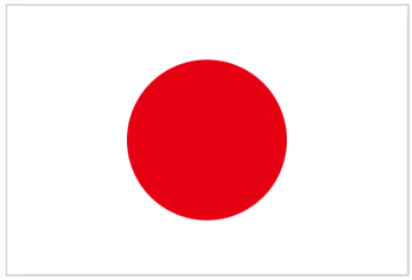
2026 Presidents Forum





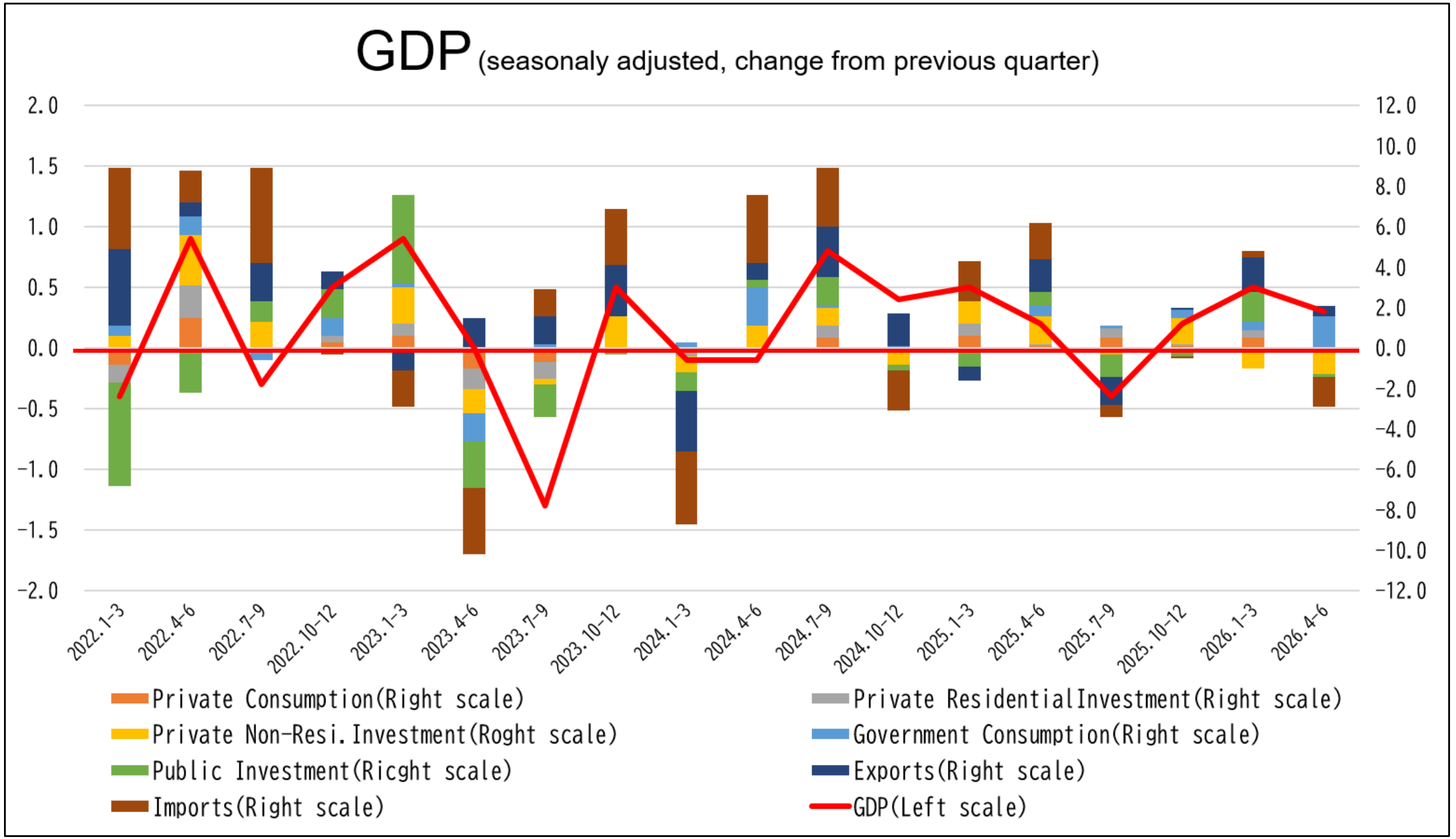

Yuichi Mano
President of JIVA

26th September 2026 , Phenix, Arizona

