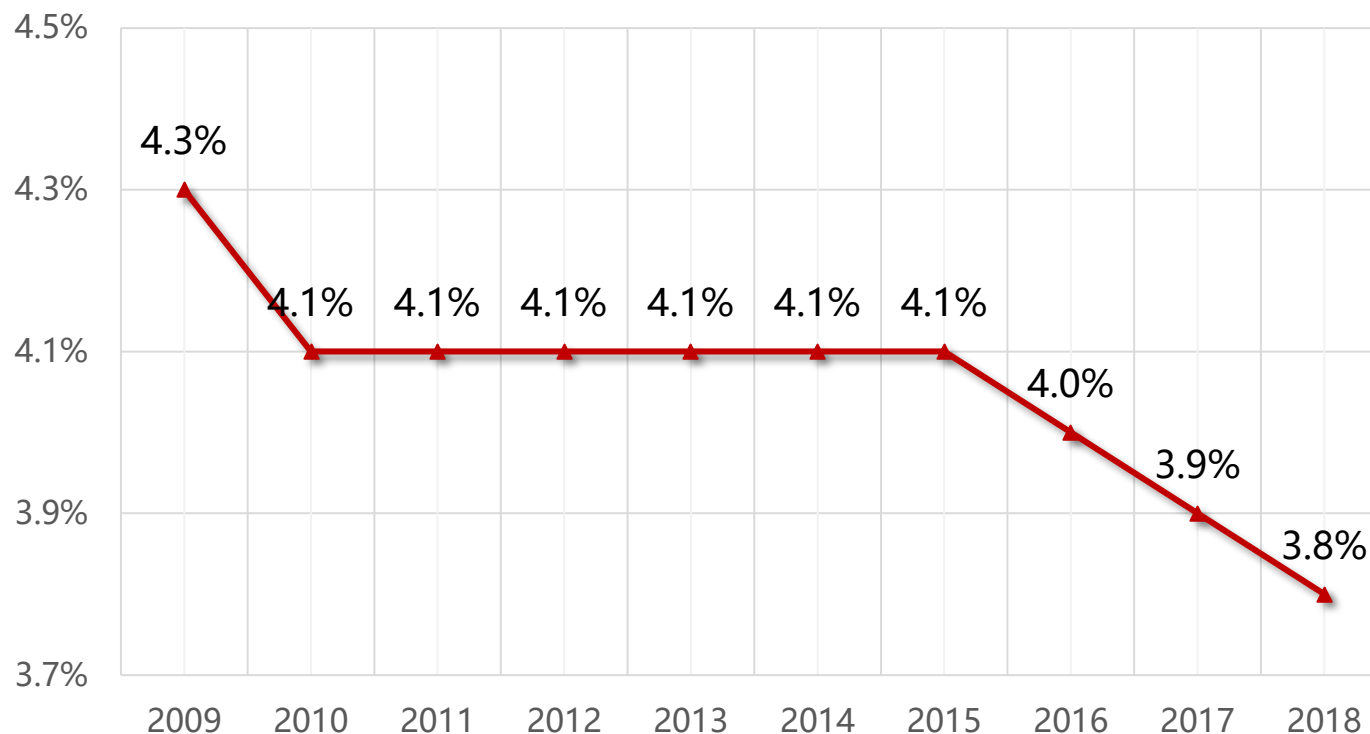
A. The Trend of Chinese Economy in Recent Years

近年来中国经济走势



2. China's Unemployment Rate (2009-2018)

2009-2018年中国失业率



- Since 2009, China's employment has steadily increased while the unemployment rate has remained stably below 4.5%, and even dropped to less than 4% in 2017-2018. In 2018, 13.61 million new jobs were created in cities and towns, an increase of 100,000 over the previous year, which makes economy in full employment.
- 2009年以来，中国就业稳步扩大，失业率始终稳定在4.5%以下，2017-2018年进一步降至4%以下。2018年，全年城镇新增就业1361万人，比上年增加10万人，经济处于充分就业状态。

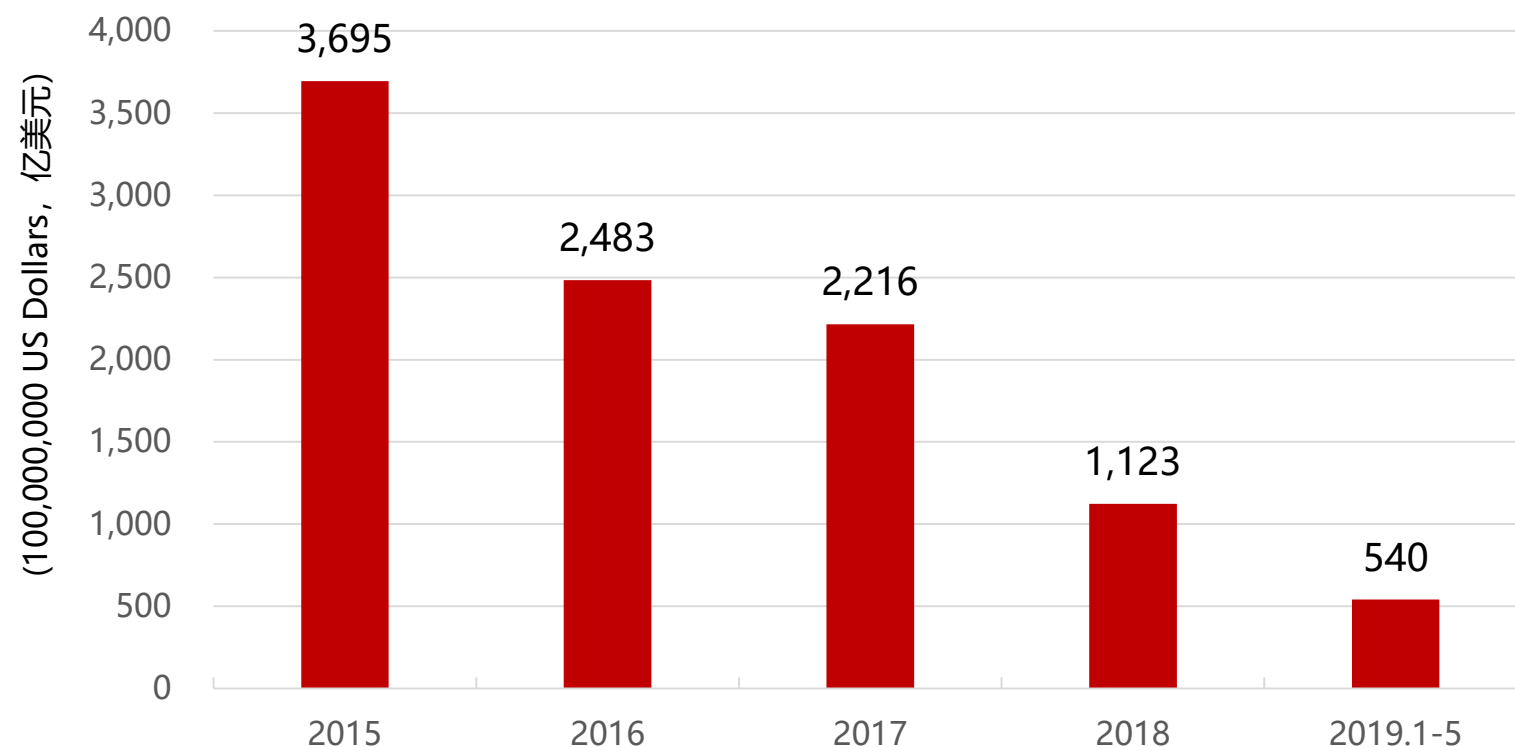
A. The Trend of Chinese Economy in Recent Years

