

Presidents Forum

7th September 2019 , San Diego, U.S.A.



Presentation by Hideaki Ninomiya
President of JIVA

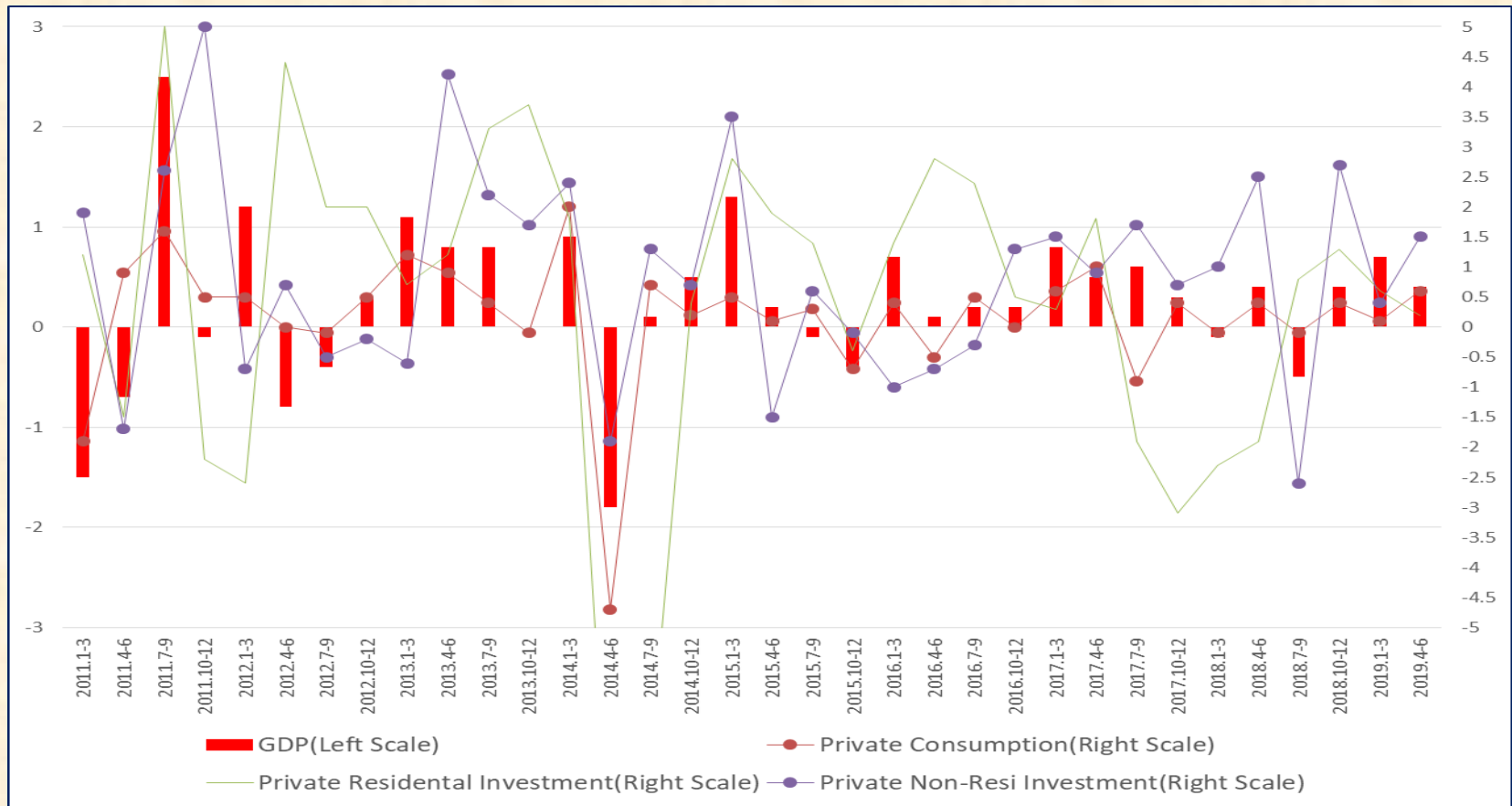
Today's agenda

1. Trend of Japanese economy