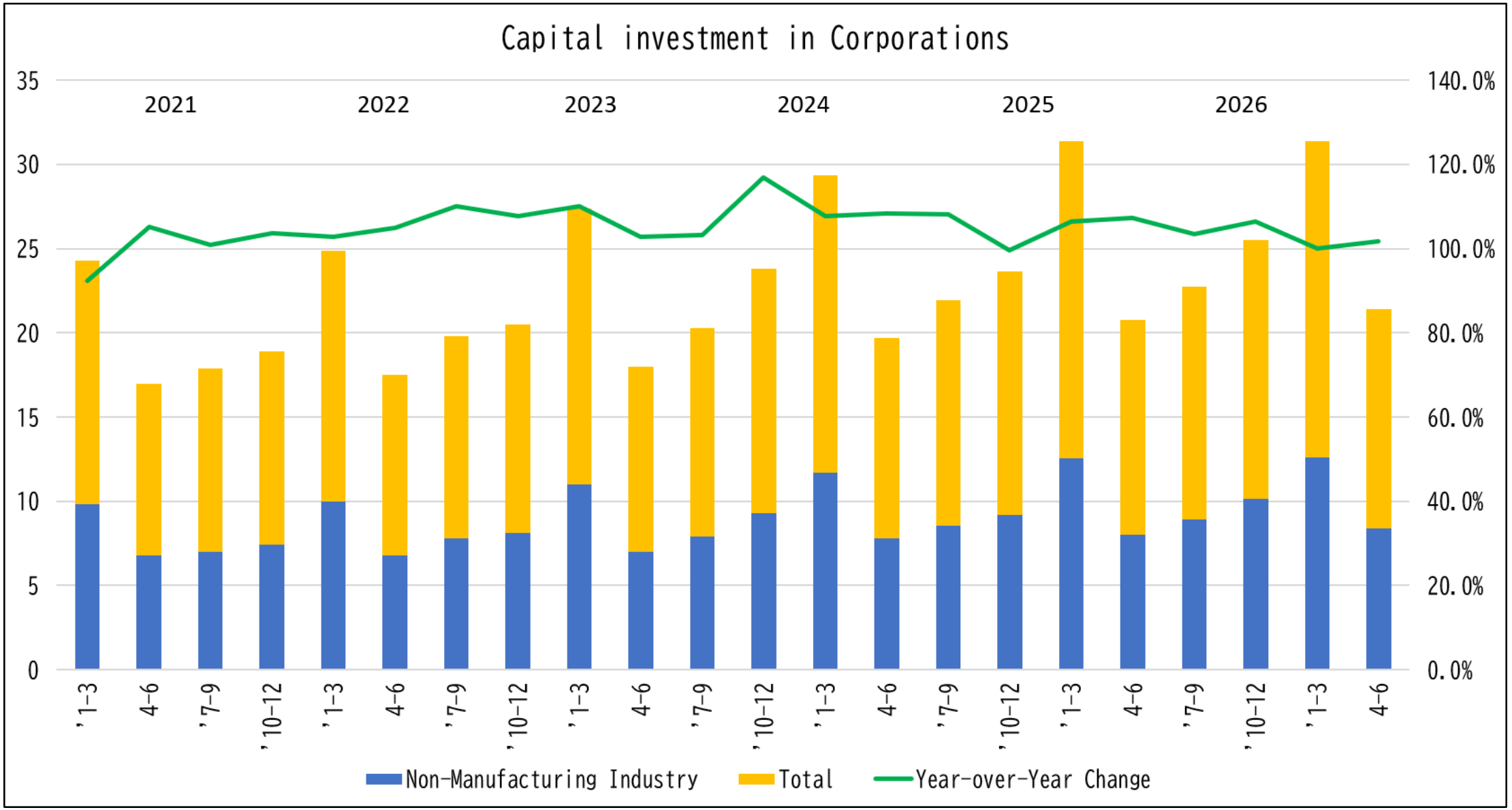
Today’ s agenda

1．Trend of Japanese economy

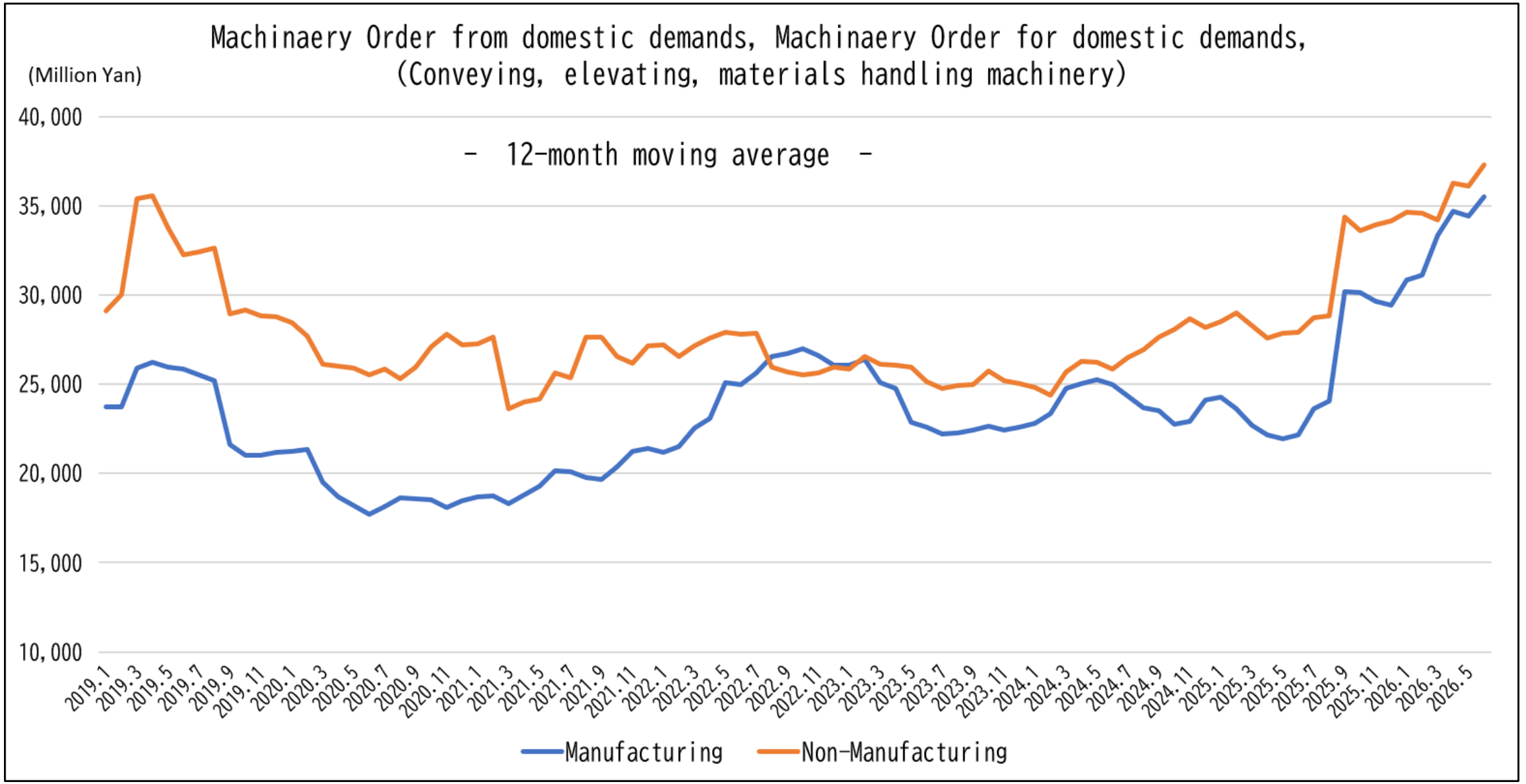
2． Trend of Japanese Forklift market and related information