近年来中国经济走势



3. China's International Trade Balance (2015-YTD201905)

2015-2019年5月中国国际贸易差额



- With the strong growth of China's domestic demand, China's international trade surplus has been narrowing in recent years, and it will shrink further in the future. All along, China has been striving to pursue trade balance and win-win cooperation.
- 随着中国内需的强劲增长，近年来中国国际贸易顺差在持续收窄，且未来顺差还将进一步缩小。一直以来，中国始终努力追求贸易平衡，互利共赢。

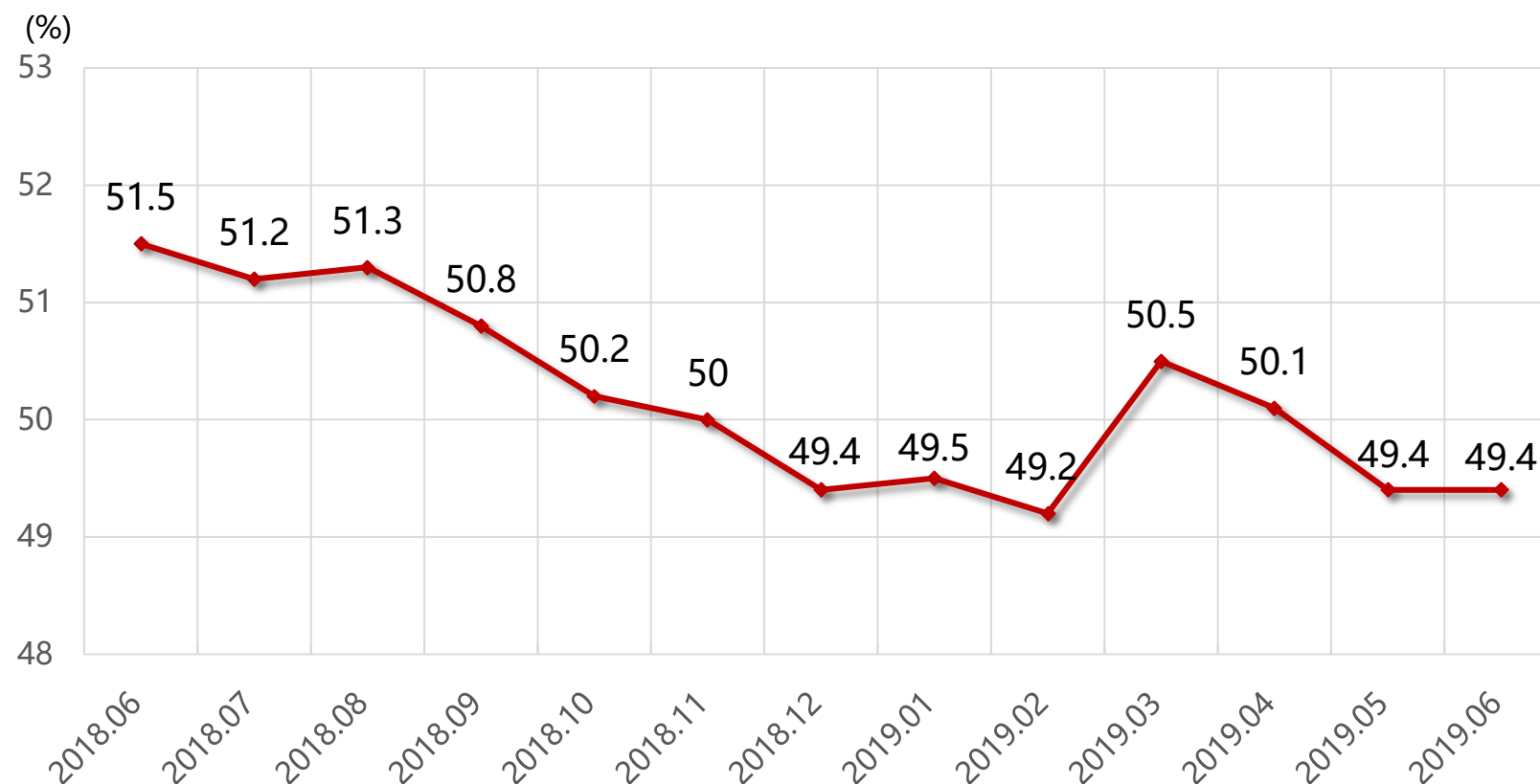
A. The Trend of Chinese Economy in Recent Years