2. Current and future lift trucks market in Japan

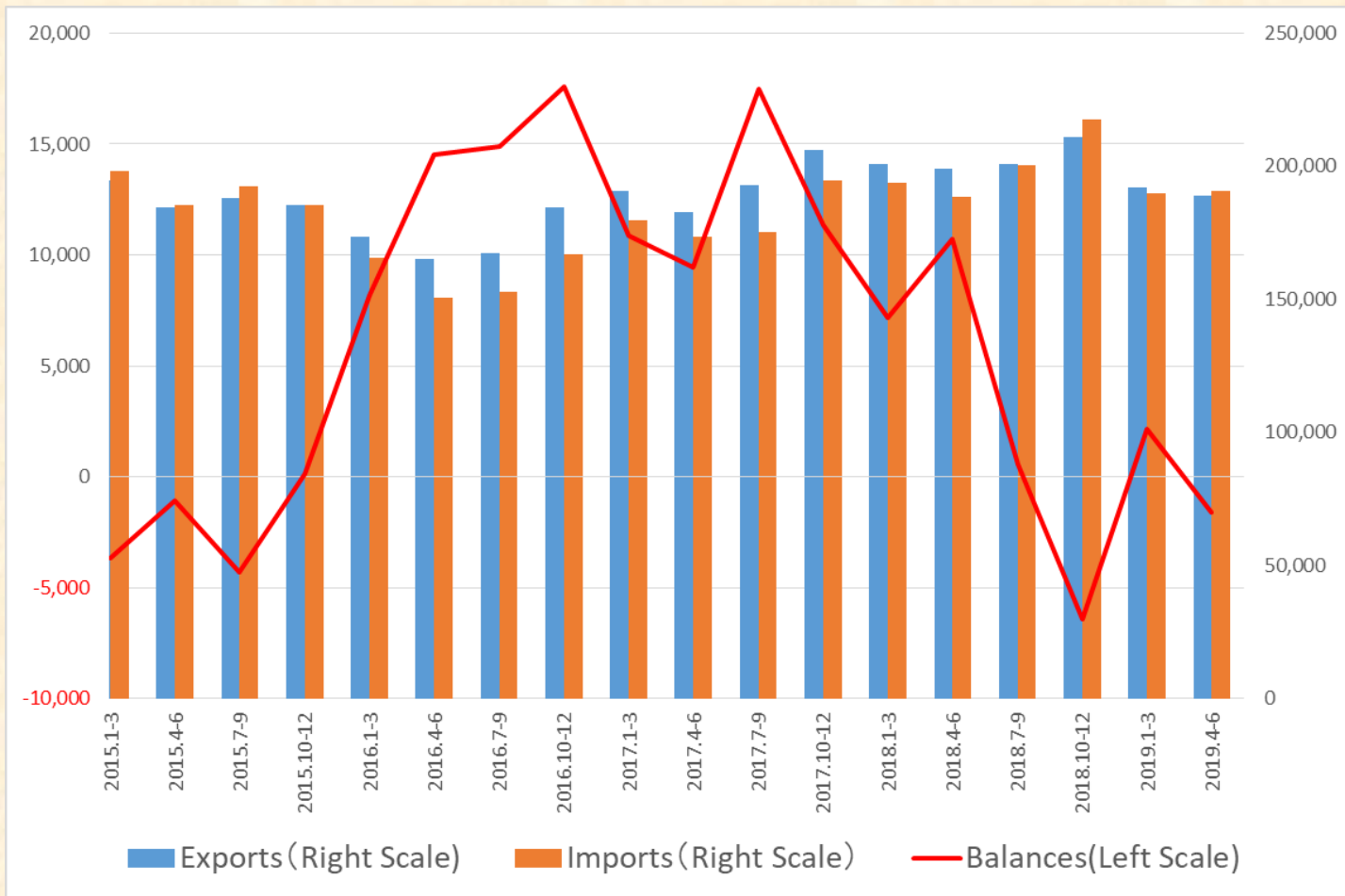
Trend of Real GDP (seasonally adjusted)

(Changes from the previous quarter : %)