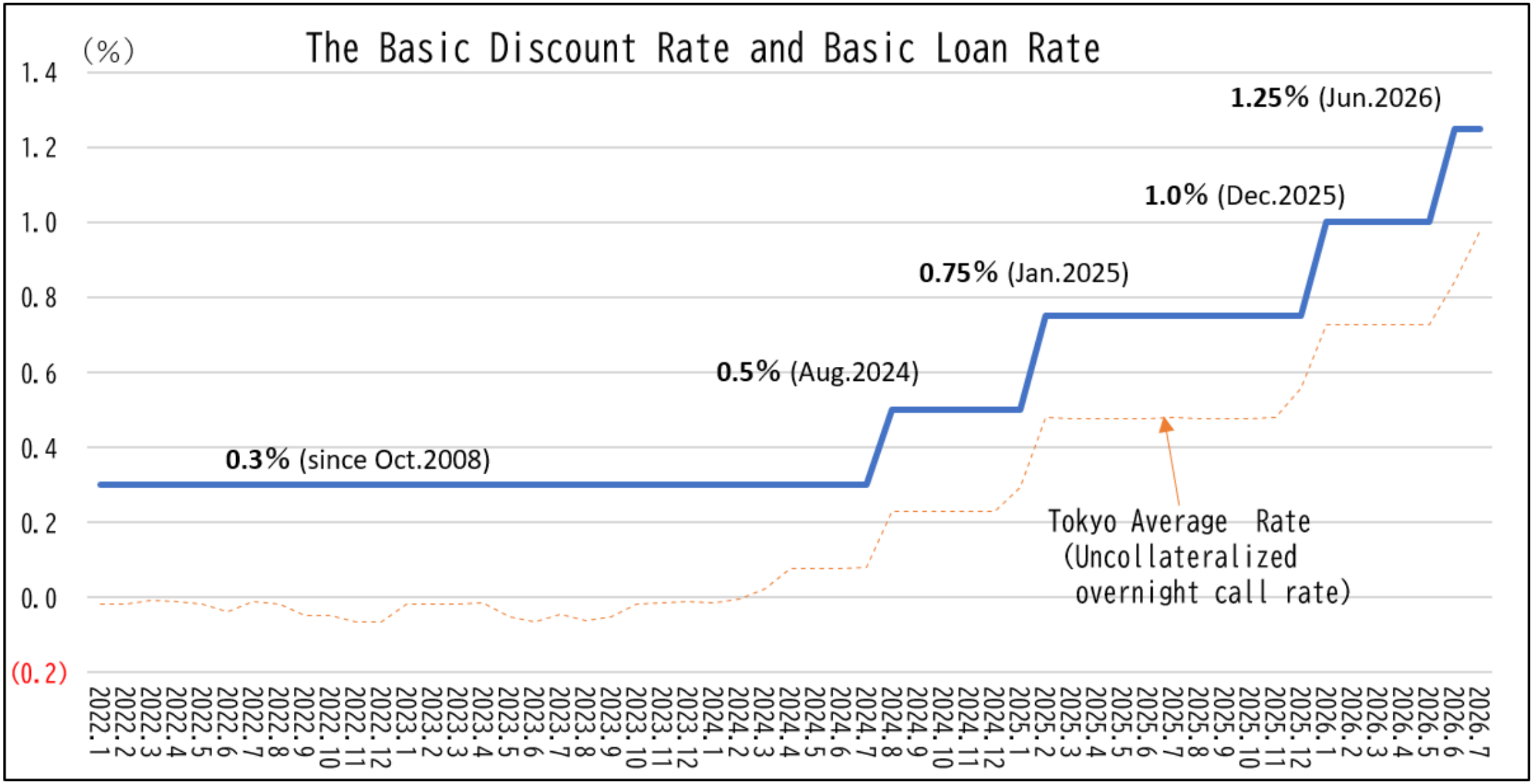
Source from Cabinet Office, The Economic and Social Research Institute (ESRI)