近年来中国经济走势



4. China's PMI Index (201806-201906)

2018年6月-2019年6月中国制造业采购经理指数



- PMI Index in June 2019 was 49.5%, the same with last month. Tax-cut policy might boost manufacturing investment growth.
- 2019年6月份，中国制造业采购经理指数为49.4%，与上月持平，制造业景气度仍偏弱，减税政策有望提升制造业投资增速。

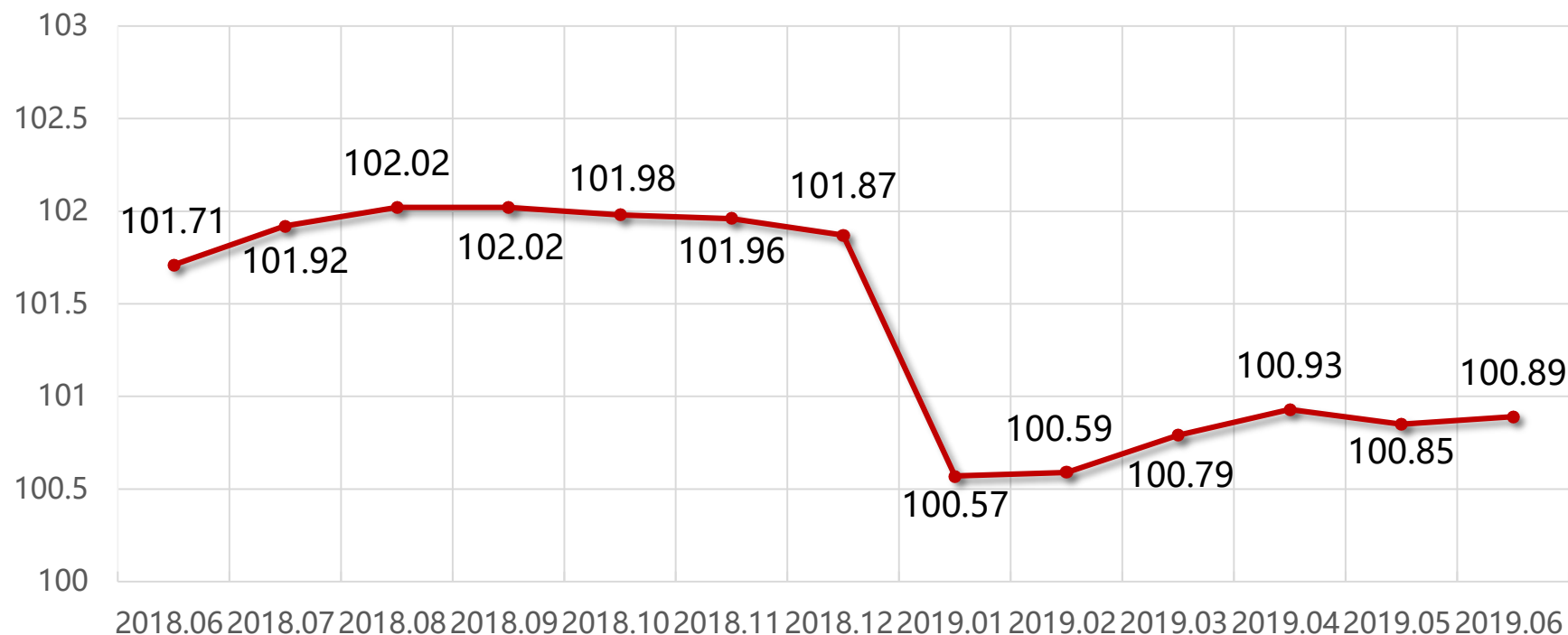
A. The Trend of Chinese Economy in Recent Years

近年来中国经济走势



5. China's Real Estate Development Prosperity Index (2018.06-2019.06)

2018年6月-2019年6月中国房地产开发景气指数



- Since June 2018, China's Real Estate Development Index has been over 100, in a properly prosperous state.
- 2018年6月以来，中国房地产开发景气指数维持在100左右，运行在适度景气区间。