Source from Cabinet Office

Trade Balances

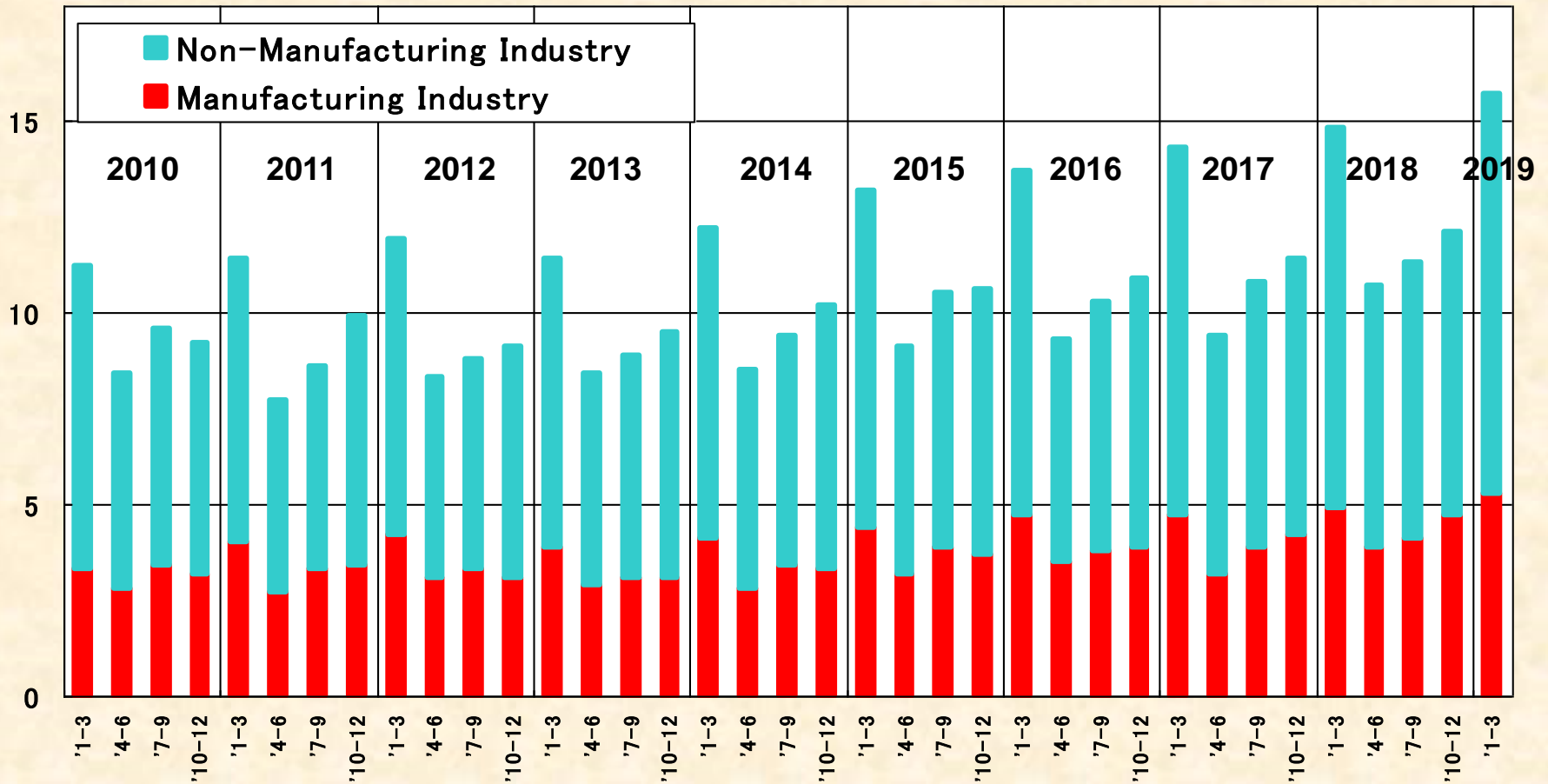


Source from Ministry of Finance (100 Million Yen)

Capital investment in Corporations

Ministry of Finance, Financial statements statistics

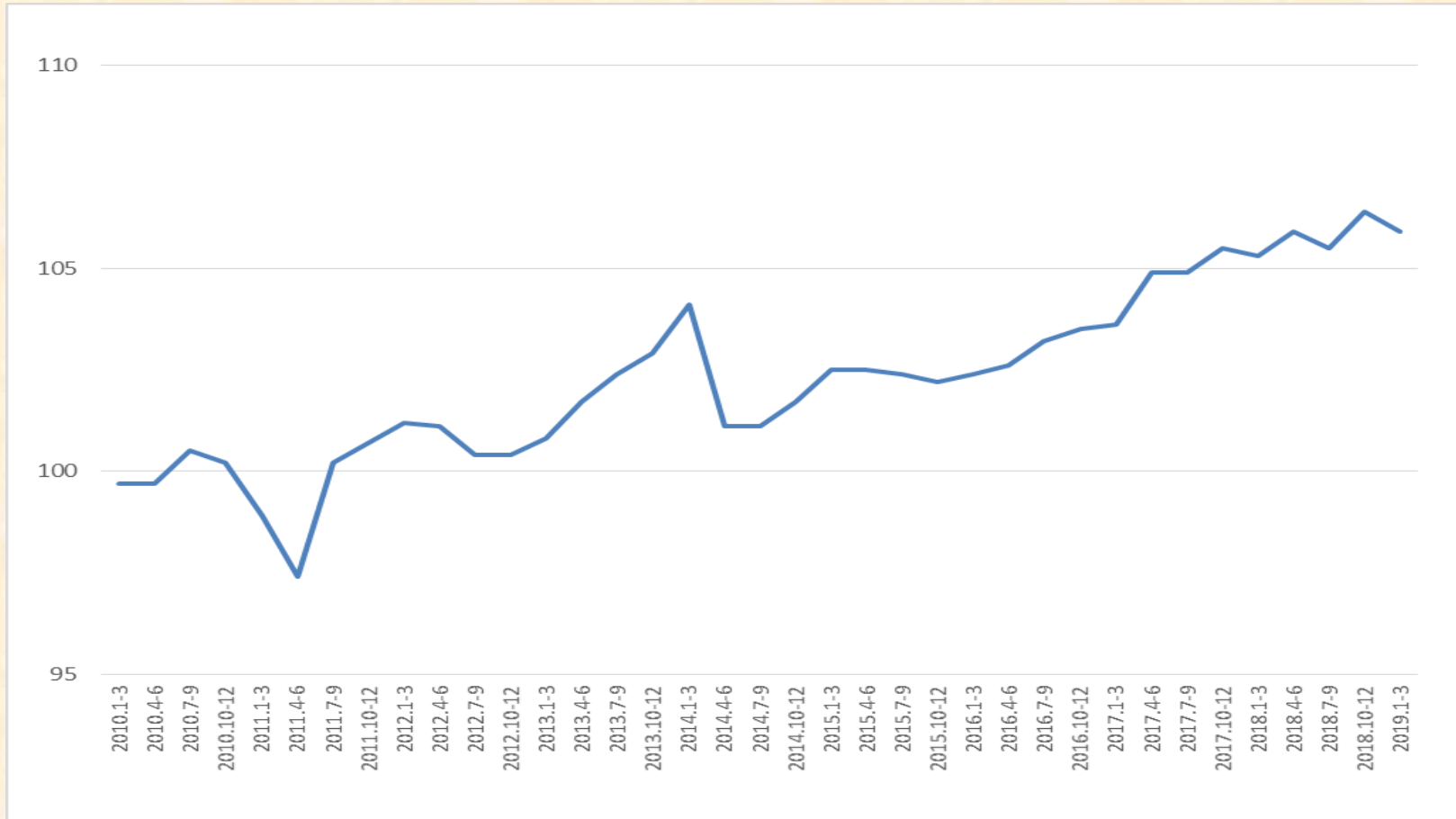
(trillion yen)