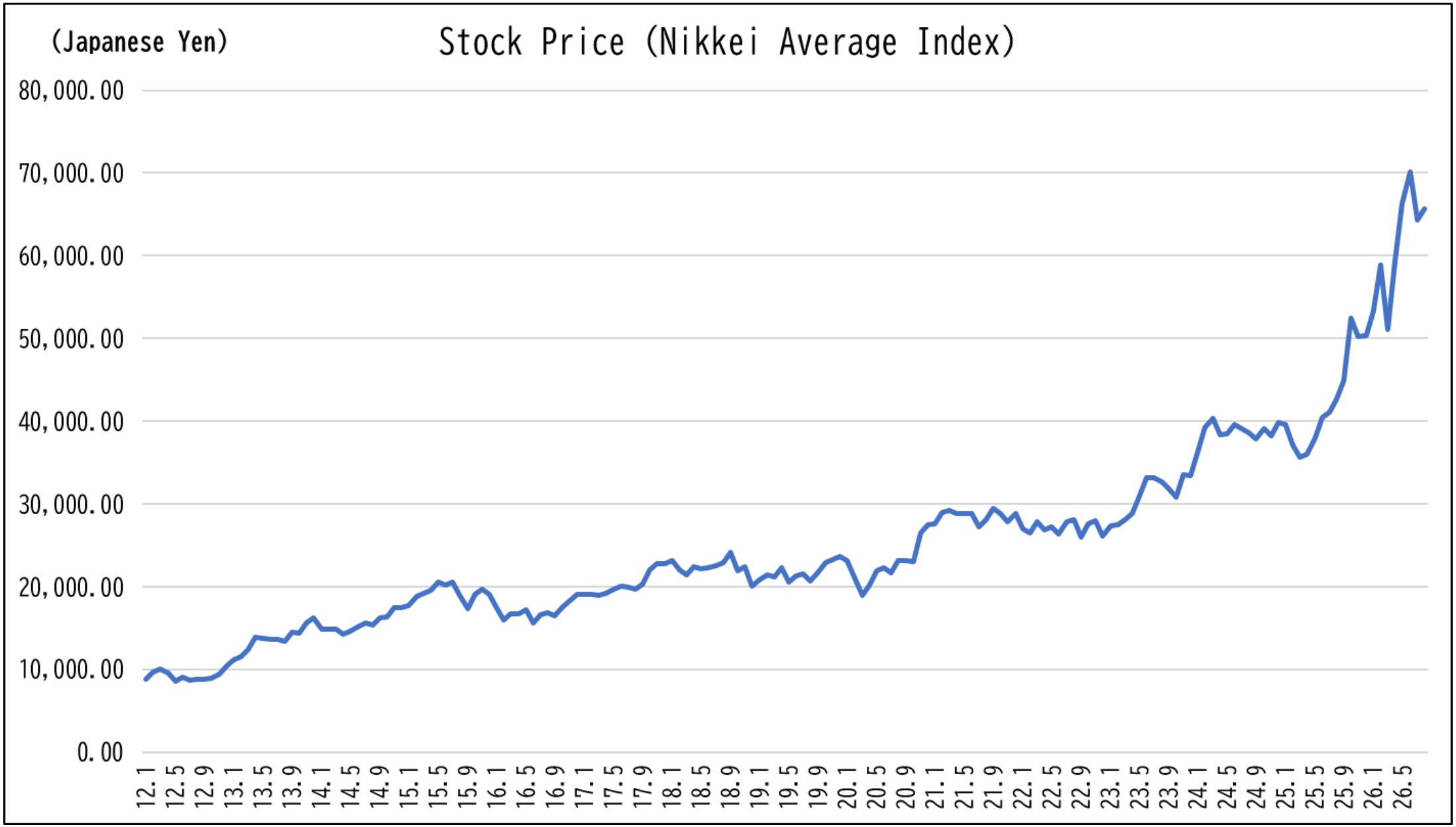
Source from Ministry of Finance, Financial statements statistics (trillion yen)