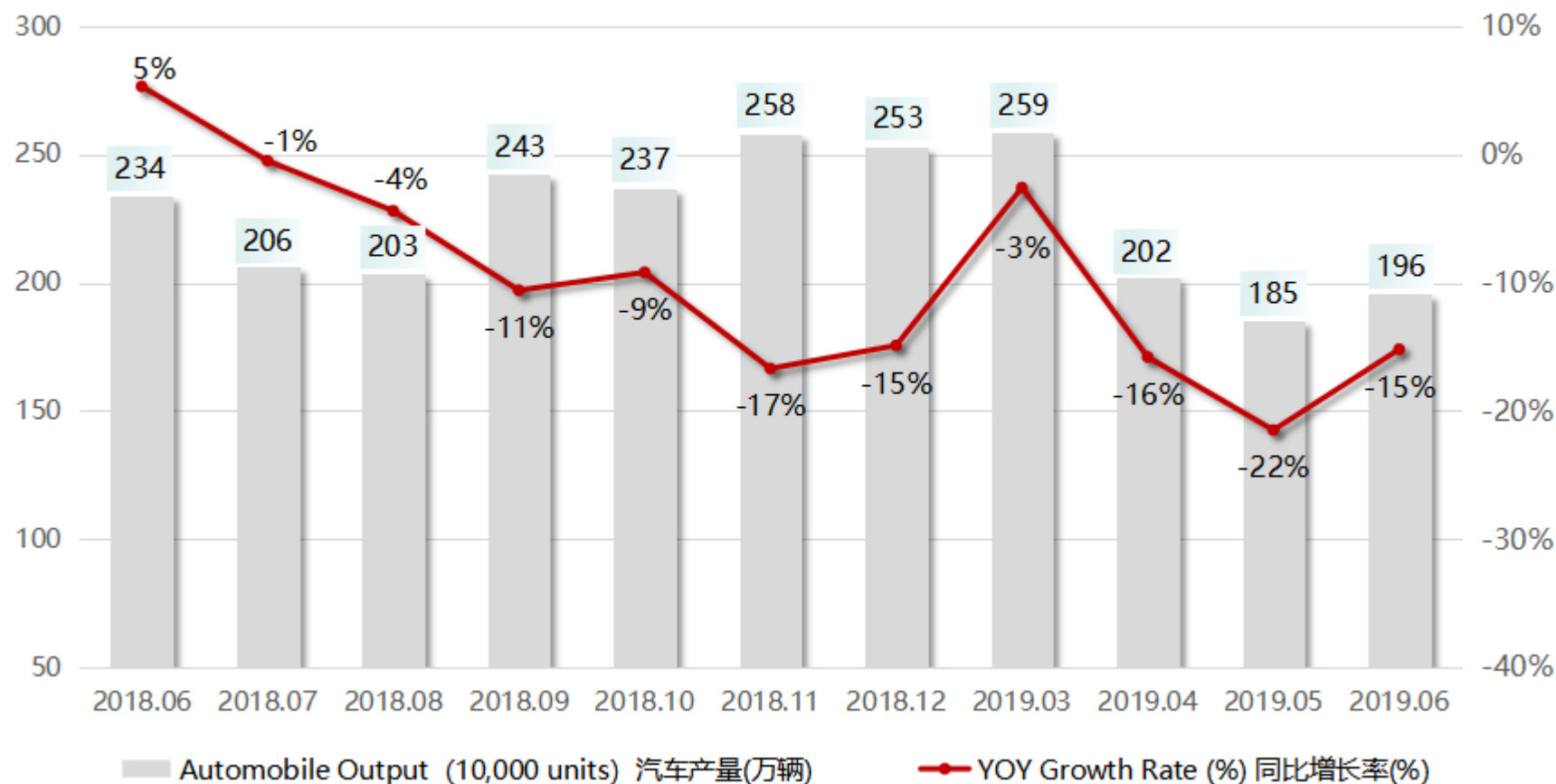
A. The Trend of Chinese Economy in Recent Years

近年来中国经济走势



6. China's Automobile Output and YOY growth rate (201806-201906)

2018年6月-2019年6月中国汽车产量及同比增长率



- After many years of high-speed growth, negative growth first appeared in China's Auto industry in recent 28 years. In the first half of 2019, the China's Auto output still goes down.
- 中国汽车工业在经历多年的高速增长后，2018年行业产销量28年来首次出现同比负增长。2019年上半年，汽车产量继续走低。

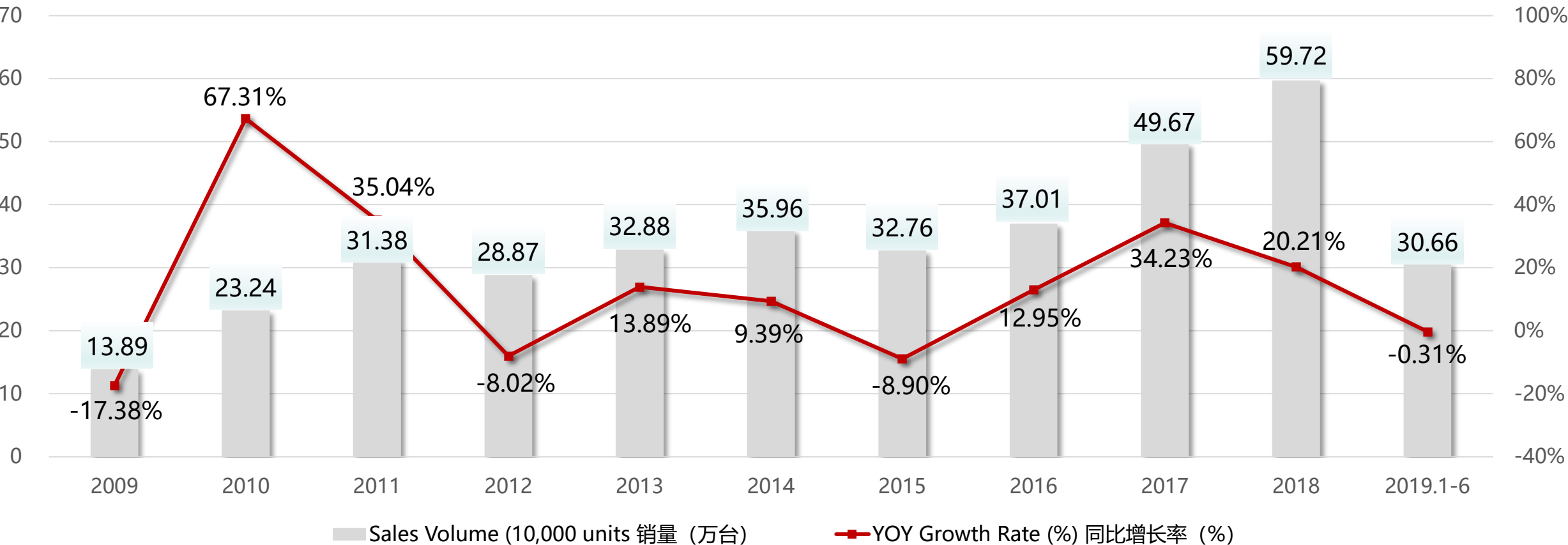
B. Current Situation of Industrial Vehicle Industry in China