Source from Ministry of Finance

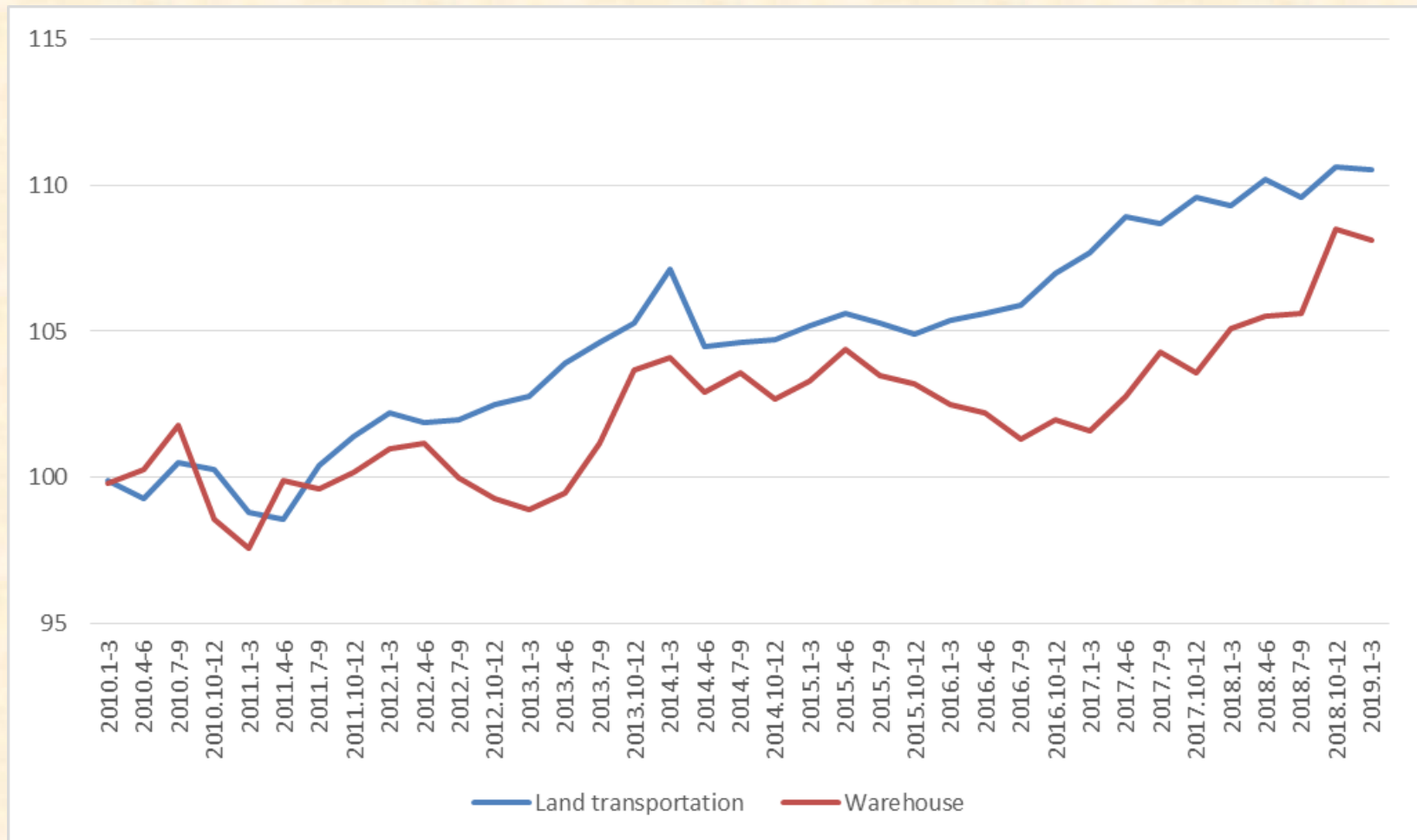
Indices of All Industry Activity (IAA) (seasonally adjusted)

(Changes from the previous quarter : %)