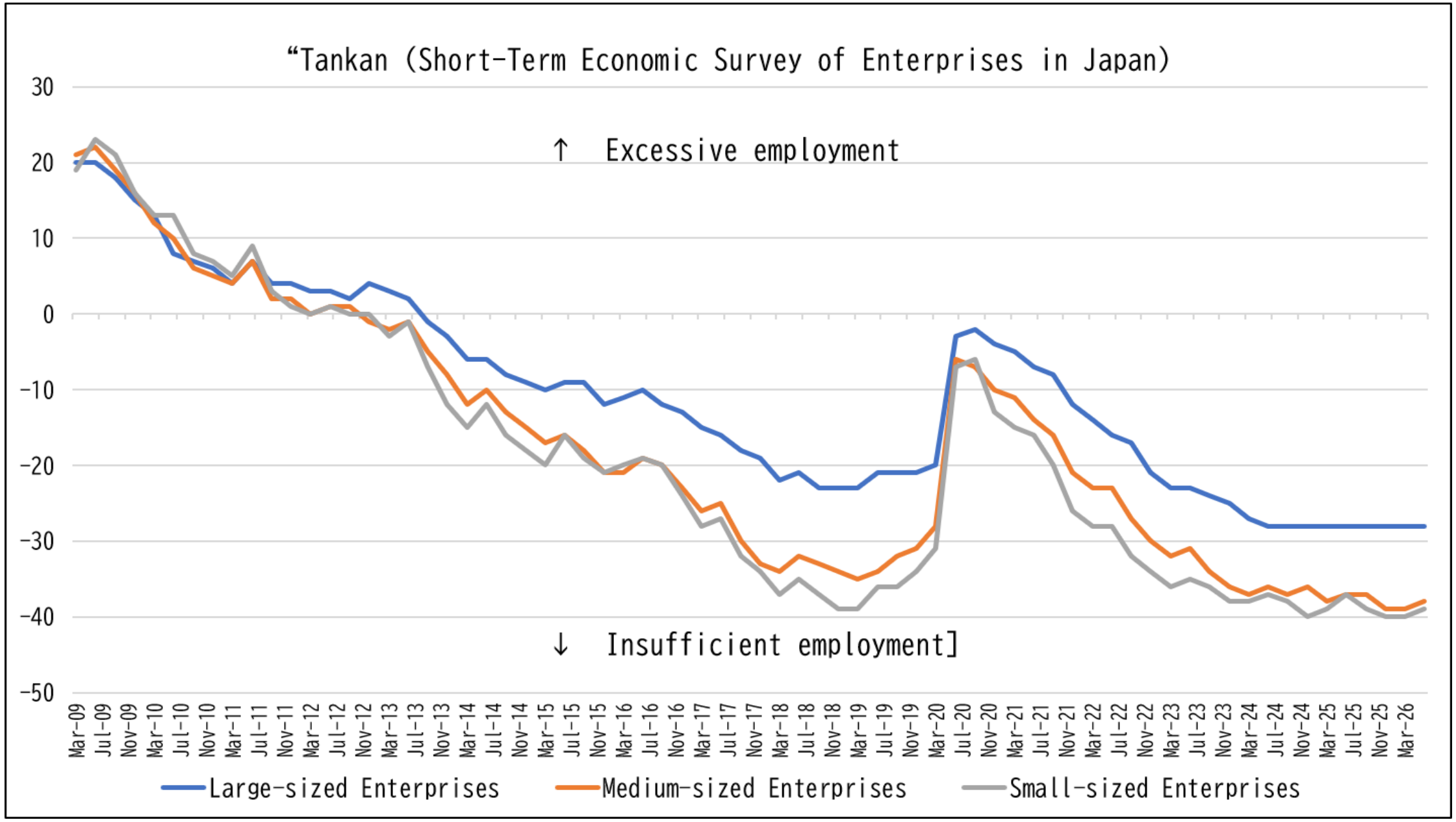


Source from Cabinet Office, The Economic and Social Research Institute (ESRI)



Source from the bank of Japan


(Japanese Yen)
Stock Price (Nikkei Average Index)
80,000.00
70,000.00
60,000.00
50,000.00
40,000.00
30,000.00
20,000.00
10,000.00
0.00
12.1
12.5
12.9
13.1
13.5
13.9
14.1
14.5
14.9
15.1
15.5
15.9
16.1
16.5
16.9
17.1
17.5
17.9
18.1
18.5
18.9
19.1
19.5
19.9
20.1
20.5
20.9
21.1
21.5
21.9
22.1
22.5
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25.9
26.1
26.5