当前中国工业车辆行业发展现状



1. China's Sales Volume of Industrial Trucks (2009-YTD201906)

2009-2019年6月中国工业车辆销量



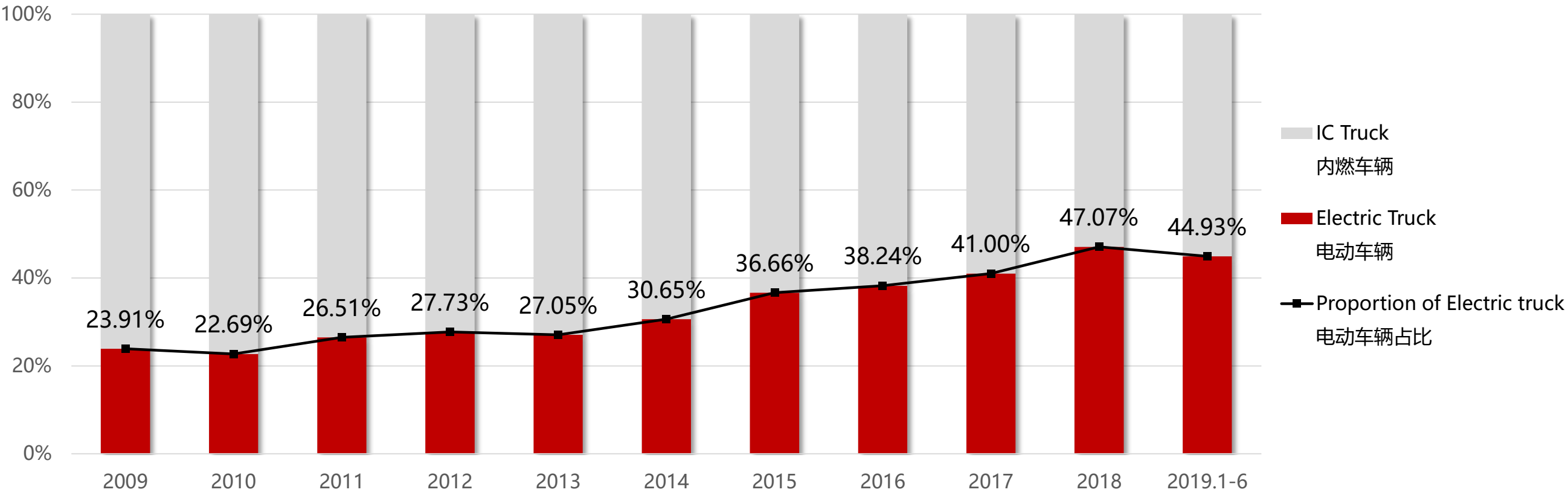
B. Current Situation of Industrial Vehicle Industry in China

当前中国工业车辆行业发展现状



2. Proportion of Electric Truck vs. IC Truck-China (2009-YTD201906)

2009-2019年6月中国市场电动车与内燃车比例变化情况



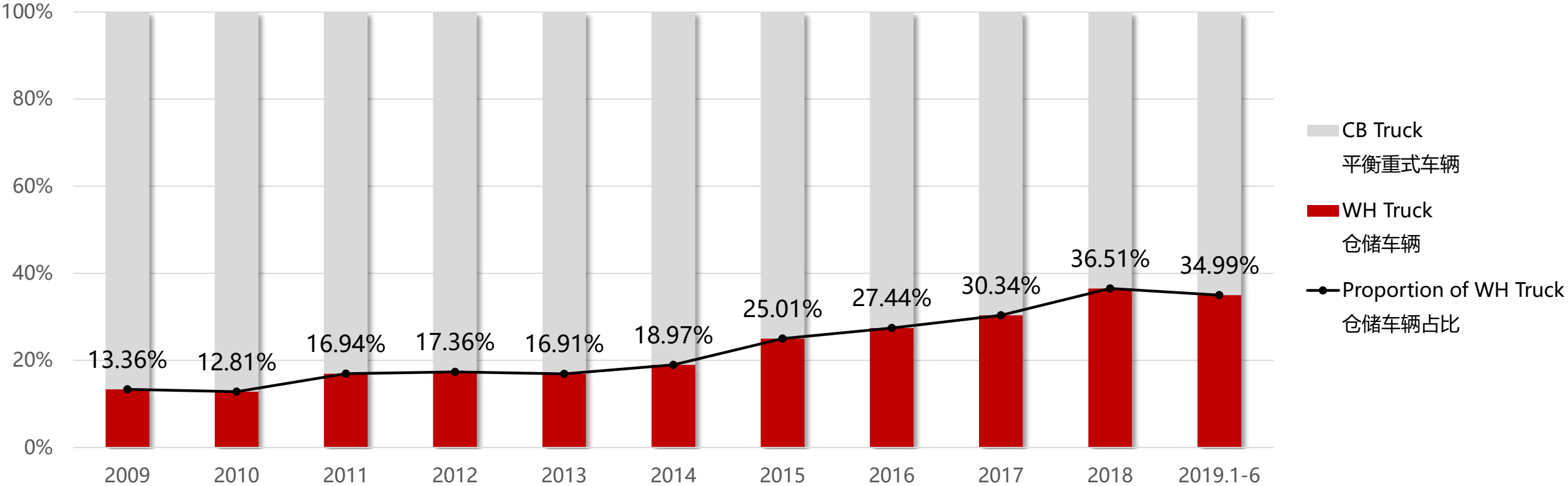
B. Current Situation of Industrial Vehicle Industry in China