Source from Ministry of Economy, Trade and Industry 2010=100

Indices of Tertiary Industry Activity (ITA) (2010=100)



Source from Ministry of Economy, Trade and Industry 2010=100

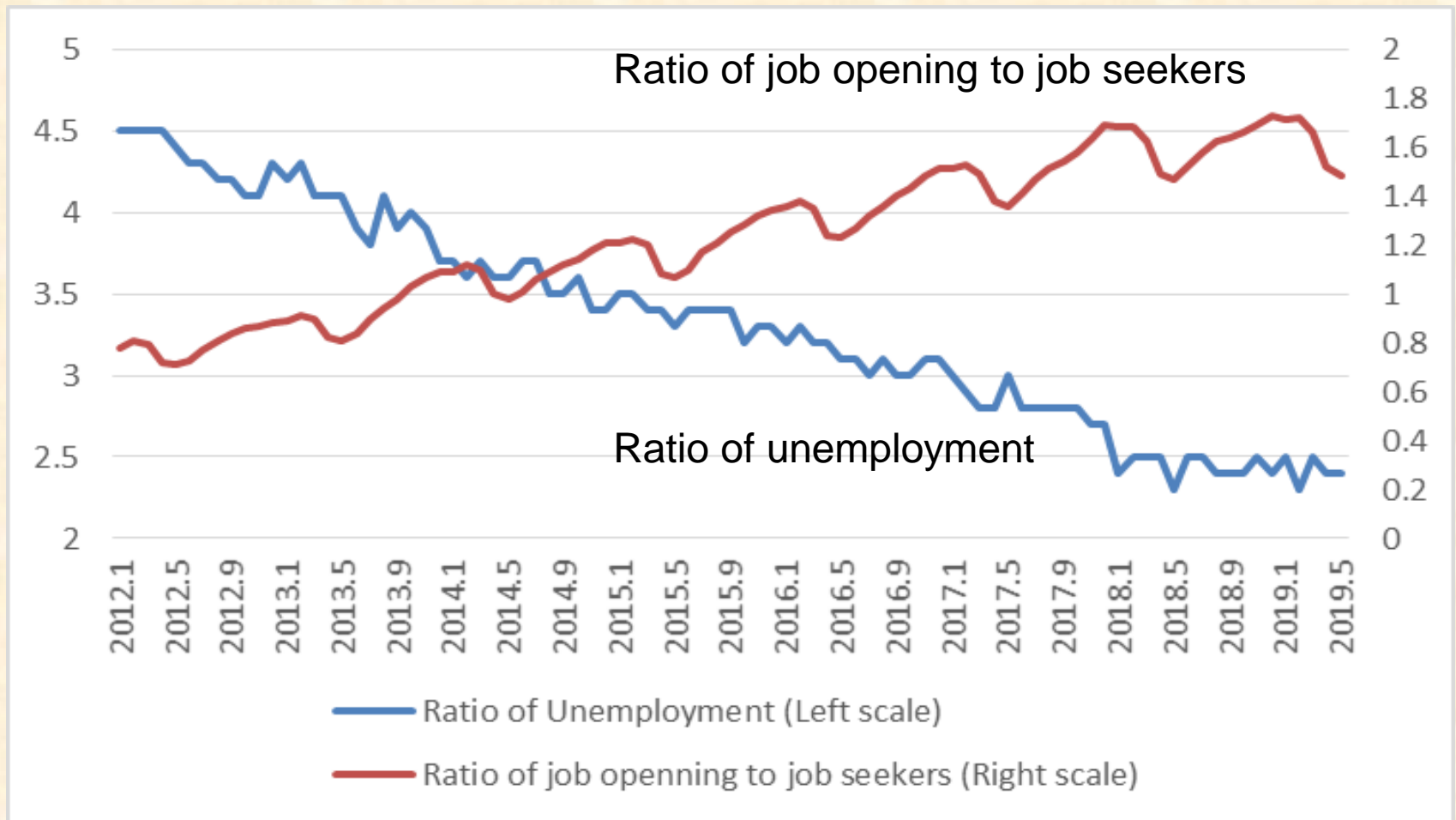
Manufacturing Purchasing Managers Index (PMI)



Source from NIKKEI

Unemployment – Job seekers/Job opening

(%)