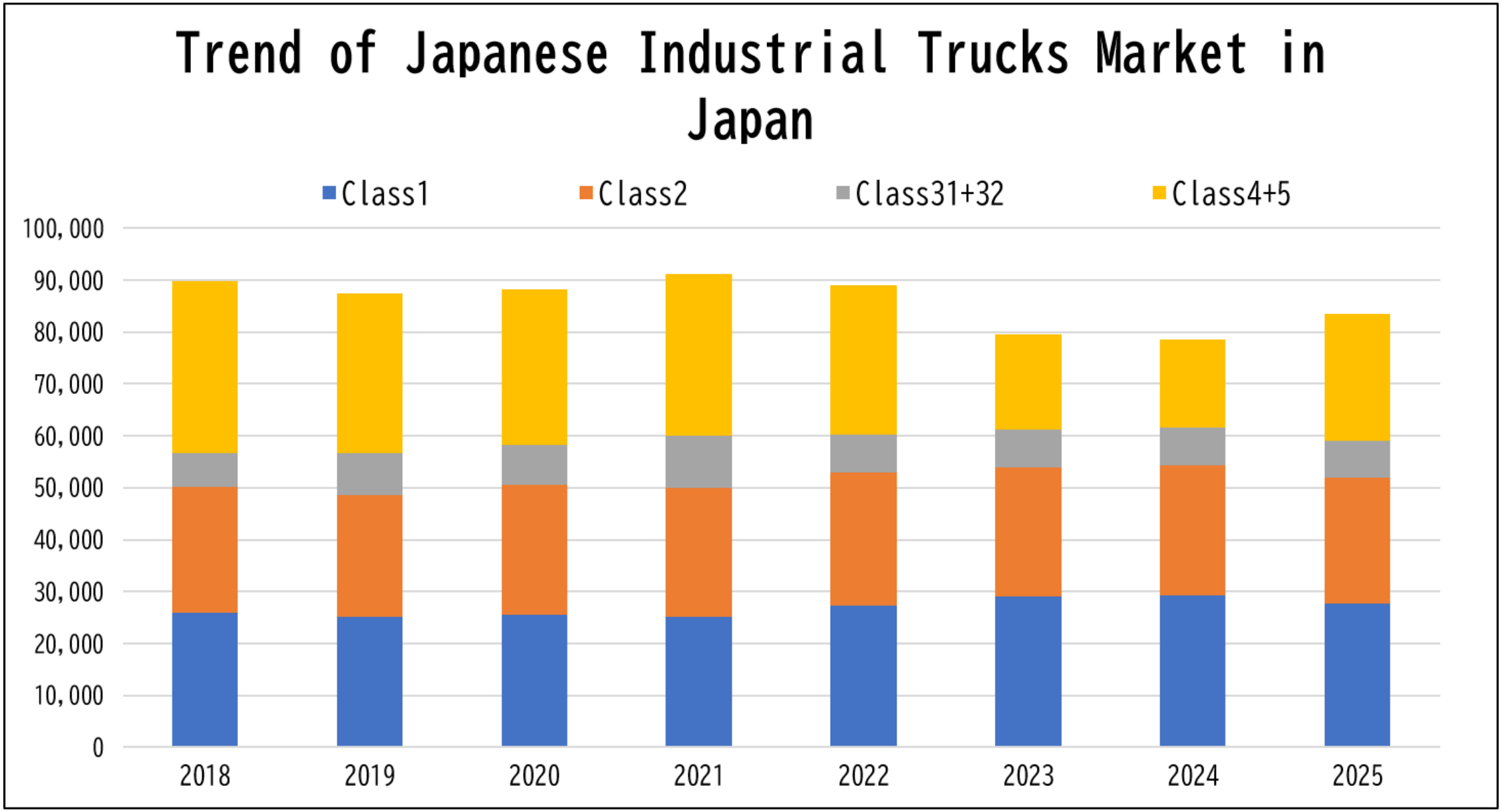


Source from the bank of Japan

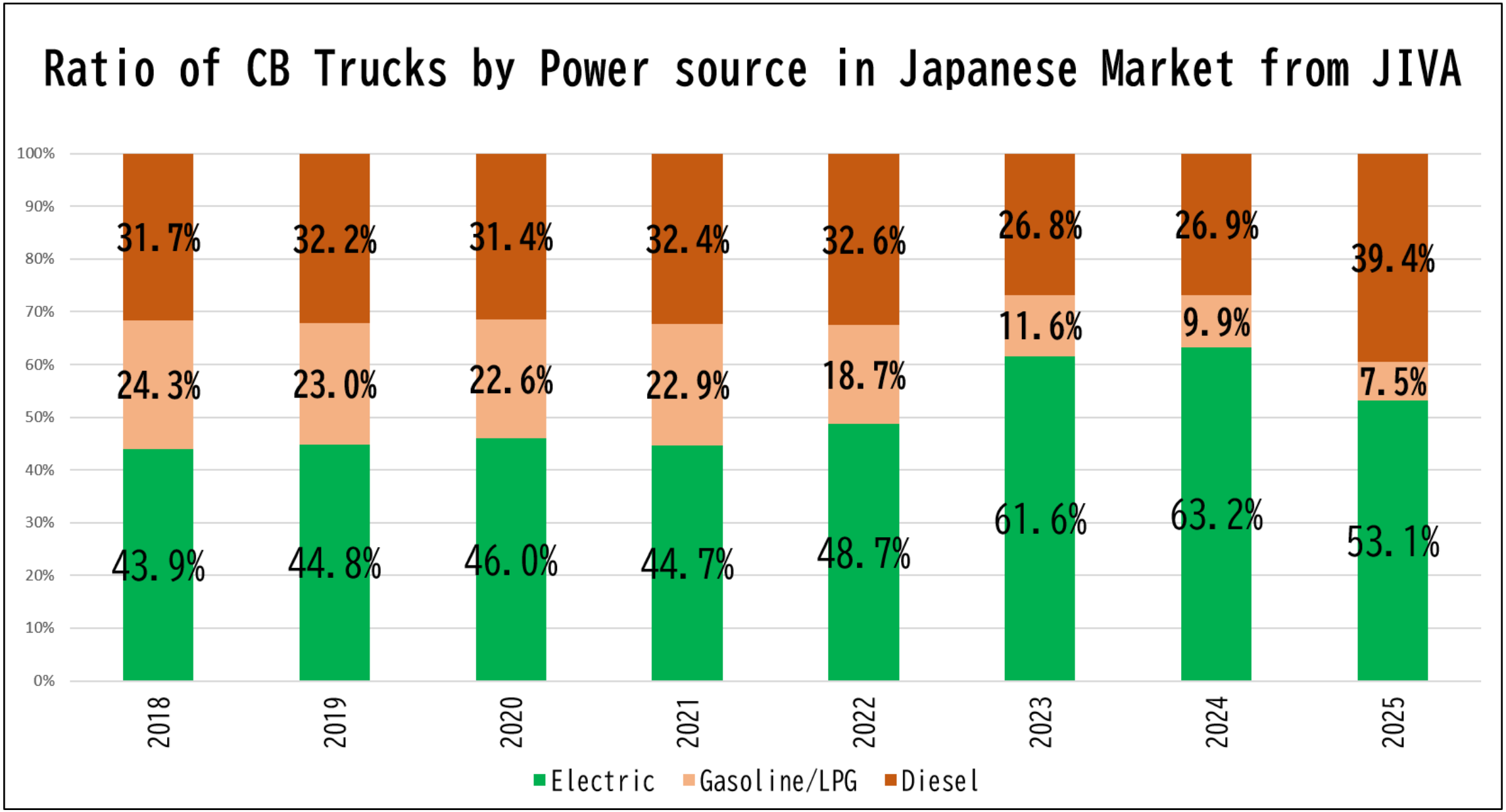
Today’ s agenda

1．Trend of Japanese economy

2． Trend of Japanese Forklift market and related information



Source from the WITS shipment