当前中国工业车辆行业发展现状



3. Proportion of CB Truck vs. WH Truck-China (2009-YTD201906)

2009-2019年6月中国市场平衡重车与仓储车比例变化情况



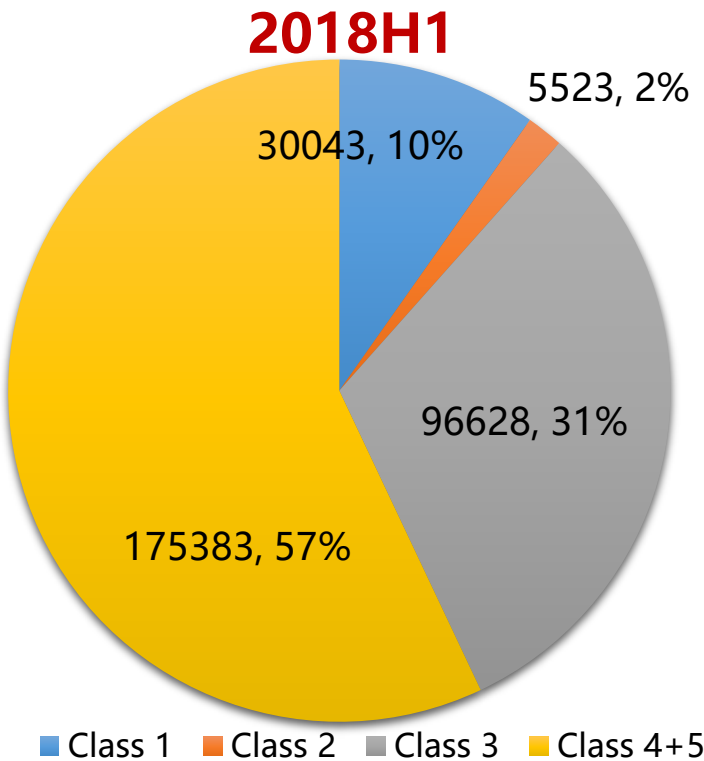
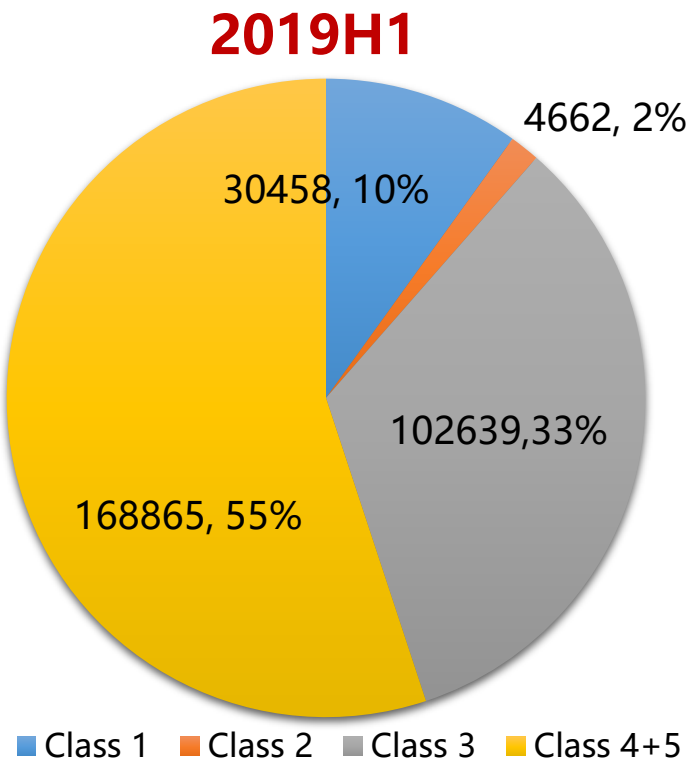
B. Current Situation of Industrial Vehicle Industry in China

当前中国工业车辆行业发展现状



4. Sales of Five Types of Industrial Trucks-China (Jan 2019-June 2019)

2019年1-6月中国工业车辆市场各类车型销售情况



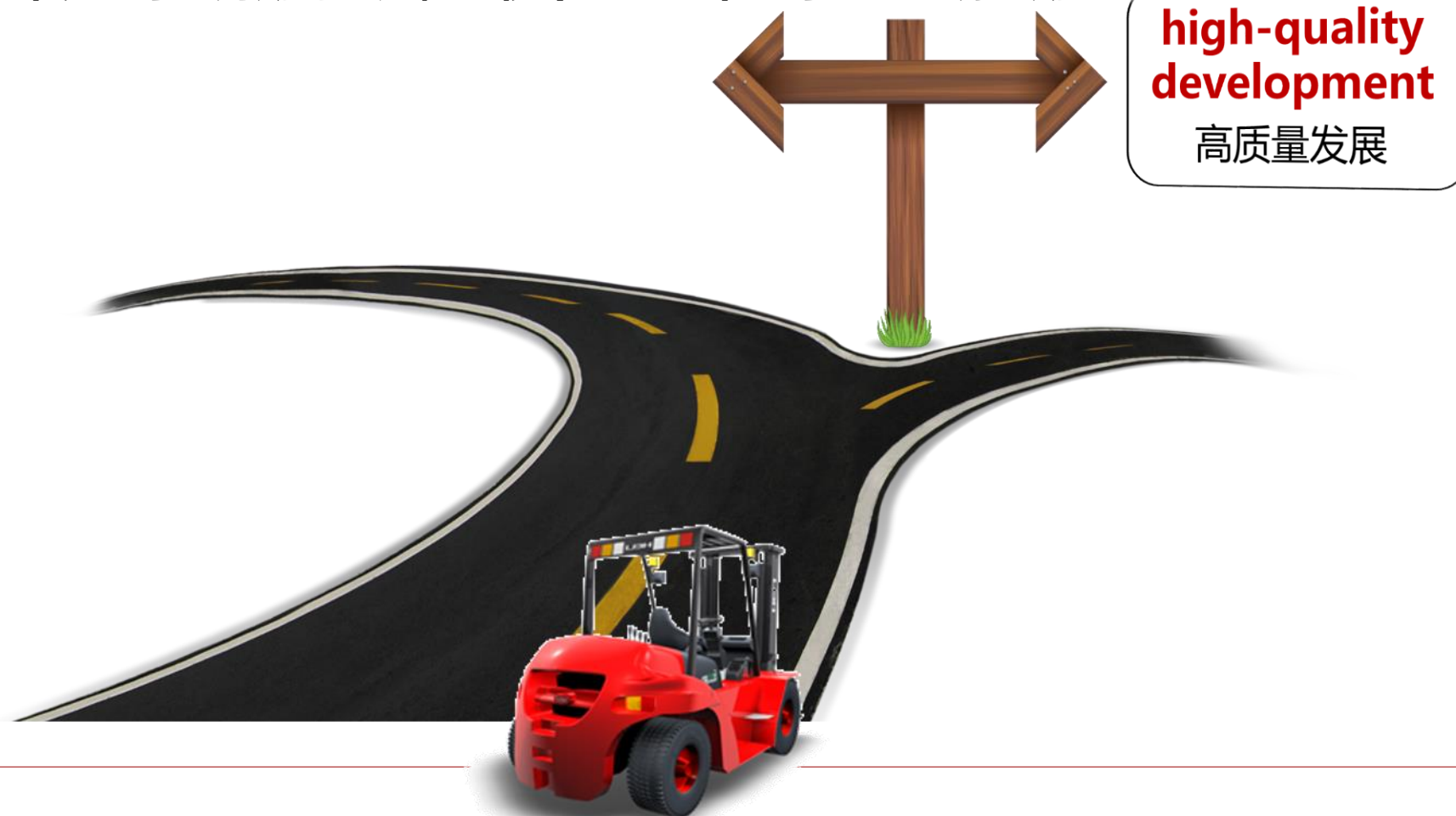
C. Development trend of Industrial Vehicle Industry in China