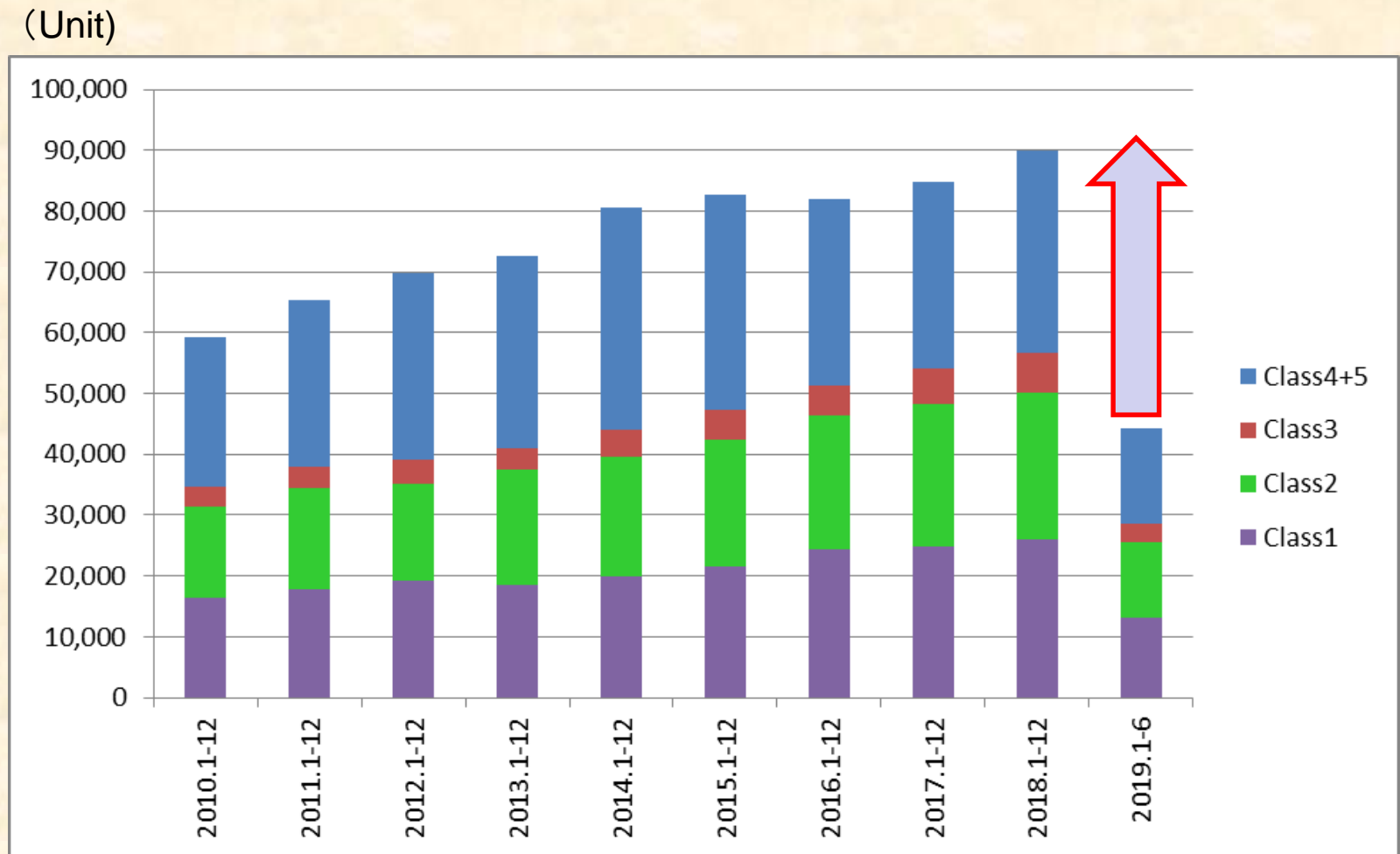


Today's agenda

1. Trend of Japanese economy

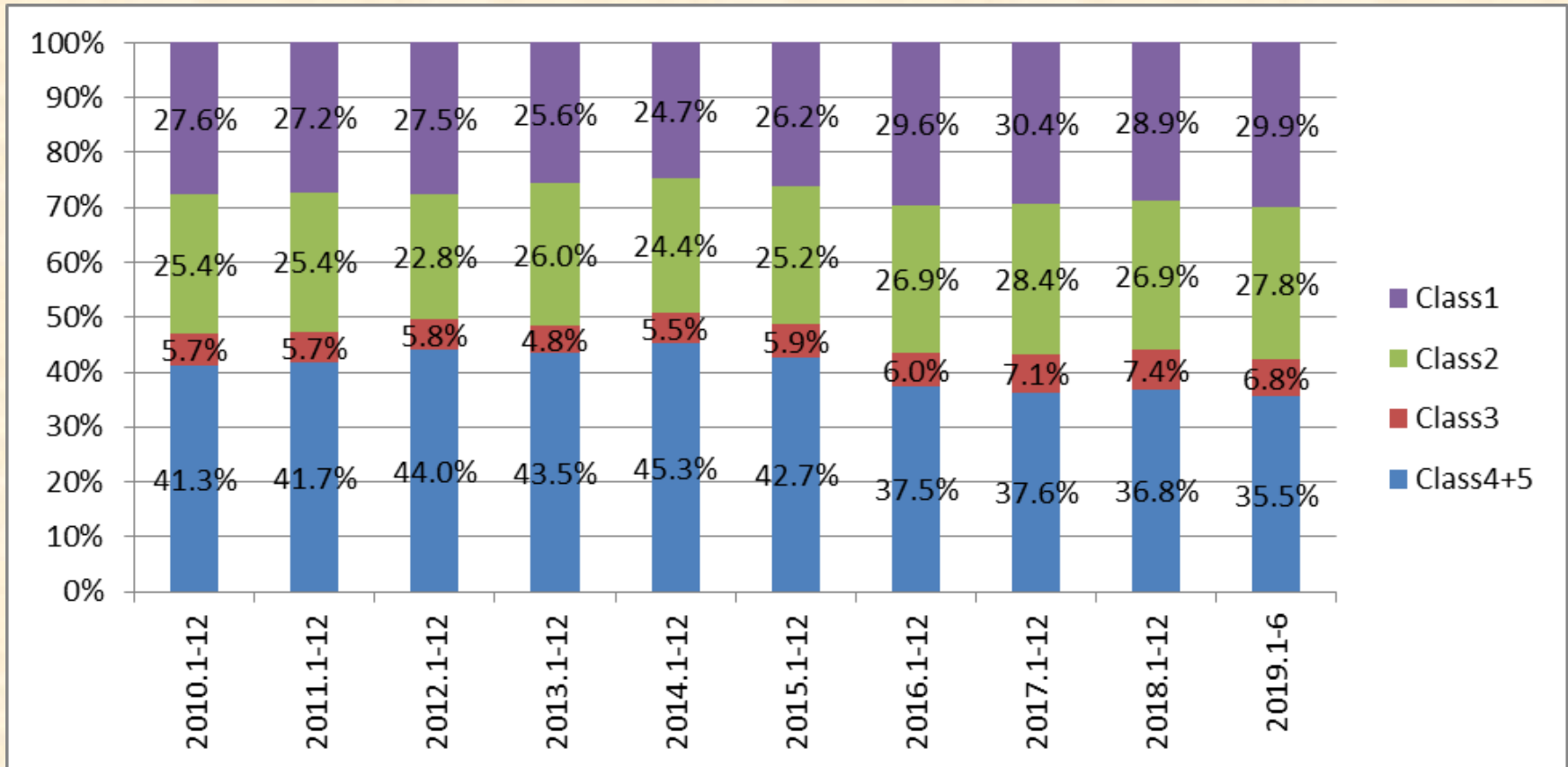
2. Current and future lift