Source from JIVA shipment statistics

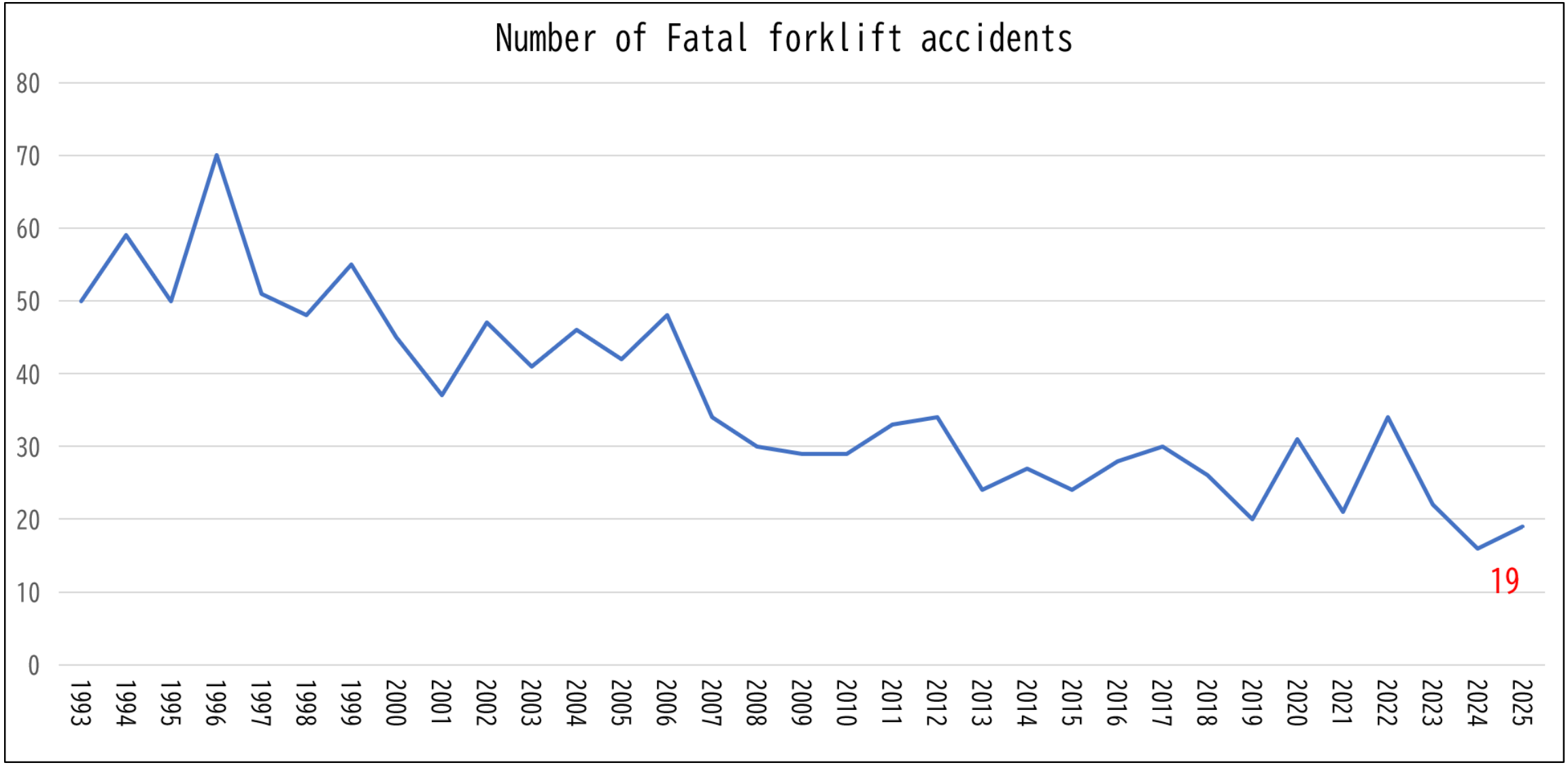
Number of new license holder for Forklift Operation



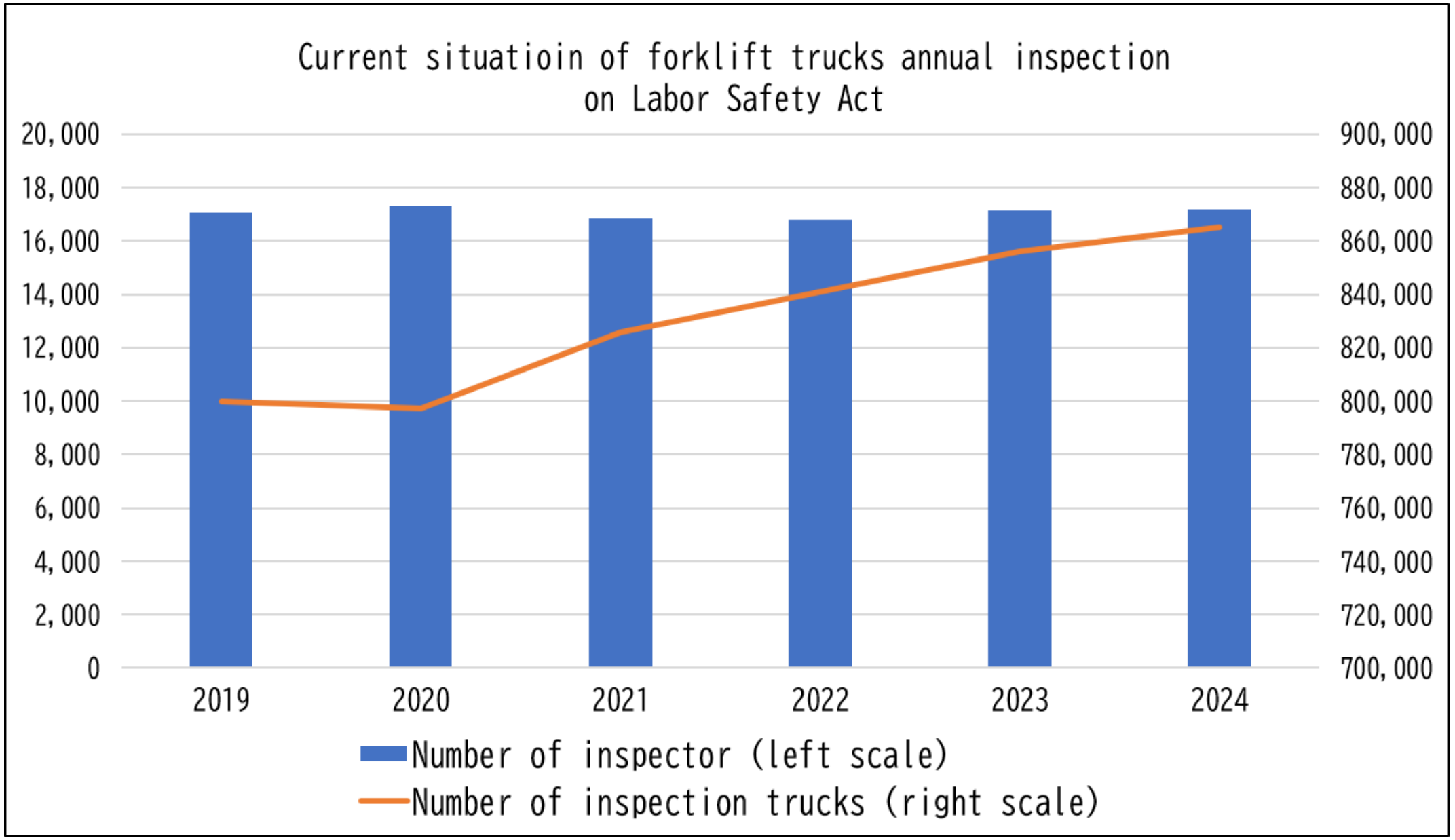
290,000
270,000
250,000
230,000
210,000
190,000
170,000
150,000