未来中国工业车辆行业发展趋势



1. Driven by the superposition of economic environment and industry cycle, China's industrial vehicle industry has entered a period of adjustment

经济大环境与行业周期的叠加，促使中国工业车辆行业进入调整期



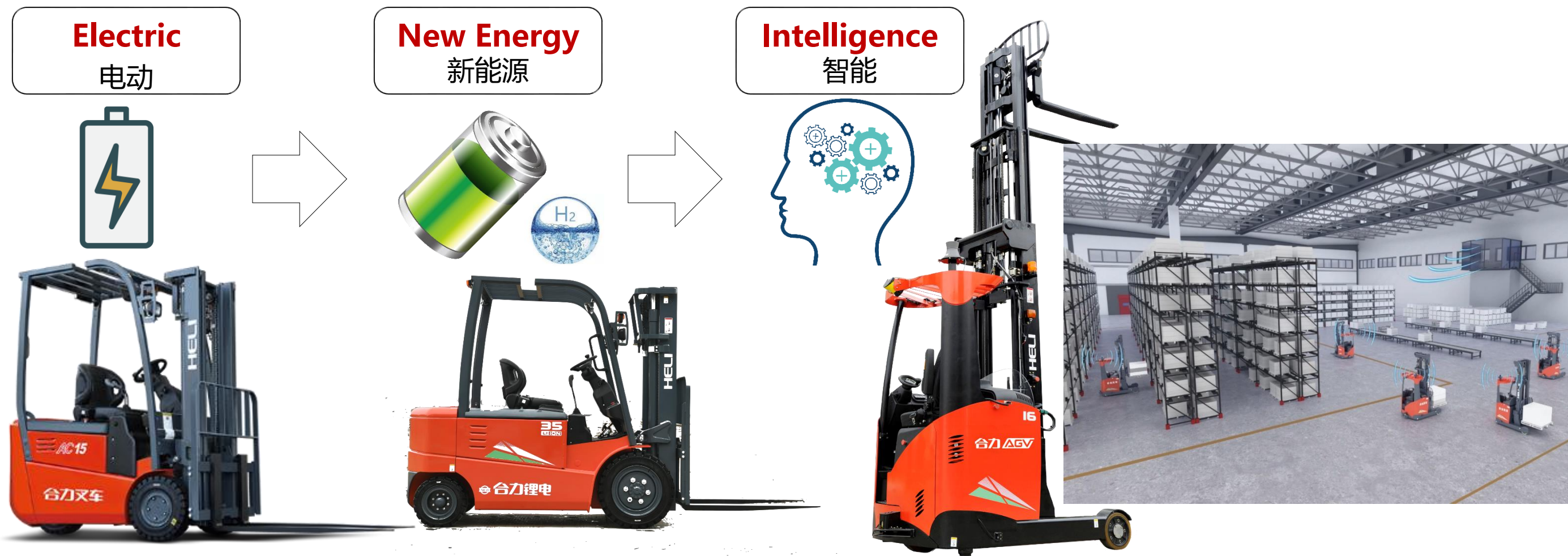
C. Development trend of Industrial Vehicle Industry in China

未来中国工业车辆行业发展趋势



2. With the rapid growth of electric and new energy products, enterprises are introducing intelligent products and transforming into service providers of total solutions

电动和新能源产品增长迅速，企业推出智能化产品，向整体解决方案服务商转型



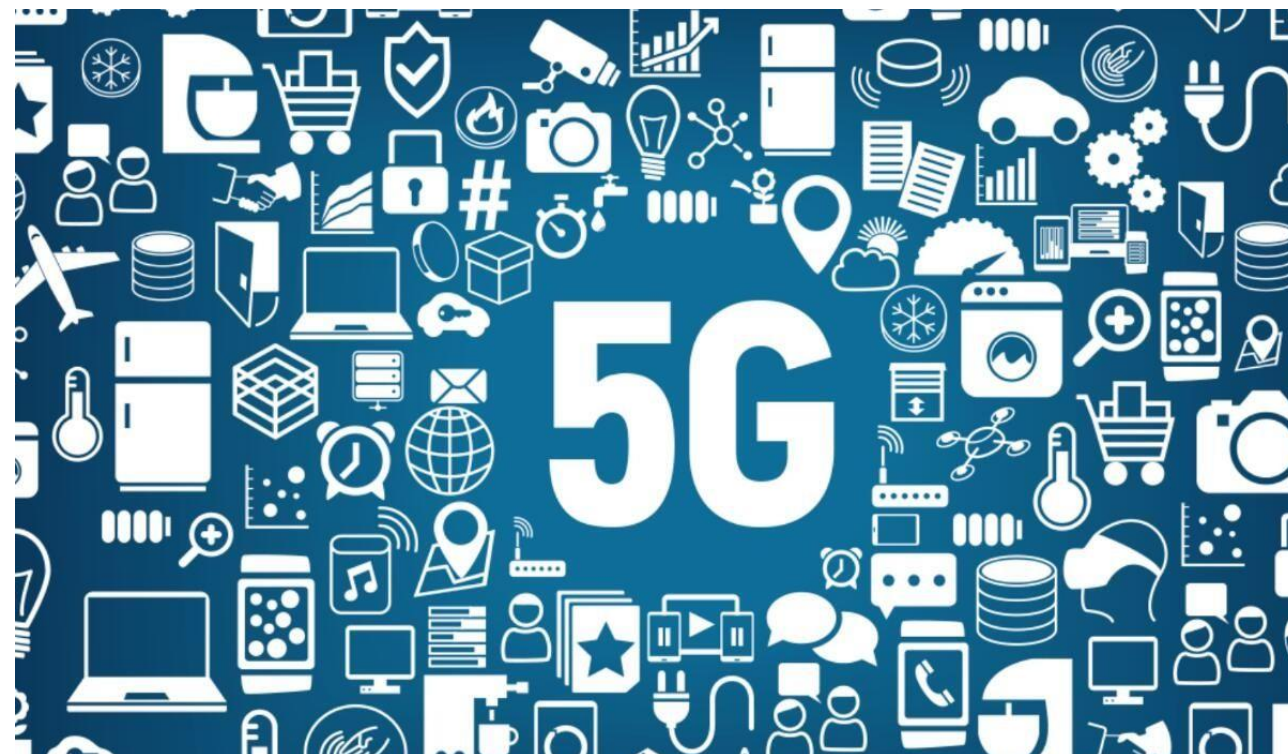
C. Development trend of Industrial Vehicle Industry in China