trucks market in Japan

Domestic demand in Japan is expected to slightly increase



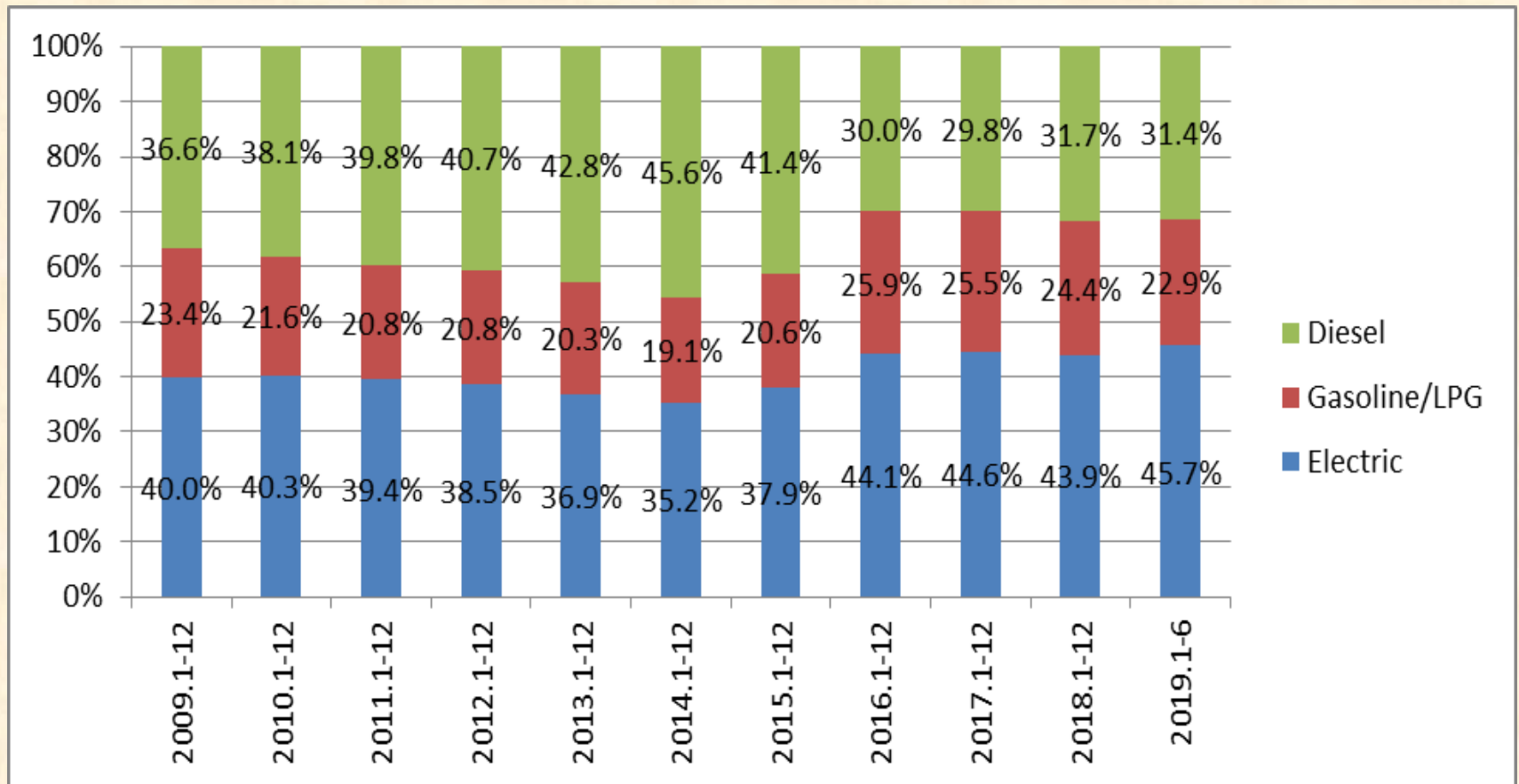
(Source from WITS shipment)