FY2004 FY2005 FY2006 FY2007 FY2008 FY2009 FY2010 FY2011 FY2012 FY2013 FY2014 FY2015 FY2016 FY2017 FY2018 FY2019 FY2020 FY2021 FY2022 FY2023 FY2024

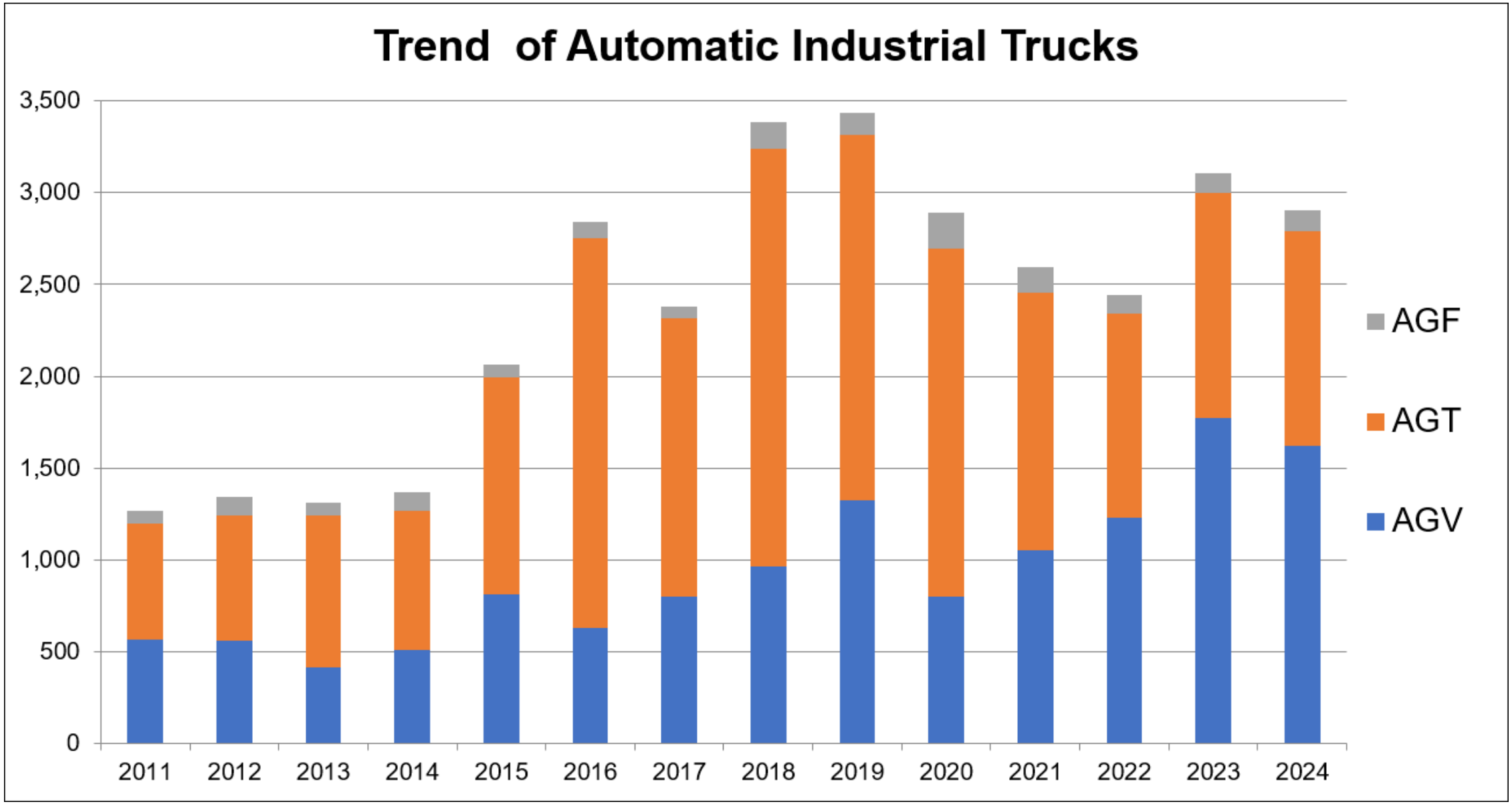
Source: Ministry of Health, Labour and Welfare



Source from Ministry of Health, Labour and Welfare



Source from Ministry of Health, Labour and Welfare



Source from JIVA

Goal of JIVA and Japanese industrial trucks industry

Smarter

contribute to logistics more efficiently by industrial trucks and related systems with cutting edge technologies, automatization, AI …

Safer

contribute to minimize fatal forklift accidents towards ZERO

More **S**ustainable

contribute to expand environmentally-friendly industrial trucks

Thank you for your attention

We are happy to host the 2027 AITO Meeting in Japan