未来中国工业车辆行业发展趋势



3. Application of Internet of Things and 5G Technology in Industrial Vehicle Industry

物联网技术、5G技术在工业车辆行业的应用



C. Development trend of Industrial Vehicle Industry in China

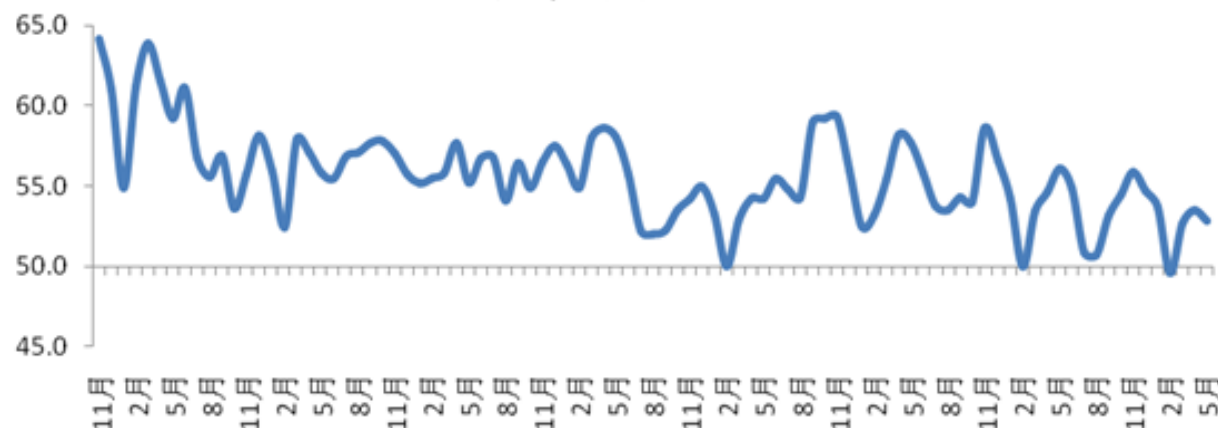
未来中国工业车辆行业发展趋势



4. With the rapid growth of labor costs, Electric warehouse vehicles are more and more widely used

快速增长的人力成本，电动仓储车辆的应用越来越广泛

LPI走势图 (%)



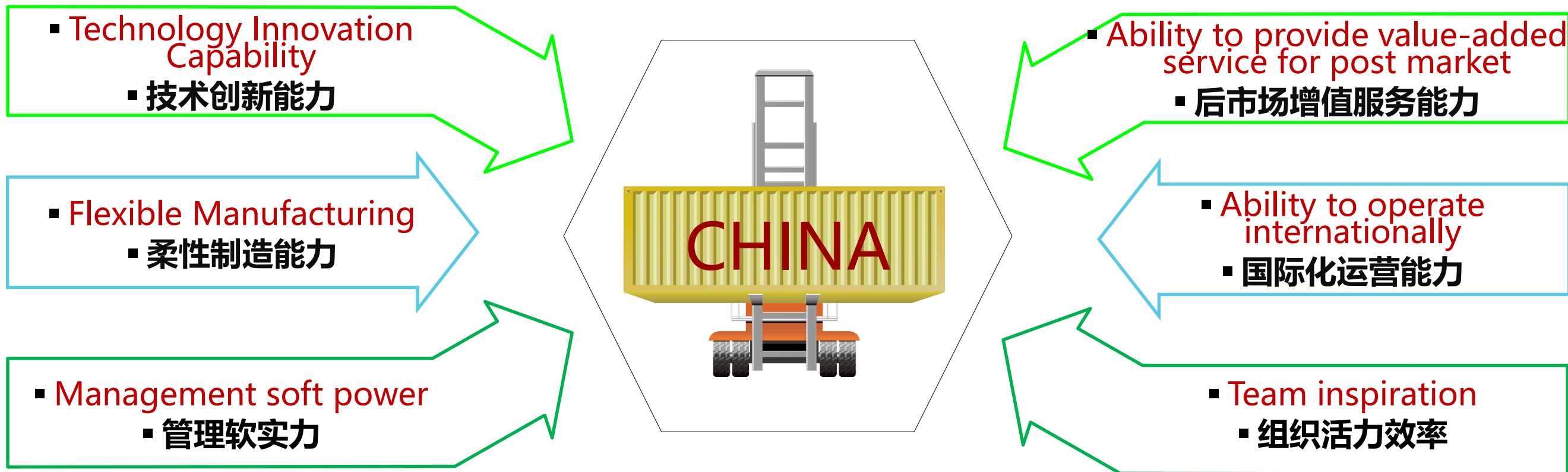
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未来中国工业车辆行业发展趋势



5. Industry competition will be more intense, more and higher new requirements for enterprises

行业竞争将会更加激烈，对企业提出更多更高的新要求





THANK YOU

谢谢