Trend of Truck Class in Japan



(Source from WITS shipment)

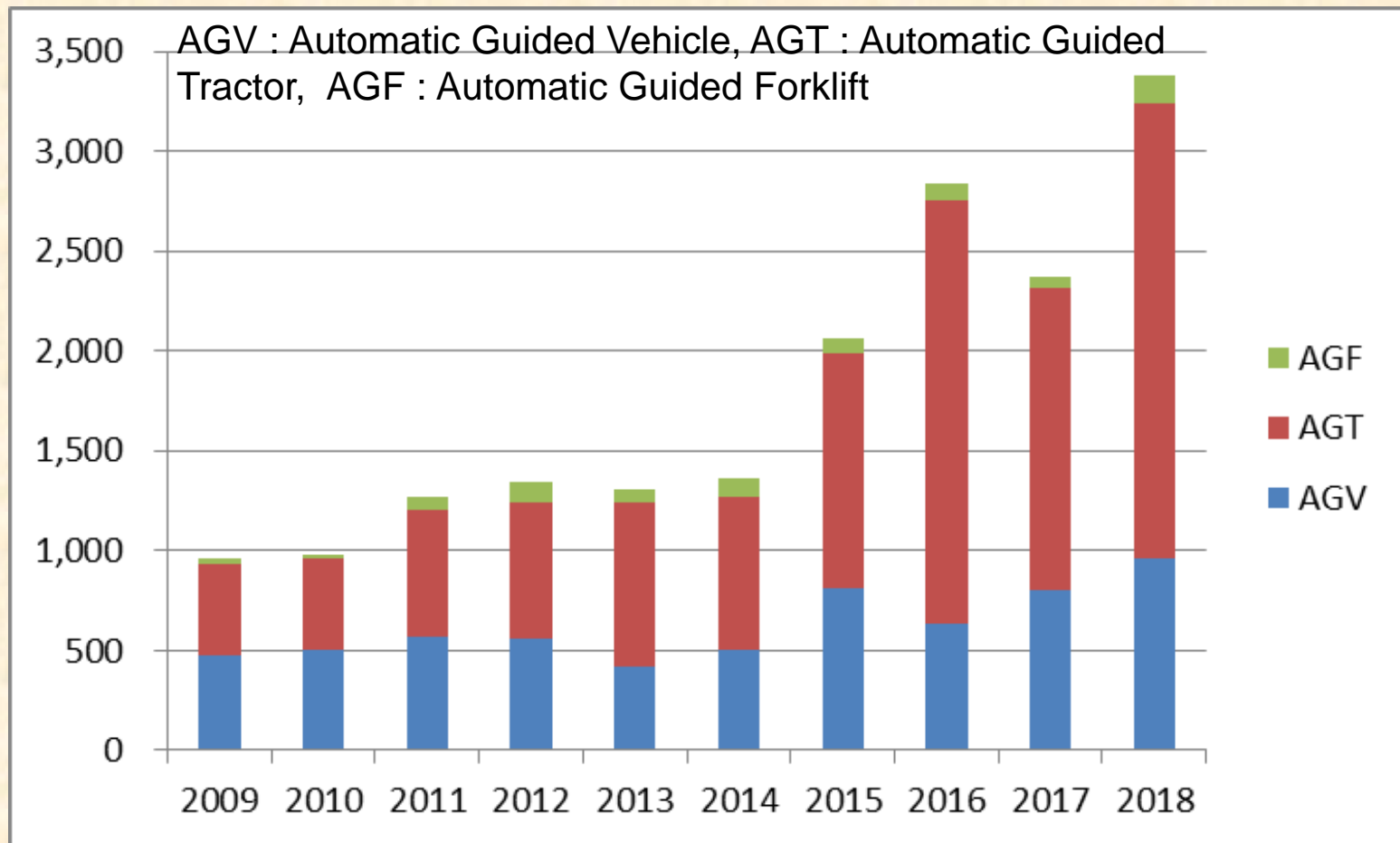
Trend of Power Type in CB Trucks



(Source from JIVA shipment)

Trend of AGVS market in Japan

(Unit)



Thank you for your attention

See you again in Japan,
October 2020